

# Telecom Egypt Co SAE-GDR (TEEG:LN)



**London**  
Stock Exchange

Telecommunications/Telecommunication Services

Price: 2.80

Report Date: May 18, 2026

## Business Description and Key Statistics

Telecom Egypt Co SAE is an Egypt-based joint stock company, which is engaged in the provision of public communications and associated products and services. The Company operates under the following segments: Communications, Marine Cables and Infrastructure; Internet Services, as well as Outsourcing Services. It offers a range of fixed line and retail telecommunications services, as well as wholesale telecommunications services. Its retail telecommunication services include access, local, long distance and international voice, Internet and data, as well as other services. Its wholesale services include broadband capacity leasing to Internet Service Providers (ISPs), as well as national and international interconnection services.

**Website:** <https://www.te.eg/>

**ICB Industry:** Telecommunications

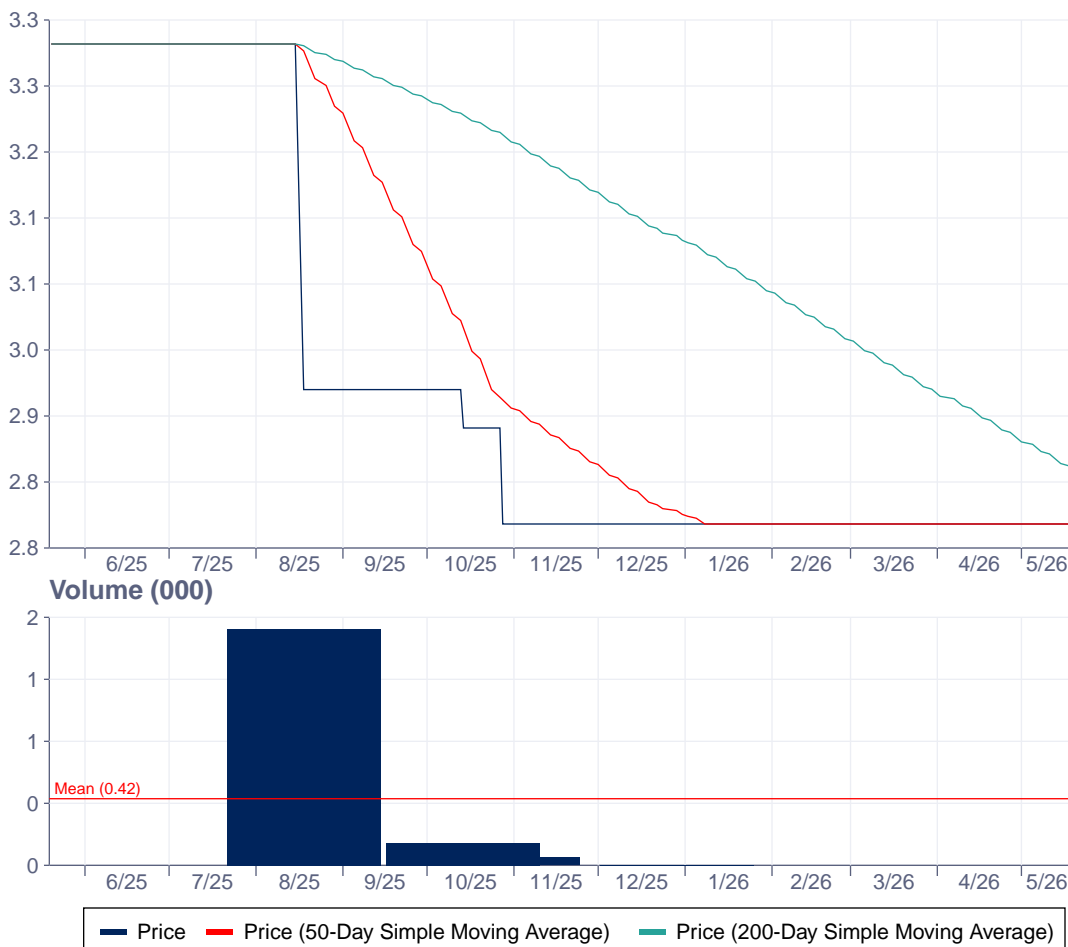
**ICB Subsector:** Telecommunication Services

**Address:** Building 7;K28 Cairo Alexandria Desert Road;B7  
Smart Village Area, P.O. Box 12577  
CAIRO 11511

**Employees:** EGY

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	106,673	30.2
<b>EPS Diluted LFY</b>	13.21	122.1
<b>Market Value (M)</b>	4,780	
<b>Shares Outstanding LFY (000)</b>	1,707,072	
<b>Book Value Per Share</b>	37.28	
<b>EBITDA Margin %</b>	26.40	
<b>Net Margin %</b>	21.0	
<b>Long-Term Debt / Capital %</b>	36.1	
<b>Dividends and Yield TTM</b>	0.14 - 5.25%	
<b>Payout Ratio TTM %</b>	55.5	
<b>60-Day Average Volume (000)</b>	13	
<b>52-Week High &amp; Low</b>	3.30 - 2.80	
<b>Price / 52-Week High &amp; Low</b>	0.85 - 1.00	

## Price, Moving Averages & Volume



Telecom Egypt Co SAE-GDR is currently trading at its 50 day moving average price of 2.80 and 2.1% below its 200 day moving average price of 2.86.

TEEG:LN is currently 15.2% below its 52-week high price of 3.30 and is trading at its 52-week low price of 2.80. Over the past 52-weeks, TEEG:LN is down 15.2% while on a calendar year-to-date basis it is up 0.0%.

The Relative Strength Index (RSI) indicator for TEEG:LN is currently 0. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-1.13	50-Day Average Price	2.80
1-Week %	0.00	-0.38	Price / 50-Day Average	1.00
4-Week %	0.00	3.15	200-Day Average Price	2.86
52-Week %	-15.15	-32.55	Price / 200-Day Average	0.98
Quarter-to-Date %	0.00	-1.97	RSI - Relative Strength Index	0.00
Year-to-Date %	0.00	-3.58	<b>Risk Metrics</b>	
Last Month %	0.00	-2.39	Price Volatility	0.00
Last Quarter %	0.00	-1.58	Sharpe Ratio	-0.41
Last Calendar Year %	-15.15	-35.07	Sortino Ratio	-0.57

## 5-Year Price Performance vs. FTSE 350

Telecom Egypt Co SAE-GDR  
FTSE 350 Index

Current: 0.78 CAGR: -4.9%  
Current: 1.38 CAGR: 6.7%



Over the past five years, Telecom Egypt Co SAE-GDR's stock price is down 22.2% which is 60.2% below the FTSE 350 Index performance of 38.0% over the same period. Telecom Egypt Co SAE-GDR's cumulative annualized growth rate (CAGR) over the five year period has been -4.9% while that of the FTSE 350 Index has been 6.7%.

Over the past year, Telecom Egypt Co SAE-GDR's stock price performance of -15.1% has underperformed that of the FTSE 350 Index by 32.6%. On a year-to-date basis, Telecom Egypt Co SAE-GDR's stock price performance of 0.0% has underperformed the FTSE 350 Index by 3.6%.

Over the past week, Telecom Egypt Co SAE-GDR's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 0.4%.

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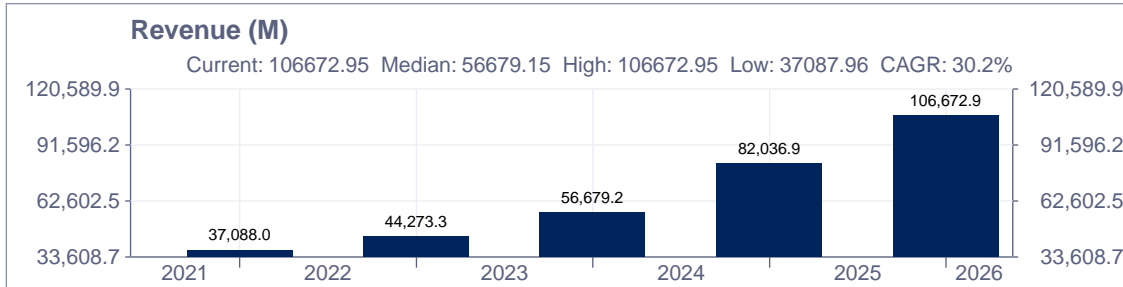
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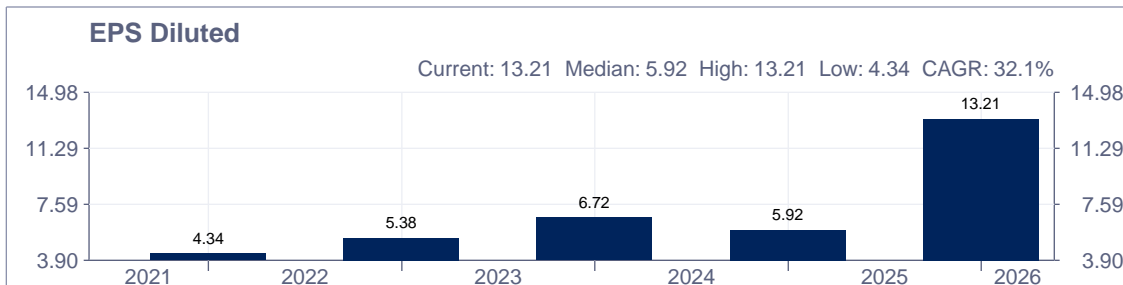
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## Growth and Profitability Metrics

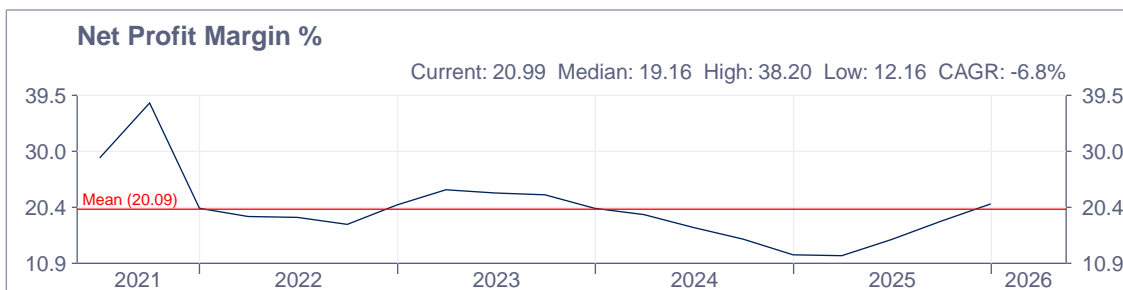
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	34.1	27.3		Gross Margin %	42.1	40.2	
Revenues Per Share %	34.1	27.3		EBITDA Margin %	26.4	24.7	
EBITDA %	41.1	37.8		Pre-Tax Margin %	29.1	23.5	
EPS Diluted %	34.5	39.9		Net Margin %	21.0	20.1	
Free Cash Flow %	999.9	999.9		Return on Equity %	40.9	24.9	
Cash from Operations %	37.1	35.3		Return on Capital %	23.5	16.9	
Book Value %	11.2	12.6		Return on Assets %	10.7	8.6	



Telecom Egypt Co SAE-GDR's cumulative annualized revenue growth rate over the charted period is 30.2%. This compares to cumulative annualized growth of 34.1% over the past 3 years.



Telecom Egypt Co SAE-GDR's cumulative annualized EPS growth rate over the charted period is 32.1%. This compares to cumulative annualized growth of 34.5% over the past 3 years.



Telecom Egypt Co SAE-GDR's net profit margin of 21.0% is 0.9% above the period's mean net margin of 20.1%. During the charted period, the observed net profit margin high and low were 38.2% and 12.2% respectively.



Telecom Egypt Co SAE-GDR's return on equity of 40.9% is 16.0% above the period's mean return on equity of 24.9%. During the charted period, the observed ROE high and low were 40.9% and 17.0% respectively.

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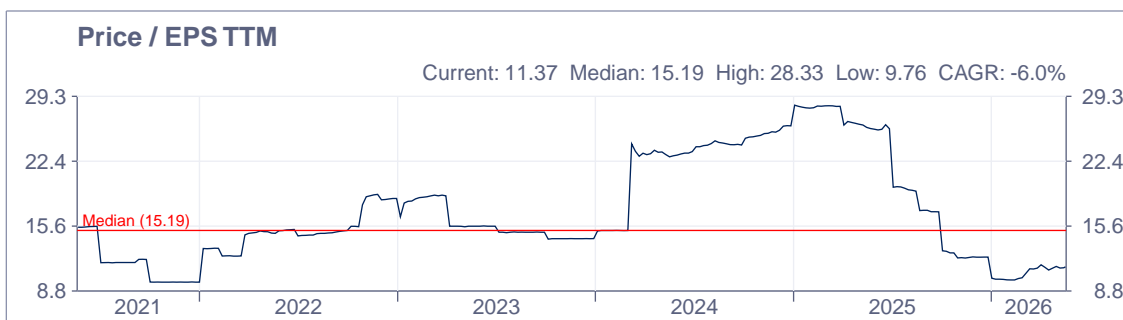
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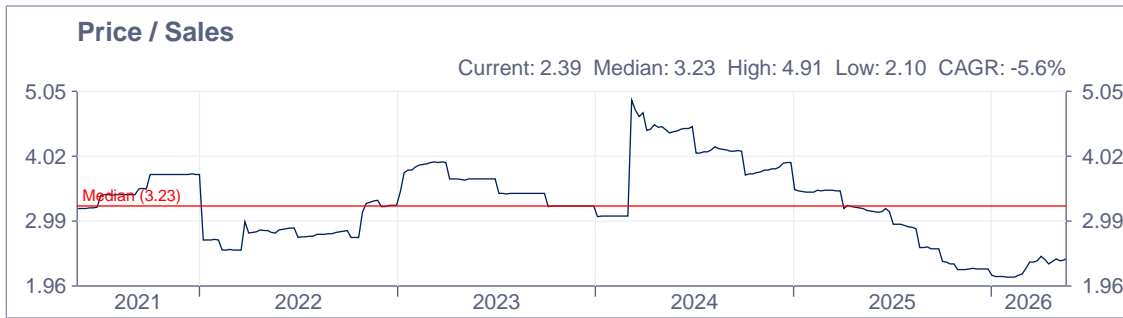
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## Valuation Metrics

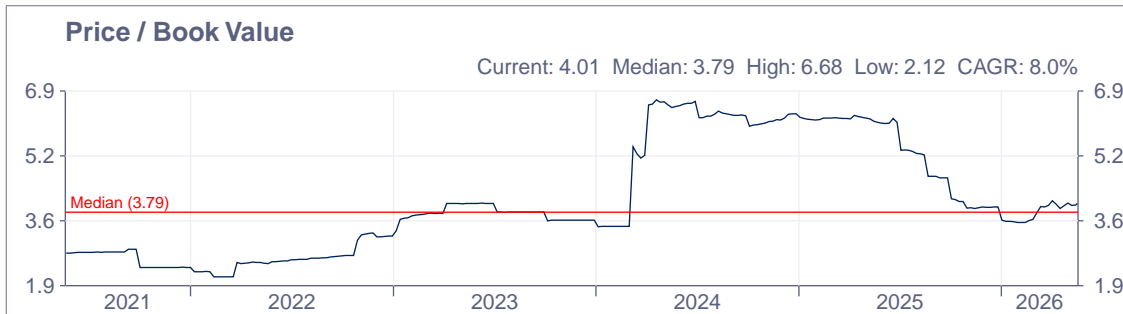
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.4	15.2		Earnings Yield %	8.80	6.58	
Price / Sales	2.4	3.2		Free Cash Flow Yield %	3.14	0.00	
Price / Operating Cash Flow				Dividend Yield %	5.25	6.10	5.60
Price / Book Value	4.0	3.8		Enterprise Value / EBITDA	9.9	14.8	



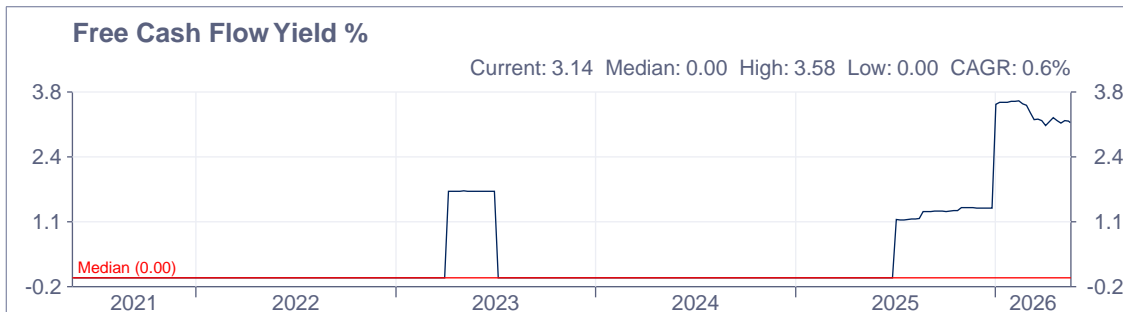
Telecom Egypt Co SAE-GDR is trading at 11.37 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 15.19, while high and low observations have been 28.33 and 9.76.



Telecom Egypt Co SAE-GDR is trading at a Price to Sales ratio of 2.39 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.23, while high and low observations have been 4.91 and 2.10.



Telecom Egypt Co SAE-GDR is trading at a Price to Book ratio of 4.01 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.79, while high and low observations have been 6.68 and 2.12.



Telecom Egypt Co SAE-GDR has a Free Cash Flow Yield of 3.14% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 3.58 and 0.00.

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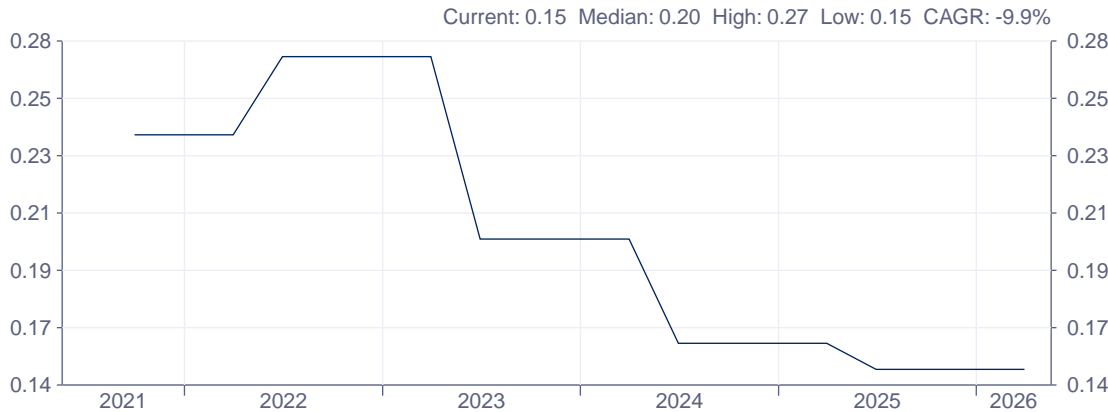
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## Dividends Data

Dividends Per Share TTM		0.14	Payout Ratio TTM %		55.51%	Dividend Yield TTM %		5.25%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.140	24-04-2026	27-04-2026	11-05-2026	USD				
0.147	16-04-2025	17-04-2025	05-05-2025	USD				
0.156	18-04-2024	19-04-2024	07-05-2024	USD				
0.201	12-04-2023	13-04-2023	29-11-2023	USD				
0.269	18-04-2022	19-04-2022	06-05-2022	USD				
0.239	22-04-2021	23-04-2021	10-05-2021	USD				

## Dividend Growth and Yield

### Dividends Per Share TTM



Telecom Egypt Co SAE-GDR's trailing 12-month dividend per share is 0.15 and its dividend has grown at a cumulative annualized rate of -9.9% over the charted period. This compares to dividend growth of -4.80% over the past year and cumulative annualized growth of -11.40% over the past 3 years.

### Dividend Yield TTM %



Telecom Egypt Co SAE-GDR's current dividend yield is 5.25% based on trailing 12 month dividends. The current yield is below the historically observed median of 6.10% and, over the charted time period, the observed high yield has been 8.16% and the observed low yield has been 2.19%.

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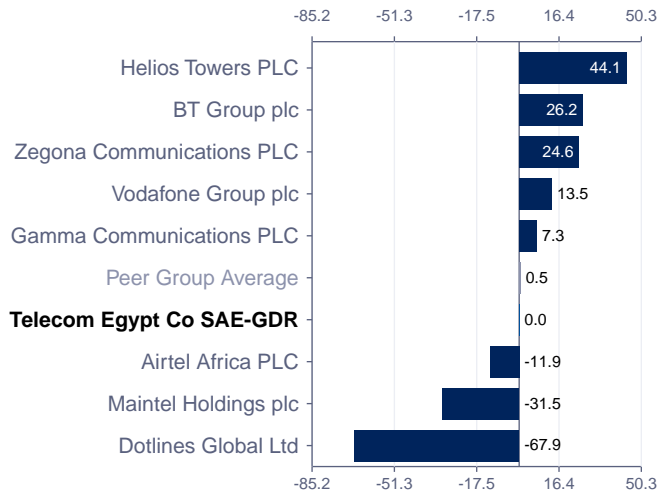
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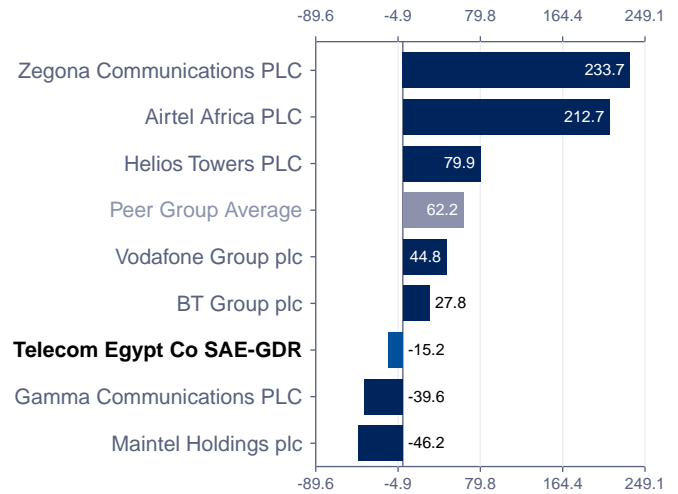
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## ICB Subsector Peer Comparisons

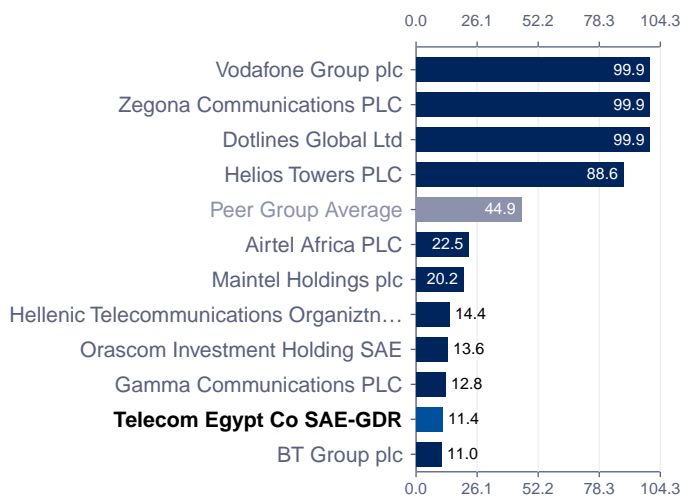
**Price Change Year to Date %**



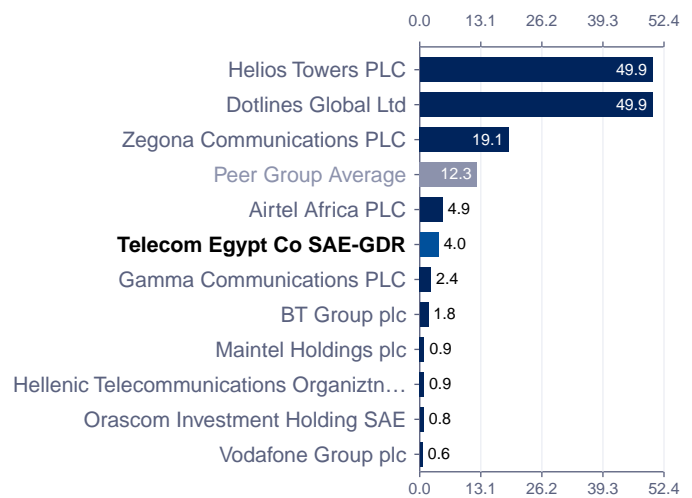
**Price Change Last Calendar Year %**



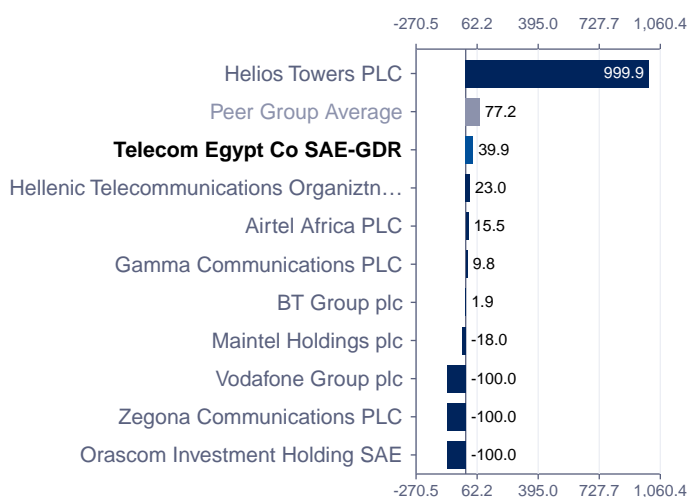
**Price / EPS TTM**



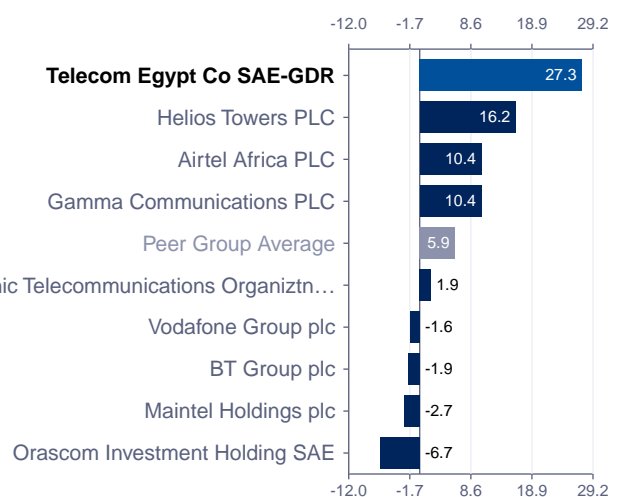
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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