

FW Thorpe plc (TFW:LN)



London
Stock Exchange

Technology/Electronic Components

Price: 2.61

Report Date: June 5, 2026

Business Description and Key Statistics

FW Thorpe Plc is a United Kingdom-based company that specializes in designing and manufacturing professional lighting systems. The Company's segments include Thorlux, Netherlands companies, Zemper Group and Other companies. The Thorlux segment includes the businesses of Lumen Intelligence Holding GmbH, SchahLED Lighting GmbH and Thorlux Lighting Limited. The Netherlands companies segment includes the businesses of Lightronics and Famostar. The Other companies segment includes Philip Payne Limited, Solite Europe Limited, Portland Lighting Limited, TRT Lighting Limited, Thorlux L.L.C, Thorlux Australasia PTY Limited and Thorlux Lighting GmbH. Its products include recessed, surface and suspended luminaires; emergency lighting systems; hazardous area lighting; high and low bay luminaires; lighting controls; exterior lighting; road lighting; amenity lighting; outdoor wall; ceiling luminaires, and emergency exit signage.

Website: <https://www.fwthorpe.co.uk/>

ICB Industry: Technology

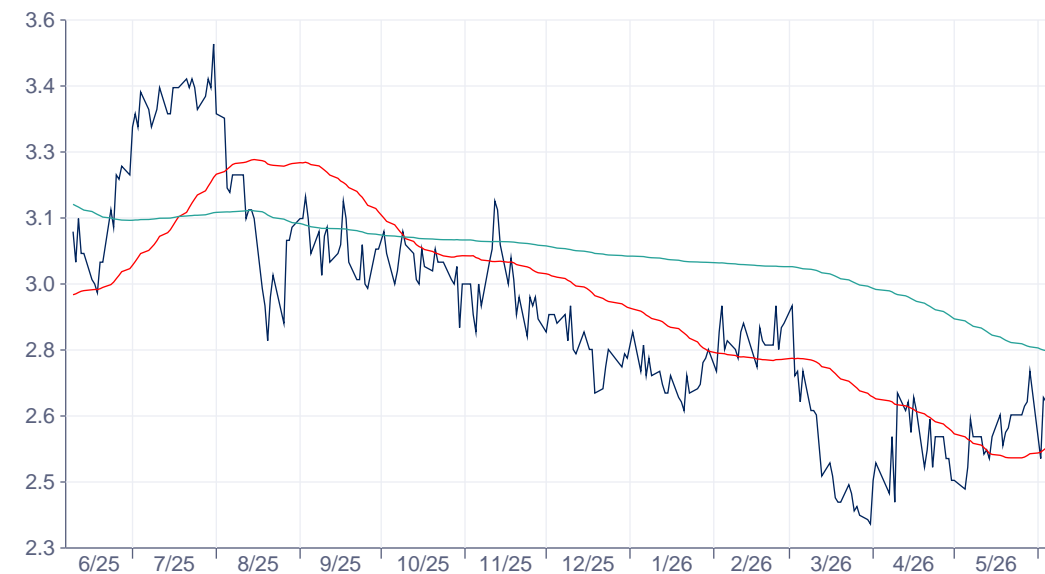
ICB Subsector: Electronic Components

Address: MERSE ROAD NORTH MOONS MOAT
REDDITCH B98 9HH
GBR

Employees: 988

	Current	YTY % Chg
Revenue LFY (M)	175	-2.1
EPS Diluted LFY	0.22	4.0
Market Value (M)	295	
Shares Outstanding LFY (000)	113,162	
Book Value Per Share	1.64	
EBITDA Margin %	21.30	
Net Margin %	14.8	
Long-Term Debt / Capital %	1.9	
Dividends and Yield TTM	0.07 - 2.75%	
Payout Ratio TTM %	32.5	
60-Day Average Volume (000)	82	
52-Week High & Low	3.50 - 2.40	
Price / 52-Week High & Low	0.75 - 1.09	

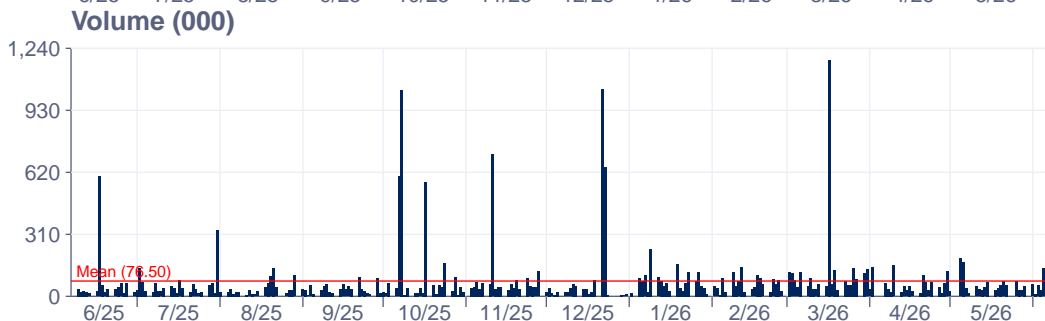
Price, Moving Averages & Volume



FW Thorpe plc is currently trading at 2.61 which is 1.2% above its 50 day moving average price of 2.58 and 6.8% below its 200 day moving average price of 2.80.

TFW:LN is currently 25.4% below its 52-week high price of 3.50 and is 8.8% above its 52-week low price of 2.40. Over the past 52-weeks, TFW:LN is down 14.4% while on a calendar year-to-date basis it is down 6.3%.

The Relative Strength Index (RSI) indicator for TFW:LN is currently 49.38. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.61	-2.57	50-Day Average Price	2.58
1-Week %	-5.09	-4.57	Price / 50-Day Average	1.01
4-Week %	-1.14	-2.01	200-Day Average Price	2.80
52-Week %	-14.43	-30.76	Price / 200-Day Average	0.93
Quarter-to-Date %	8.75	6.18	RSI - Relative Strength Index	49.38
Year-to-Date %	-6.28	-10.47	Risk Metrics	
Last Month %	10.00	9.29	Price Volatility	0.05
Last Quarter %	-13.82	-15.40	Sharpe Ratio	-0.11
Last Calendar Year %	-12.42	-32.34	Sortino Ratio	-0.18

5-Year Price Performance vs. FTSE 350

FW Thorpe plc
FTSE 350 Index

Current: 0.61 CAGR: -9.5%
Current: 1.40 CAGR: 7.0%



Over the past five years, FW Thorpe plc's stock price is down 39.2% which is 79.4% below the FTSE 350 Index performance of 40.2% over the same period. FW Thorpe plc's cumulative annualized growth rate (CAGR) over the five year period has been -9.5% while that of the FTSE 350 Index has been 7.0%.

Over the past year, FW Thorpe plc's stock price performance of -14.4% has underperformed that of the FTSE 350 Index by 30.8%. On a year-to-date basis, FW Thorpe plc's stock price performance of -6.3% has underperformed the FTSE 350 Index by 10.5%.

Over the past week, FW Thorpe plc's stock price performance of -5.1% has underperformed that of the FTSE 350 Index by 4.6%.

FW Thorpe plc (TFW:LN)



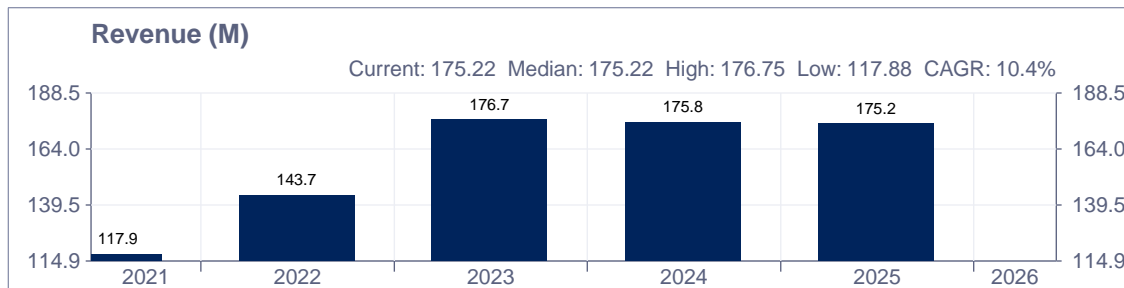
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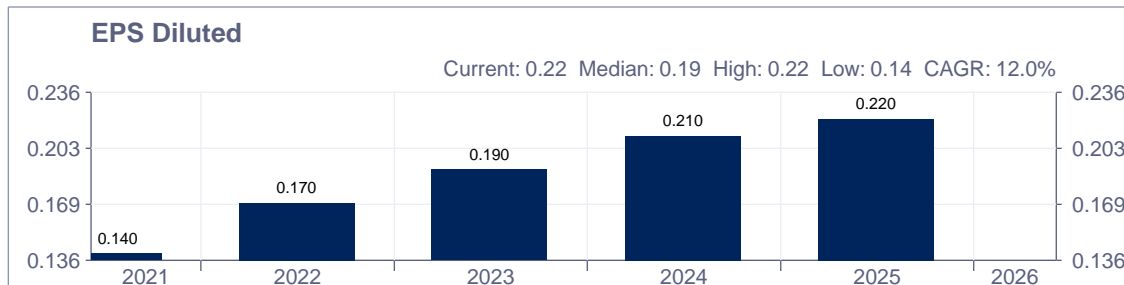
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	2.2	9.1	7.7	Gross Margin %	48.0	46.3	47.0
Revenues Per Share %	2.4	9.1	7.6	EBITDA Margin %	21.3	19.8	19.5
EBITDA %	6.2	13.6	8.5	Pre-Tax Margin %	18.5	16.8	16.8
EPS Diluted %	6.0	13.9	7.5	Net Margin %	14.8	13.4	13.4
Free Cash Flow %	33.5	7.4	7.4	Return on Equity %	13.7	13.8	13.6
Cash from Operations %	16.3	9.0	7.4	Return on Capital %	13.5	13.5	13.5
Book Value %	8.8	8.1	8.4	Return on Assets %	10.6	10.1	10.3



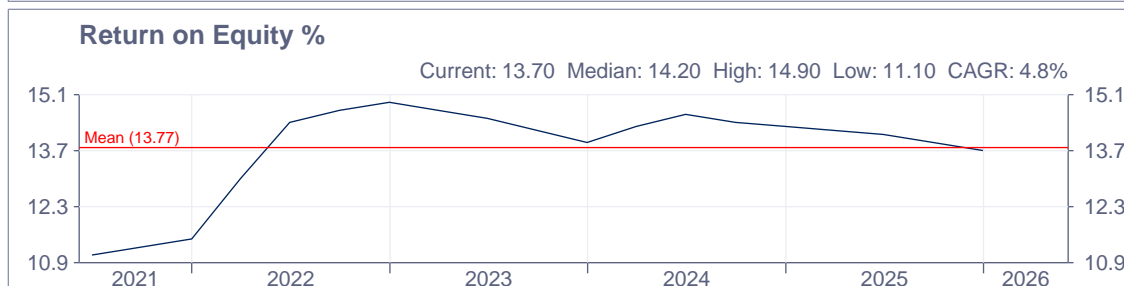
FW Thorpe plc's cumulative annualized revenue growth rate over the charted period is 10.4%. This compares to cumulative annualized growth of 2.2% over the past 3 years.



FW Thorpe plc's cumulative annualized EPS growth rate over the charted period is 12.0%. This compares to cumulative annualized growth of 6.0% over the past 3 years.



FW Thorpe plc's net profit margin of 14.8% is 1.4% above the period's mean net margin of 13.4%. During the charted period, the observed net profit margin high and low were 14.8% and 12.4% respectively.



FW Thorpe plc's return on equity of 13.7% is 0.1% below the period's mean return on equity of 13.8%. During the charted period, the observed ROE high and low were 14.9% and 11.1% respectively.

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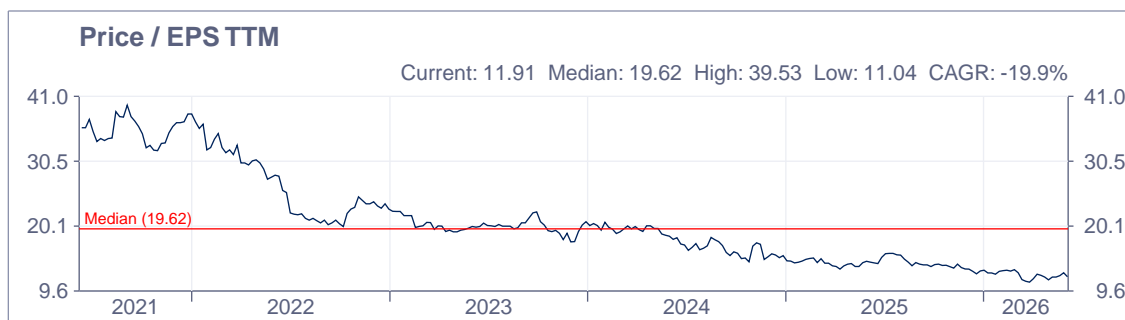
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Valuation Metrics

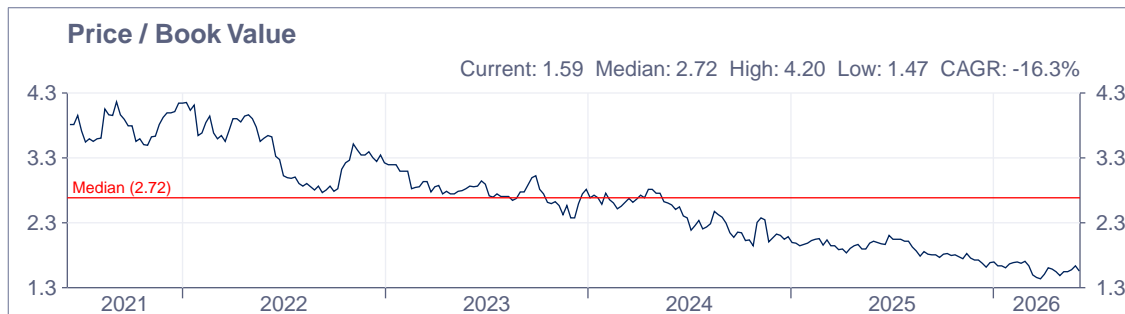
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.9	19.6	22.9	Earnings Yield %	7.97	5.10	4.36
Price / Sales	1.8	2.5	3.1	Free Cash Flow Yield %	3.95	3.07	1.76
Price / Operating Cash Flow	10.0	16.2	19.7	Dividend Yield %	2.75	1.72	1.67
Price / Book Value	1.6	2.7	3.0	Enterprise Value / EBITDA	6.5	12.5	14.1



FW Thorpe plc is trading at 11.91 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 19.62, while high and low observations have been 39.53 and 11.04.



FW Thorpe plc is trading at a Price to Sales ratio of 1.76 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.49, while high and low observations have been 4.88 and 1.63.



FW Thorpe plc is trading at a Price to Book ratio of 1.59 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.72, while high and low observations have been 4.20 and 1.47.



FW Thorpe plc has a Free Cash Flow Yield of 3.95% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 3.07%, while high and low observations have been 5.29 and 0.98.

FW Thorpe plc (TFW:LN)



Technology/Electronic Components

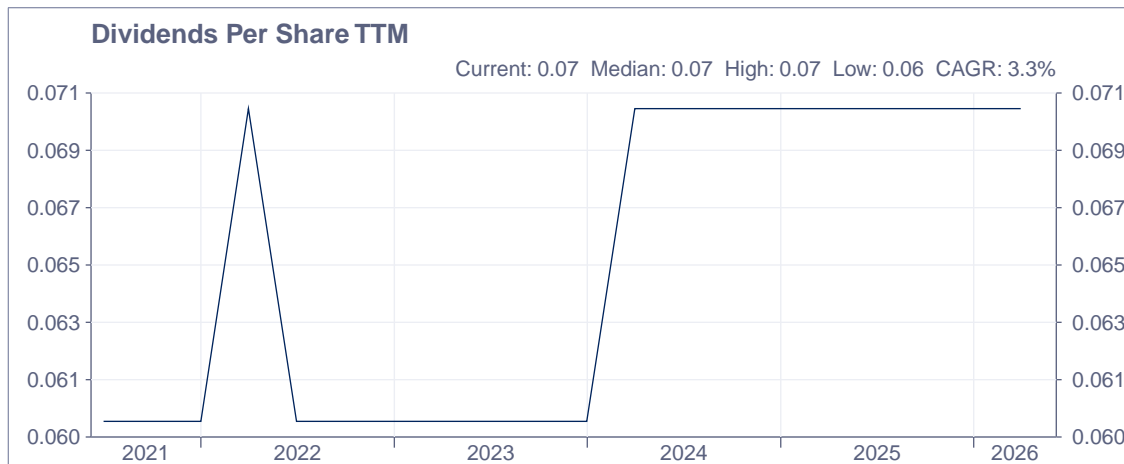
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Dividends Data

Dividends Per Share TTM		0.07	Payout Ratio TTM %		32.49%	Dividend Yield TTM %		2.75%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.018	12-03-2026	13-03-2026	02-04-2026	GBP				
0.054	30-10-2025	31-10-2025	28-11-2025	GBP				
0.018	20-03-2025	21-03-2025	17-04-2025	GBP				
0.051	24-10-2024	25-10-2024	29-11-2024	GBP				
0.017	21-03-2024	22-03-2024	19-04-2024	GBP				
0.048	26-10-2023	27-10-2023	24-11-2023	GBP				
0.016	23-03-2023	24-03-2023	21-04-2023	GBP				
0.046	27-10-2022	28-10-2022	25-11-2022	GBP				
0.015	17-03-2022	18-03-2022	01-04-2022	GBP				
0.043	28-10-2021	29-10-2021	25-11-2021	GBP				
0.015	01-04-2021	06-04-2021	23-04-2021	GBP				
0.042	29-10-2020	30-10-2020	26-11-2020	GBP				

Dividend Growth and Yield



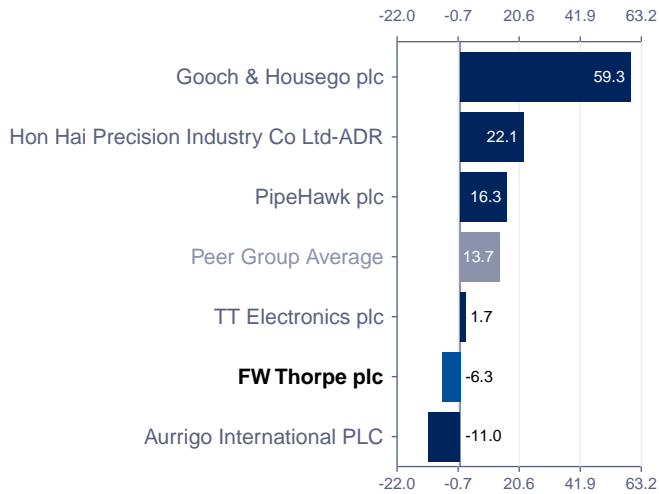
FW Thorpe plc's trailing 12-month dividend per share is 0.07 and its dividend has grown at a cumulative annualized rate of 3.3% over the charted period. This compares to dividend growth of 4.80% over the past year and cumulative annualized growth of 4.80% over the past 3 years.



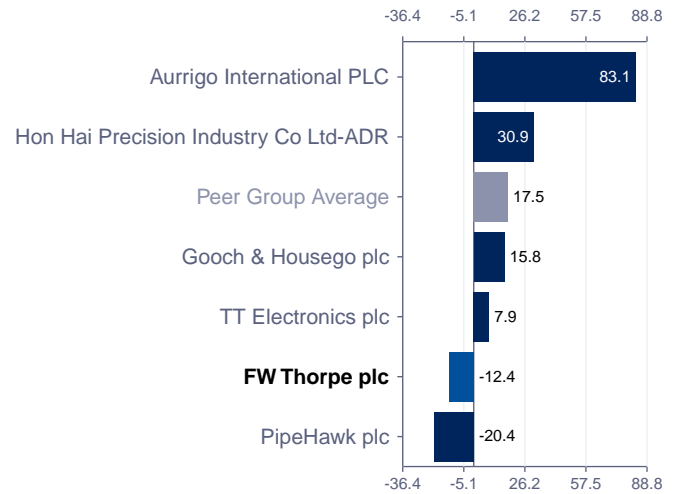
FW Thorpe plc's current dividend yield is 2.75% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.72% and, over the charted time period, the observed high yield has been 2.94% and the observed low yield has been 1.15%.

ICB Subsector Peer Comparisons

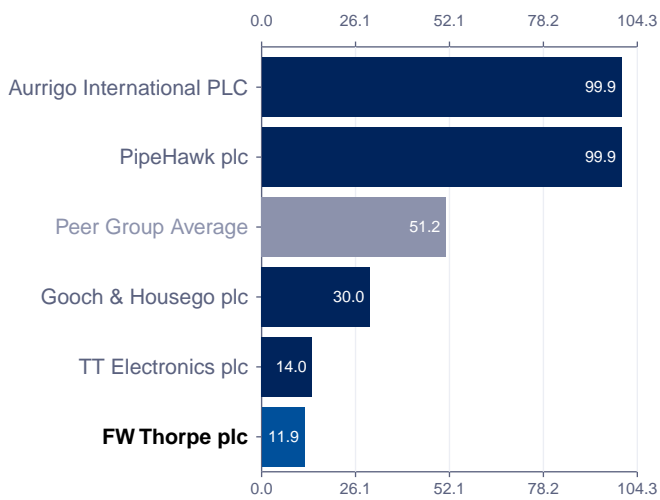
Price Change Year to Date %



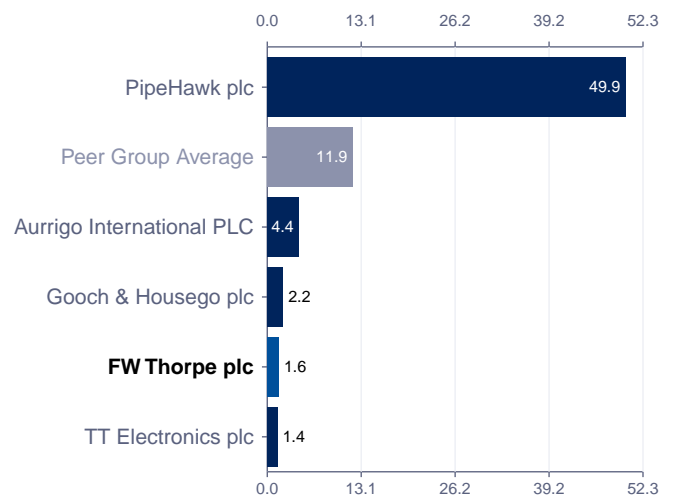
Price Change Last Calendar Year %



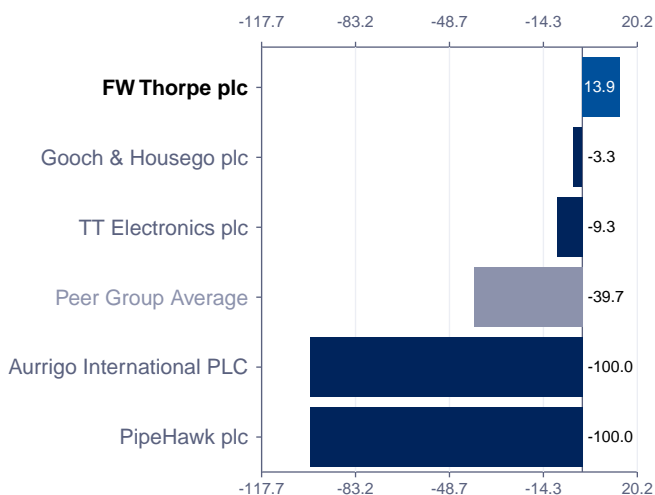
Price / EPS TTM



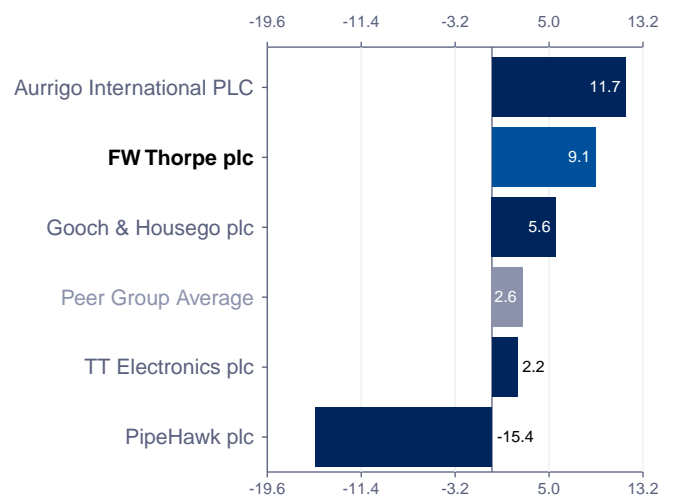
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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