

# Thalassa Holdings Ltd (THAL:LN)



**London**  
Stock Exchange

Price: 24.50

Report Date: April 22, 2024

## Business Description and Key Statistics

### Website:

ICB Industry:

ICB Subsector:

Headquarters: Tortola

Country of  
Incorporation: VGB

Employees:

	Current	YTY % Chg
Revenue LFY (M)		
EPS Diluted LFY		
Market Value (M)		
Shares Outstanding LFY (000)		
Book Value Per Share		
EBITDA Margin %		
Net Margin %		
Long-Term Debt / Capital %		
Dividends and Yield TTM	- %	
Payout Ratio TTM %		
60-Day Average Volume (000)	10	
52-Week High & Low	31.00 - 22.20	
Price / 52-Week High & Low	0.79 - 1.10	

## Price, Moving Averages & Volume



Thalassa Holdings Ltd is currently trading at 24.50 which is 0.2% above its 50 day moving average price of 24.45 and 1.0% below its 200 day moving average price of 24.75.

THAL:LN is currently 21.0% below its 52-week high price of 31.00 and is 10.4% above its 52-week low price of 22.20. Over the past 52-weeks, THAL:LN is down 17.0% while on a calendar year-to-date basis it is up 6.5%.

The Relative Strength Index (RSI) indicator for THAL:LN is currently 51.92. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-1.55	50-Day Average Price	24.45
1-Week %	0.00	-0.56	Price / 50-Day Average	1.00
4-Week %	0.00	-1.44	200-Day Average Price	24.75
52-Week %	-16.95	-18.39	Price / 200-Day Average	0.99
Quarter-to-Date %	0.00	-0.57	RSI - Relative Strength Index	51.92
Year-to-Date %	6.52	3.36	<b>Risk Metrics</b>	
Last Month %	0.00	-4.25	Price Volatility	0.51
Last Quarter %	6.52	3.95	Sharpe Ratio	-0.20
Last Calendar Year %	-6.12	-10.00	Sortino Ratio	-0.28

## 5-Year Price Performance vs. FTSE 350

**Thalassa Holdings Ltd**  
**FTSE 350 Index**

Current: 0.45 CAGR: -20.4%  
Current: 1.07 CAGR: 1.3%



Over the past five years, Thalassa Holdings Ltd's stock price is down 55.0% which is 61.8% below the FTSE 350 Index performance of 6.8% over the same period. Thalassa Holdings Ltd's cumulative annualized growth rate (CAGR) over the five year period has been -20.4% while that of the FTSE 350 Index has been 1.3%.

Over the past year, Thalassa Holdings Ltd's stock price performance of -16.9% has underperformed that of the FTSE 350 Index by 18.4%. On a year-to-date basis, Thalassa Holdings Ltd's stock price performance of 6.5% has underperformed the FTSE 350 Index by 3.4%.

Over the past week, Thalassa Holdings Ltd's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 0.6%.

Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %				Gross Margin %			
Revenues Per Share %				EBITDA Margin %			
EBITDA %				Pre-Tax Margin %			
EPS Diluted %				Net Margin %			
Free Cash Flow %				Return on Equity %			
Cash from Operations %				Return on Capital %			
Book Value %				Return on Assets %			

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM				Earnings Yield %			
Price / Sales				Free Cash Flow Yield %			
Price / Operating Cash Flow				Dividend Yield %			
Price / Book Value				Enterprise Value / EBITDA			

ICB Subsector Peer Comparisons

Price Change Year to Date %

Price Change Last Calendar Year %

Price / EPS TTM

Price / Book Value

EPS 5-Year Growth Rate %

Revenue 5-Year Growth Rate %

## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

<b>Market Value</b>	- Weekly Price times latest Shares Outstanding times any applicable ADR factor.
<b>Revenue</b>	- Sum of the last four quarters of Revenues.
<b>Revenue Per Share</b>	- Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
<b>Operating EPS LFY</b>	- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
<b>60-Day Average Volume (000)</b>	- The average of the last 60 daily volume values in thousands of shares.
<b>Price 52-Week High</b>	- The high closing price from the last 52 weeks of daily closing prices.
<b>Price 52-Week Low</b>	- The low closing price from the last 52 weeks of daily closing prices.
<b>Price / 52-Week High</b>	- Latest price divided by the high price from the past 52 weeks of daily closing prices.
<b>Price / 52-Week Low</b>	- Latest price divided by the low price from the past 52 weeks of daily closing prices.
<b>50-Day Average Price</b>	- Mean of last 50 daily closing prices.
<b>200-Day Average Price</b>	- Mean of last 200 daily closing prices.
<b>Price / 50-Day Average Price</b>	- Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
<b>Price / 200-Day Average Price</b>	- Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
<b>Relative Strength Index</b>	- Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
<b>Price Volatility</b>	- The standard deviation of the last 20 days of daily closing prices.
<b>Sharpe Ratio</b>	- The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
<b>Sortino Ratio</b>	- The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
<b>Dividends Per Share TTM</b>	- Sum of the last four quarters of Dividends Per Share.
<b>Payout Ratio</b>	- Dividends Per Share TTM divided by Operating EPS TTM.
<b>Dividend Yield TTM %</b>	- Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
<b>EBITDA</b>	- Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
<b>Free Cash Flow</b>	- Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
<b>Book Value Per Share</b>	- Total Common Equity last quarter divided by Shares Outstanding last quarter.
<b>Gross Margin %</b>	- Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
<b>EBITDA Margin %</b>	- Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
<b>Pre-Tax Margin %</b>	- Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
<b>Net Profit Margin %</b>	- Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.
<b>Return on Equity %</b>	- Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.
<b>Return on Capital %</b>	- Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.
<b>Return on Assets %</b>	- Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.
<b>Price / EPS TTM</b>	- Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).
<b>Price / Sales</b>	- Weekly Price divided by Revenues Per Share TTM.
<b>Price / Book Value</b>	- Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
<b>Free Cash Flow Yield %</b>	- Free Cash Flow Per Share TTM divided by Weekly Price.
<b>Enterprise Value</b>	- Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
<b>Enterprise Value / Sales</b>	- Enterprise Value divided by the sum of the last four quarters of Revenue.
<b>Enterprise Value / EBITDA</b>	- Enterprise Value divided by EBITDA TTM.
<b>Enterprise Value / EBIT</b>	- Enterprise Value divided by trailing four quarters of Operating Income.
<b>Enterprise Value / Free Cash Flow</b>	- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
<b>Russell 1000 Index</b>	- The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
<b>EPS 5-Year Growth Rate %</b>	is capped at 999.9%.
<b>Revenue 5-Year Growth Rate %</b>	is capped at 999.9%.

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