

Property Franchise Group PLC (The) (TPFG:LN)



London
Stock Exchange

Real Estate/Real Estate Services

Price: 348.00

Report Date: April 17, 2024

Business Description and Key Statistics

The Property Franchise Group PLC is a United Kingdom-based multi-brand lettings and estate agency franchising company. The Company is engaged in the residential property franchise business. Its segments include Property Franchising and Financial Services. Its brands include Belvoir, CJ Hole, Country Properties, Ellis & Co, EweMove, Hunters, Lovelle, Martin & Co, Mr and Mrs Clarke, Mullucks, Newton Fallowell, Nicholas Humphreys, Northwood, Parkers and Whitegates. Belvoir is an estate agent and lettings agent. CJ Hole specializes in residential sales and lettings, as well as property investment. Ellis & Co is engaged in residential sales and lettings. EweMove is a hybrid estate and lettings agency. Martin & Co is a high street property franchise. Mullucks is an estate agent in Essex and Hertfordshire. Newton Fallowell is an estate agent across the Midlands. With branches situated in 930 locations around the United Kingdom, the Company manages around 152,000 tenanted properties.

Website: <https://thepropertyfranchisegroup.co.uk/investors>

ICB Industry: Real Estate

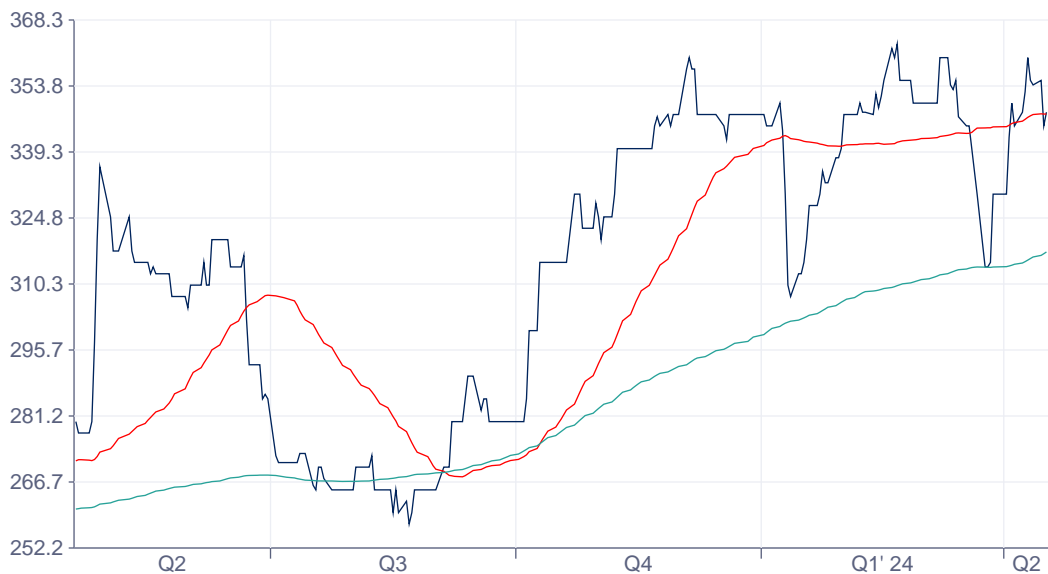
ICB Subsector: Real Estate Services

Address: 2 St. Stephen's Court; St. Stephen's Road
BOURNEMOUTH BH2 6LA
GBR

Employees: 185

	Current	YTY % Chg
Revenue LFY (M)	27	4.8
EPS Diluted LFY	0.22	63.7
Market Value (M)	112	
Shares Outstanding LFY (000)	32,042	
Book Value Per Share	1.19	
EBITDA Margin %	39.30	
Net Margin %	27.1	
Long-Term Debt / Capital %	4.1	
Dividends and Yield TTM	0.13 - 3.85%	
Payout Ratio TTM %	56.5	
60-Day Average Volume (000)	81	
52-Week High & Low	363.00 - 257.50	
Price / 52-Week High & Low	0.96 - 1.35	

Price, Moving Averages & Volume



Property Franchise Group PLC (The) is currently trading at 348.00 which is 0.1% above its 50 day moving average price of 347.61 and 9.7% above its 200 day moving average price of 317.29.

TPFG:LN is currently 4.1% below its 52-week high price of 363.00 and is 35.1% above its 52-week low price of 257.50. Over the past 52-weeks, TPFG:LN is up 24.3% while on a calendar year-to-date basis it is up 0.1%.

The Relative Strength Index (RSI) indicator for TPFG:LN is currently 52.01. An RSI value of 70 and above is considered overbought and 30 and below oversold.



Price Price (50-Day Simple Moving Average) Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.87	0.57	50-Day Average Price	347.61
1-Week %	-3.33	-1.78	Price / 50-Day Average	1.00
4-Week %	0.87	-0.42	200-Day Average Price	317.29
52-Week %	24.29	24.92	Price / 200-Day Average	1.10
Quarter-to-Date %	5.45	6.96	RSI - Relative Strength Index	52.01
Year-to-Date %	0.14	-0.88	Risk Metrics	
Last Month %	-5.71	-9.96	Price Volatility	14.16
Last Quarter %	-5.04	-7.61	Sharpe Ratio	0.16
Last Calendar Year %	54.44	50.56	Sortino Ratio	0.31

5-Year Price Performance vs. FTSE 350

Property Franchise Group PLC (The)
FTSE 350 Index

Current: 2.20 CAGR: 17.0%
Current: 1.04 CAGR: 0.8%



Over the past five years, Property Franchise Group PLC (The)'s stock price is up 119.6% which is 115.3% above the FTSE 350 Index performance of 4.2% over the same period. Property Franchise Group PLC (The)'s cumulative annualized growth rate (CAGR) over the five year period has been 17.0% while that of the FTSE 350 Index has been 0.8%.

Over the past year, Property Franchise Group PLC (The)'s stock price performance of 24.3% has outperformed that of the FTSE 350 Index by 24.9%. On a year-to-date basis, Property Franchise Group PLC (The)'s stock price performance of 0.1% has outperformed the FTSE 350 Index by 0.9%.

Over the past week, Property Franchise Group PLC (The)'s stock price performance of -3.3% has underperformed that of the FTSE 350 Index by 1.8%.

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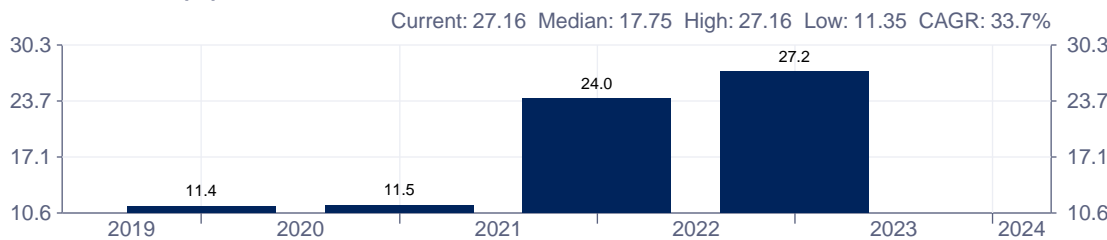
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Growth and Profitability Metrics

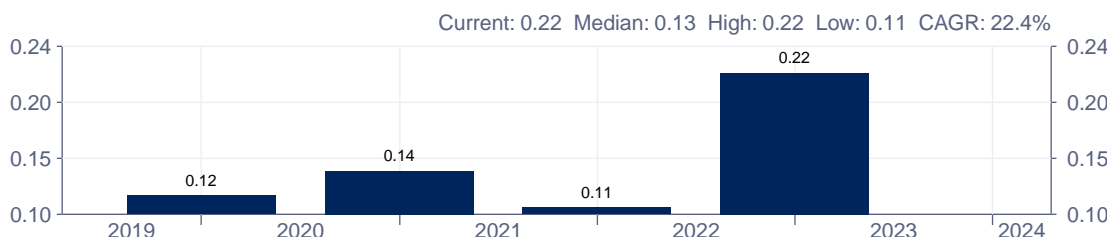
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	34.0	20.0	21.7	Gross Margin %	79.7	86.6	89.7
Revenues Per Share %	25.9	14.8	17.2	EBITDA Margin %	39.3	39.5	40.4
EBITDA %	31.9	19.2	21.3	Pre-Tax Margin %	33.9	33.8	35.6
EPS Diluted %	22.3	12.6	16.2	Net Margin %	27.1	25.9	28.5
Free Cash Flow %	16.2	8.8	19.7	Return on Equity %	20.0	18.5	23.3
Cash from Operations %	20.0	12.1	22.2	Return on Capital %	17.1	16.6	20.3
Book Value %	17.5	16.4	37.0	Return on Assets %	12.9	13.1	15.9

Revenue (M)



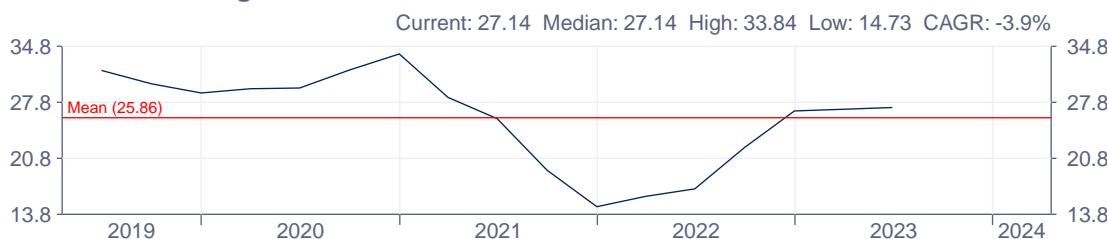
Property Franchise Group PLC (The)'s cumulative annualized revenue growth rate over the charted period is 33.7%. This compares to cumulative annualized growth of 34.0% over the past 3 years.

EPS Diluted



Property Franchise Group PLC (The)'s cumulative annualized EPS growth rate over the charted period is 22.4%. This compares to cumulative annualized growth of 22.3% over the past 3 years.

Net Profit Margin %



Property Franchise Group PLC (The)'s net profit margin of 27.1% is 1.3% above the period's mean net margin of 25.9%. During the charted period, the observed net profit margin high and low were 33.8% and 14.7% respectively.

Return on Equity %



Property Franchise Group PLC (The)'s return on equity of 20.0% is 1.5% above the period's mean return on equity of 18.5%. During the charted period, the observed ROE high and low were 23.0% and 12.4% respectively.

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Valuation Metrics

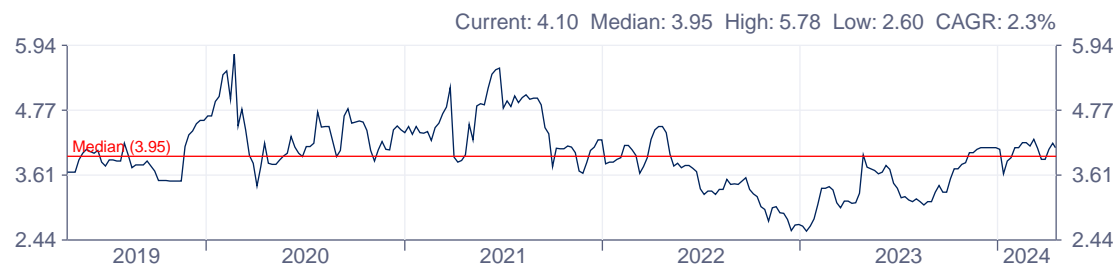
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	15.1	14.2	13.8	Earnings Yield %	6.67	7.18	7.31
Price / Sales	4.1	3.9	4.0	Free Cash Flow Yield %	3.54	4.62	4.25
Price / Operating Cash Flow	13.3	12.2	12.0	Dividend Yield %	3.85	3.95	4.17
Price / Book Value	2.9	2.7	2.9	Enterprise Value / EBITDA	10.5	9.3	9.6

Price / EPS TTM



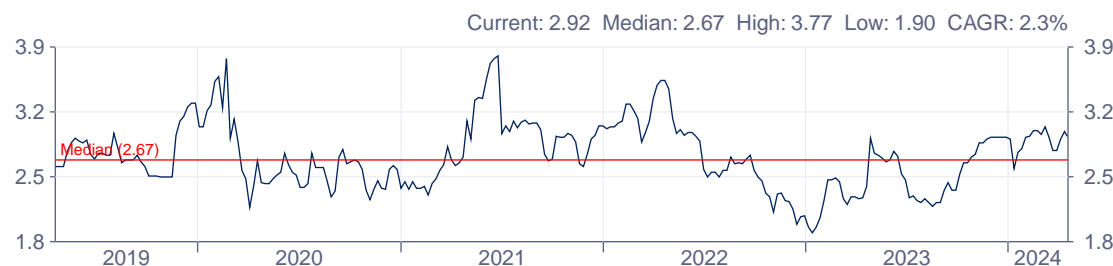
Property Franchise Group PLC (The) is trading at 15.12 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 14.21, while high and low observations have been 28.12 and 9.75.

Price / Sales



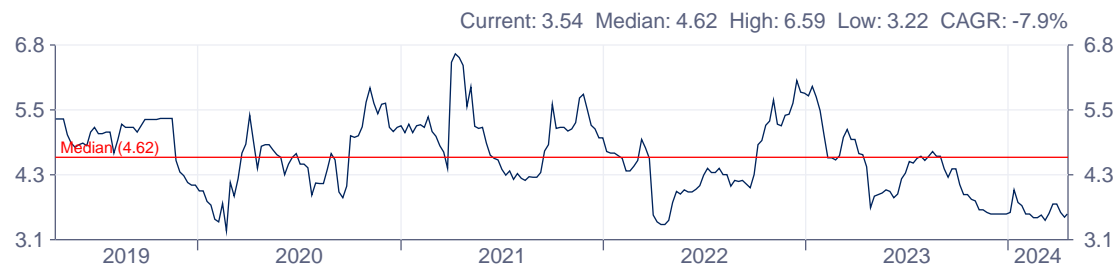
Property Franchise Group PLC (The) is trading at a Price to Sales ratio of 4.10 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.95, while high and low observations have been 5.78 and 2.60.

Price / Book Value



Property Franchise Group PLC (The) is trading at a Price to Book ratio of 2.92 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.67, while high and low observations have been 3.77 and 1.90.

Free Cash Flow Yield %



Property Franchise Group PLC (The) has a Free Cash Flow Yield of 3.54% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.62%, while high and low observations have been 6.59 and 3.22.

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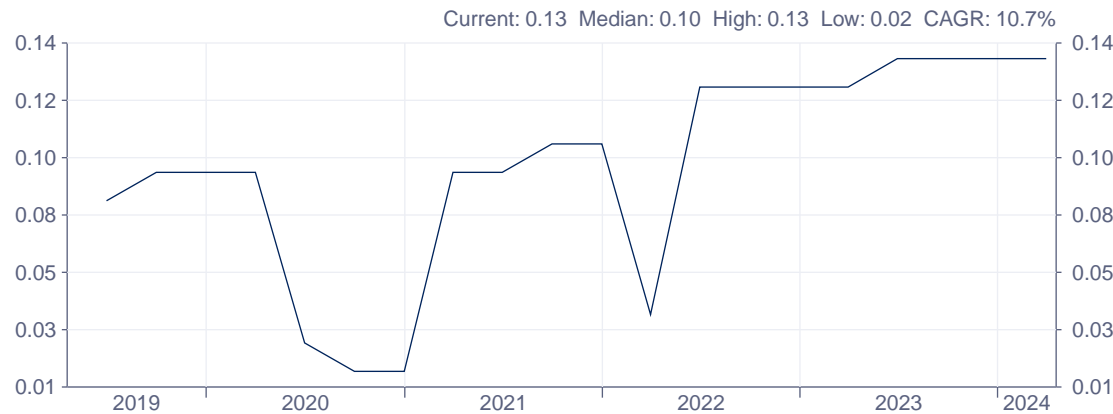
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Dividends Data

Dividends Per Share TTM		0.13	Payout Ratio TTM %		56.49%	Dividend Yield TTM %		3.85%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.046	21-09-2023	22-09-2023	06-10-2023	GBP				
0.088	11-05-2023	12-05-2023	09-06-2023	GBP				
0.042	22-09-2022	23-09-2022	07-10-2022	GBP				
0.078	28-04-2022	29-04-2022	27-05-2022	GBP				
0.038	23-09-2021	24-09-2021	08-10-2021	GBP				
0.066	11-02-2021	12-02-2021	23-02-2021	GBP				
0.021	10-09-2020	11-09-2020	23-09-2020	GBP				
0.026	19-09-2019	20-09-2019	01-10-2019	GBP				
0.060	18-04-2019	23-04-2019	28-05-2019	GBP				
0.024	20-09-2018	21-09-2018	03-10-2018	GBP				
0.054	19-04-2018	20-04-2018	21-05-2018	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Property Franchise Group PLC (The)'s trailing 12-month dividend per share is 0.13 and its dividend has grown at a cumulative annualized rate of 10.7% over the charted period. This compares to dividend growth of 11.70% over the past year and cumulative annualized growth of 15.50% over the past 3 years.

Dividend Yield TTM %



Property Franchise Group PLC (The)'s current dividend yield is 3.85% based on trailing 12 month dividends. The current yield is below the historically observed median of 3.95% and, over the charted time period, the observed high yield has been 5.93% and the observed low yield has been 0.94%.

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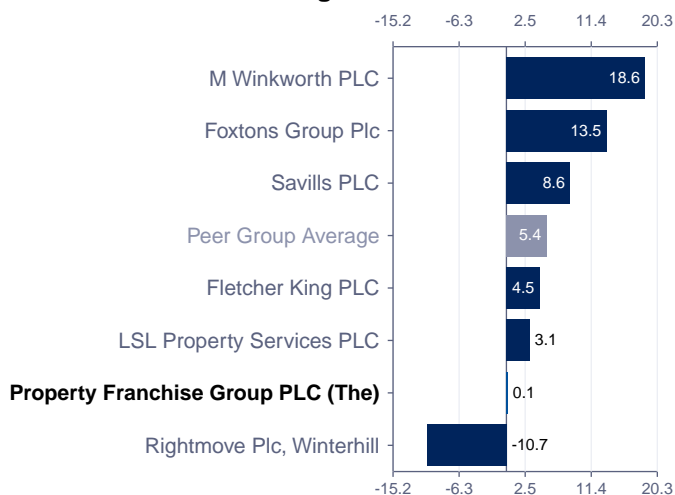
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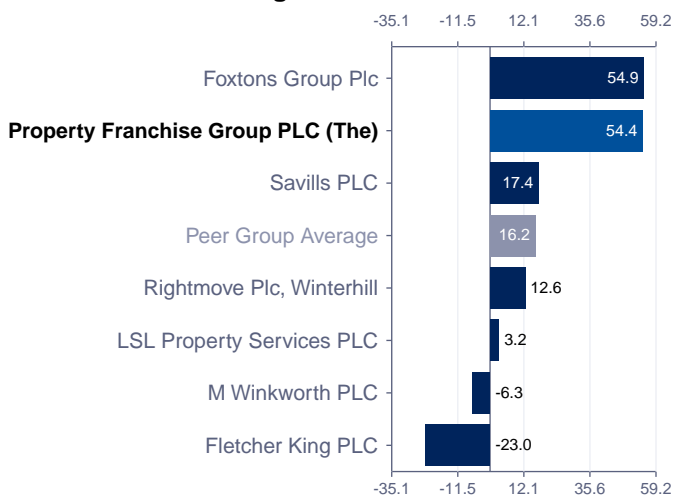
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ICB Subsector Peer Comparisons

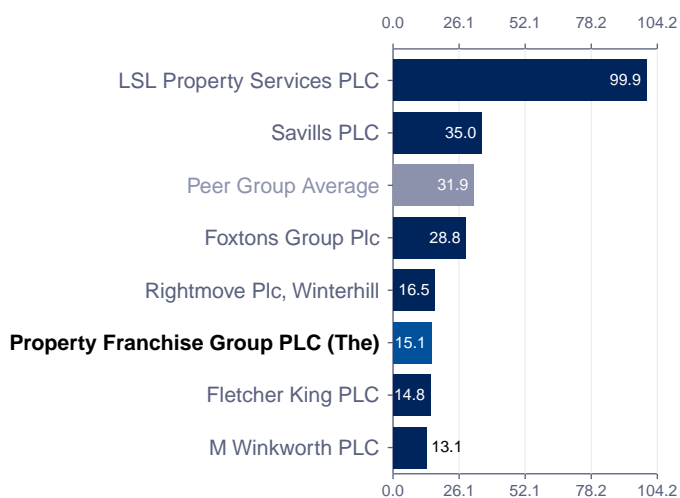
Price Change Year to Date %



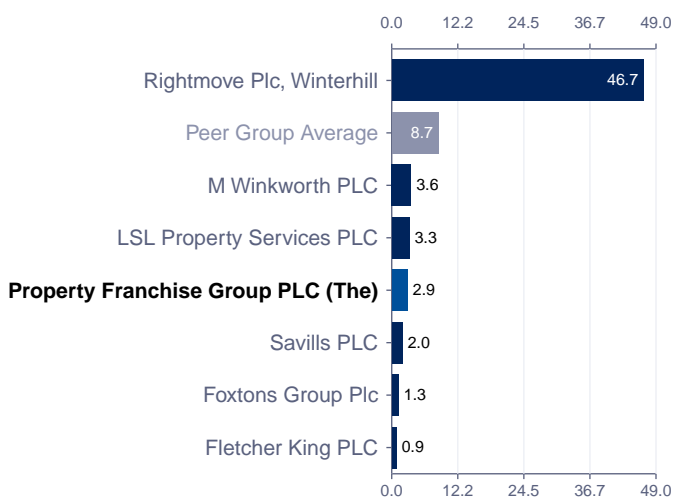
Price Change Last Calendar Year %



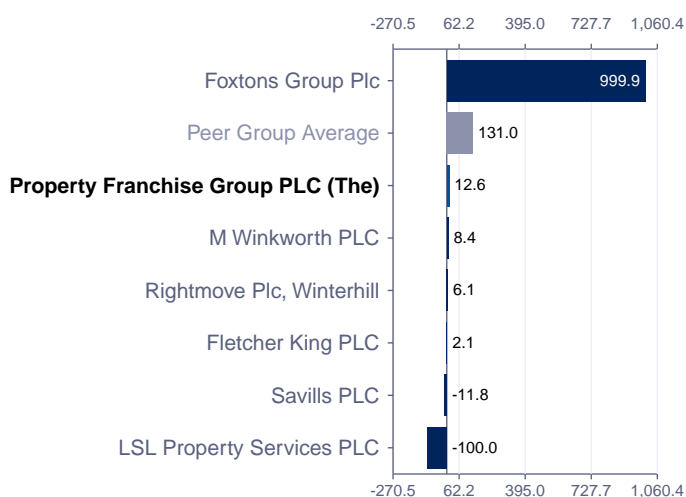
Price / EPS TTM



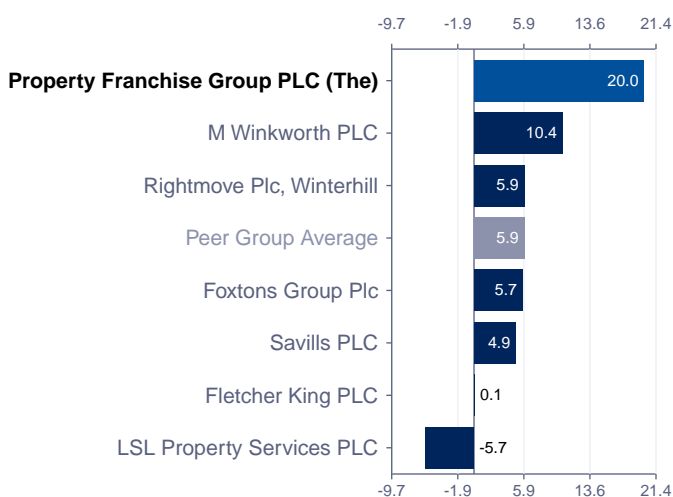
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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