

Tritax Big Box REIT PLC (BBOX:LN)



Real Estate/Other Specialty REITs

Price: 140.80

Report Date: August 26, 2025

Business Description and Key Statistics

Tritax Big Box REIT PLC is a United Kingdom-based real estate investment trust (REIT). The Company invests in logistics warehouse assets and controls the logistics-focused land platform in the United Kingdom. It focuses on modern logistics assets, typically let to institutional-grade tenants on long-term leases with upward-only rent reviews and geographic and tenant diversification throughout the United Kingdom. Its logistics land platform, which enables it to deliver sustainable buildings in the distribution hubs, is aligned with its customers' individual needs. Its portfolio comprises its standing investments and development land (primarily held under long-dated options). These assets are in logistics locations across the United Kingdom, with easy access to transport infrastructure, a skilled workforce, and suitable power and data connectivity. The portfolio is let to over 128 clients across 102 logistics assets, providing a high degree of diversification by client and sector.

Website: <https://www.tritaxbigbox.co.uk/>

ICB Industry: Real Estate

ICB Subsector: Other Specialty REITs

Address: 72 Broadwick Street
LONDON W1F 9QZ
GBR

Employees: 0

| | Current | YTY % Chg |
|---------------------------------------|--------------|-----------|
| Revenue LFY (M) | 276 | 24.2 |
| EPS Diluted LFY | 0.20 | 118.8 |
| Market Value (M) | 3,493 | |
| Shares Outstanding LFY (000) | 2,480,678 | |
| Book Value Per Share | 1.87 | |
| EBITDA Margin % | 167.50 | |
| Net Margin % | 144.3 | |
| Long-Term Debt / Capital % | 31.8 | |
| Dividends and Yield TTM | 0.08 - 5.50% | |
| Payout Ratio TTM % | 42.5 | |
| 60-Day Average Volume (000) | 5,487 | |
| 52-Week High & Low | 1.66 - 1.25 | |
| Price / 52-Week High & Low | 0.85 - 1.13 | |

Price, Moving Averages & Volume



Tritax Big Box REIT PLC is currently trading at 140.80 which is 9,746.2% above its 50 day moving average price of 1.43 and 9,885.8% above its 200 day moving average price of 1.41.

BBOX:LN is currently 8,387.0% above its 52-week high price of 1.66 and is 11,191.1% above its 52-week low price of 1.25. Over the past 52-weeks, BBOX:LN is down 13.3% while on a calendar year-to-date basis it is up 6.1%.

The Relative Strength Index (RSI) indicator for BBOX:LN is currently 49.53. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

| Price Performance | % Change | Difference vs FTSE 350 | Technical Indicators | |
|----------------------|----------|---------------------------|-------------------------------|-------|
| 1-Day % | -1.19 | -0.55 | 50-Day Average Price | 1.43 |
| 1-Week % | 2.77 | 1.67 | Price / 50-Day Average | 0.98 |
| 4-Week % | -1.47 | -3.21 | 200-Day Average Price | 1.41 |
| 52-Week % | -13.30 | -23.51 | Price / 200-Day Average | 1.00 |
| Quarter-to-Date % | -4.61 | -9.81 | RSI - Relative Strength Index | 49.53 |
| Year-to-Date % | 6.10 | -6.32 | Risk Metrics | |
| Last Month % | -4.27 | -8.19 | Price Volatility | 0.02 |
| Last Quarter % | 5.13 | 2.02 | Sharpe Ratio | 0.01 |
| Last Calendar Year % | -21.43 | -26.98 | Sortino Ratio | 0.02 |

5-Year Price Performance vs. FTSE 350

Tritax Big Box REIT PLC
FTSE 350 Index

Current: 0.91 CAGR: -1.8%
Current: 1.54 CAGR: 9.1%



Over the past five years, Tritax Big Box REIT PLC's stock price is down 8.8% which is 63.2% below the FTSE 350 Index performance of 54.4% over the same period. Tritax Big Box REIT PLC's cumulative annualized growth rate (CAGR) over the five year period has been -1.8% while that of the FTSE 350 Index has been 9.1%.

Over the past year, Tritax Big Box REIT PLC's stock price performance of -13.3% has underperformed that of the FTSE 350 Index by 23.5%. On a year-to-date basis, Tritax Big Box REIT PLC's stock price performance of 6.1% has underperformed the FTSE 350 Index by 6.3%.

Over the past week, Tritax Big Box REIT PLC's stock price performance of 2.8% has outperformed that of the FTSE 350 Index by 1.7%.

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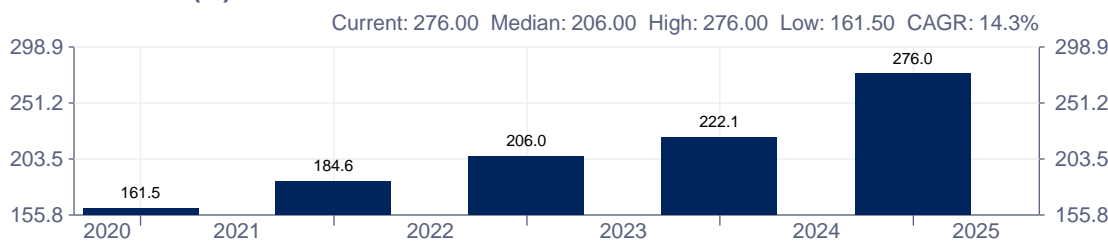
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Growth and Profitability Metrics

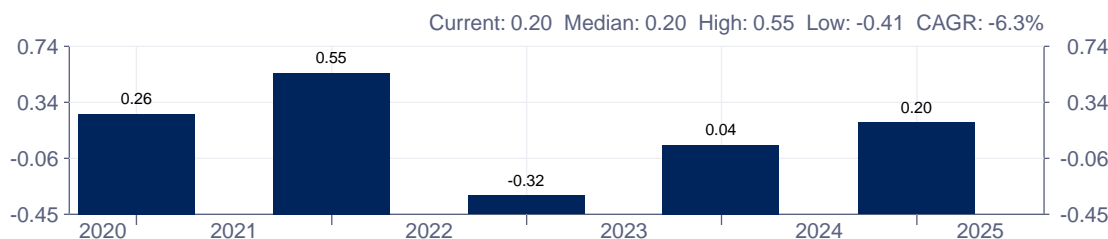
| Historical Growth | 3-Year | 5-Year | 10-Year | Profitability | Current | 5-Year Average | 10-Year Average |
|------------------------|--------|--------|---------|---------------------|---------|----------------|-----------------|
| Revenues % | 14.5 | 14.1 | 25.0 | Gross Margin % | | | |
| Revenues Per Share % | 4.2 | 7.0 | 3.2 | EBITDA Margin % | 167.5 | 164.2 | 184.3 |
| EBITDA % | -23.0 | 18.1 | 16.1 | Pre-Tax Margin % | 142.2 | 141.7 | 162.1 |
| EPS Diluted % | -32.3 | 12.2 | -1.8 | Net Margin % | 144.3 | 147.5 | 158.6 |
| Free Cash Flow % | | | | Return on Equity % | 10.0 | 8.8 | 10.1 |
| Cash from Operations % | 19.2 | 31.6 | 20.1 | Return on Capital % | 6.6 | 5.9 | 6.8 |
| Book Value % | -7.9 | 4.1 | 5.1 | Return on Assets % | 6.4 | 5.7 | 6.6 |

Revenue (M)



Tritax Big Box REIT PLC's cumulative annualized revenue growth rate over the charted period is 14.3%. This compares to cumulative annualized growth of 14.5% over the past 3 years.

EPS Diluted



Tritax Big Box REIT PLC's cumulative annualized EPS growth rate over the charted period is -6.3%. This compares to cumulative annualized growth of -32.3% over the past 3 years.

Net Profit Margin %



Tritax Big Box REIT PLC's net profit margin of 144.3% is 3.2% below the period's mean net margin of 147.5%. During the charted period, the observed net profit margin high and low were 527.3% and -425.5% respectively.

Return on Equity %



Tritax Big Box REIT PLC's return on equity of 10.0% is 1.2% above the period's mean return on equity of 8.8%. During the charted period, the observed ROE high and low were 28.7% and -24.6% respectively.

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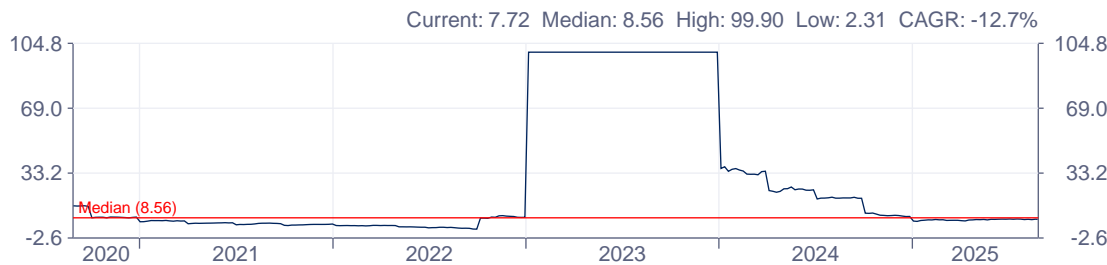
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Valuation Metrics

| | Current | 5-Year Median | 10-Year Median | | Current | 5-Year Median | 10-Year Median |
|-----------------------------|---------|---------------|----------------|---------------------------|---------|---------------|----------------|
| Price / EPS TTM | 7.7 | 8.6 | 8.9 | Earnings Yield % | 12.96 | 11.68 | 11.21 |
| Price / Sales | 11.1 | 13.5 | 15.4 | Free Cash Flow Yield % | 4.53 | | |
| Price / Operating Cash Flow | 7.7 | 7.8 | | Dividend Yield % | 5.50 | 3.93 | 4.13 |
| Price / Book Value | 0.8 | 0.9 | 1.0 | Enterprise Value / EBITDA | 11.2 | 11.3 | 11.3 |

Price / EPS TTM



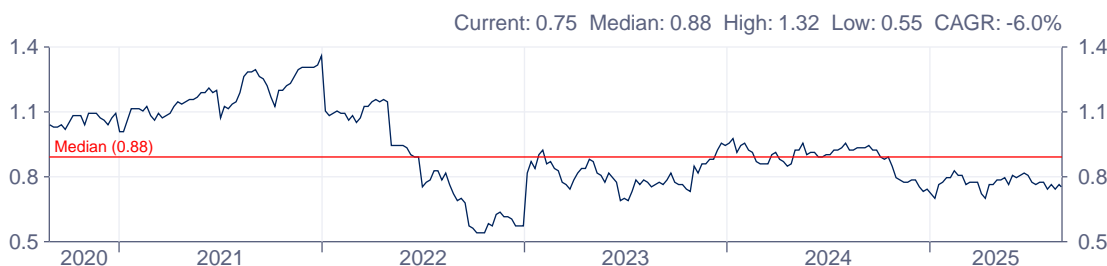
Tritax Big Box REIT PLC is trading at 7.72 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 8.56, while high and low observations have been 99.90 and 2.31.

Price / Sales



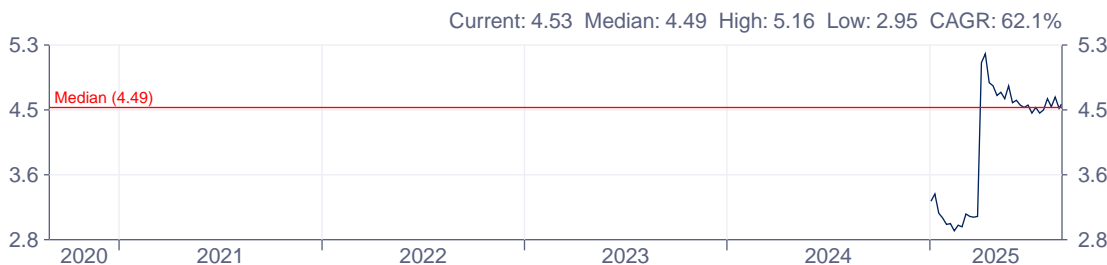
Tritax Big Box REIT PLC is trading at a Price to Sales ratio of 11.14 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 13.46, while high and low observations have been 24.09 and 9.89.

Price / Book Value



Tritax Big Box REIT PLC is trading at a Price to Book ratio of 0.75 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.88, while high and low observations have been 1.32 and 0.55.

Free Cash Flow Yield %



Tritax Big Box REIT PLC has a Free Cash Flow Yield of 4.53% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.49%, while high and low observations have been 5.16 and 2.95.

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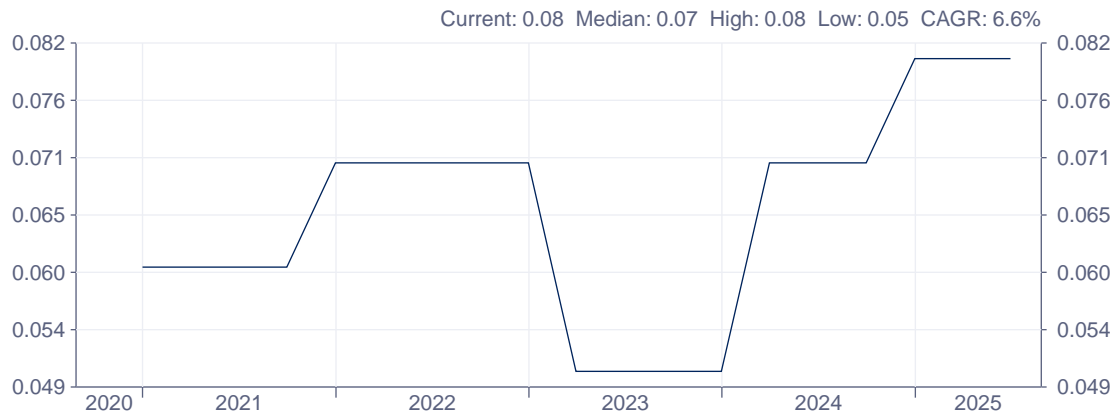
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Dividends Data

| Dividends Per Share TTM | | 0.08 | Payout Ratio TTM % | | 42.47% | Dividend Yield TTM % | | 5.50% |
|-------------------------|------------|-------------|--------------------|----------|--------|----------------------|--|-------|
| Rate | Ex Date | Record Date | Payment Date | Currency | Note | | | |
| 0.019 | 14-08-2025 | 15-08-2025 | 05-09-2025 | GBP | | | | |
| 0.019 | 22-05-2025 | 23-05-2025 | 13-06-2025 | GBP | | | | |
| 0.022 | 13-03-2025 | 14-03-2025 | 28-03-2025 | GBP | | | | |
| 0.018 | 31-10-2024 | 01-11-2024 | 27-11-2024 | GBP | | | | |
| 0.018 | 22-08-2024 | 23-08-2024 | 06-09-2024 | GBP | | | | |
| 0.018 | 23-05-2024 | 24-05-2024 | 07-06-2024 | GBP | | | | |
| 0.021 | 14-03-2024 | 15-03-2024 | 02-04-2024 | GBP | | | | |
| 0.018 | 02-11-2023 | 03-11-2023 | 17-11-2023 | GBP | | | | |
| 0.018 | 10-08-2023 | 11-08-2023 | 31-08-2023 | GBP | | | | |
| 0.018 | 11-05-2023 | 12-05-2023 | 01-06-2023 | GBP | | | | |
| 0.002 | 09-03-2023 | 10-03-2023 | 30-03-2023 | GBP | | | | |
| 0.017 | 20-10-2022 | 21-10-2022 | 03-11-2022 | GBP | | | | |

Dividend Growth and Yield

Dividends Per Share TTM



Tritax Big Box REIT PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 6.6% over the charted period. This compares to dividend growth of 5.20% over the past year and cumulative annualized growth of 4.60% over the past 3 years.

Dividend Yield TTM %



Tritax Big Box REIT PLC's current dividend yield is 5.50% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.93% and, over the charted time period, the observed high yield has been 5.91% and the observed low yield has been 2.60%.

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ICB Subsector Peer Comparisons

Price Change Year to Date %

Price Change Last Calendar Year %

Price / EPS TTM

Price / Book Value

EPS 5-Year Growth Rate %

Revenue 5-Year Growth Rate %

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Abbreviations:

| | |
|---------------|---|
| CAGR | - Cumulative annual growth rate. |
| EBIT | - Earnings before interest and taxes. |
| EBITDA | - Earnings before interest, taxes, depreciation & amortization. |
| LFY | - Last fiscal year |
| M | - Million |
| LON | - London Stock Exchange |

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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