

# Unite Group Plc (UTG:LN)



**London**  
Stock Exchange

Real Estate/Residential REITs

Price: 1,101.50 GBX

Report Date: October 22, 2021

## Business Description and Key Statistics

Unite Group is an owner, operator and developer of purpose-built student accommodation serving the Higher Education sector. Co. has two activity lines, Operations and Property. The Operations segment manages rental properties, owned directly by Co. or by joint ventures. The Property business undertakes the acquisition and development of properties.

**Website:** www.unite-group.co.uk

**ICB Industry:** Real Estate

**ICB Subsector:** Residential REITs

**Address:** South Quay House; Temple Back  
Bristol  
GBR

**Employees:** 1,363

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	156	21.7
<b>EPS Diluted LFY</b>	-0.31	
<b>Market Value (M)</b>	4,005	
<b>Shares Outstanding LFY (000)</b>	363,592	
<b>Book Value Per Share</b>	8.45	
<b>EBITDA Margin %</b>	-99.90	
<b>Net Margin %</b>	-53.4	
<b>Long-Term Debt / Capital %</b>	33.6	
<b>Dividends and Yield TTM</b>	0.13 - 1.16%	
<b>Payout Ratio TTM %</b>	0.0	
<b>60-Day Average Volume (000)</b>	616	
<b>52-Week High &amp; Low</b>	1,237.00 - 809.50	
<b>Price / 52-Week High &amp; Low</b>	0.89 - 1.36	

## Price, Moving Averages & Volume



Unite Group Plc is currently trading at 1,101.50 which is 4.4% below its 50 day moving average price of 1,152.04 and 0.3% above its 200 day moving average price of 1,098.09.

UTG:LN is currently 11.0% below its 52-week high price of 1,237.00 and is 36.1% above its 52-week low price of 809.50. Over the past 52-weeks, UTG:LN is up 24.5% while on a calendar year-to-date basis it is up 5.4%.

The Relative Strength Index (RSI) indicator for UTG:LN is currently 48.68. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.69	0.52	50-Day Average Price	1152.04
1-Week %	3.48	3.86	Price / 50-Day Average	0.96
4-Week %	-4.18	-4.94	200-Day Average Price	1098.09
52-Week %	24.53	-0.93	Price / 200-Day Average	1.00
Quarter-to-Date %	1.24	-0.05	RSI - Relative Strength Index	48.68
Year-to-Date %	5.41	-6.18	<b>Risk Metrics</b>	
Last Month %	-11.00	-9.80	Price Volatility	22.44
Last Quarter %	1.30	0.21	Sharpe Ratio	0.17
Last Calendar Year %	-17.06	-4.07	Sortino Ratio	0.25

## 5-Year Price Performance vs. FTSE 350

**Unite Group Plc**  
**FTSE 350 Index**

Current: 1.96 CAGR: 14.4%  
Current: 1.24 CAGR: 4.4%



Over the past five years, Unite Group Plc's stock price is up 95.8% which is 72.0% above the FTSE 350 Index performance of 23.9% over the same period. Unite Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 14.4% while that of the FTSE 350 Index has been 4.4%.

Over the past year, Unite Group Plc's stock price performance of 24.5% has underperformed that of the FTSE 350 Index by 0.9%. On a year-to-date basis, Unite Group Plc's stock price performance of 5.4% has underperformed the FTSE 350 Index by 6.2%.

Over the past week, Unite Group Plc's stock price performance of 3.5% has outperformed that of the FTSE 350 Index by 3.9%.

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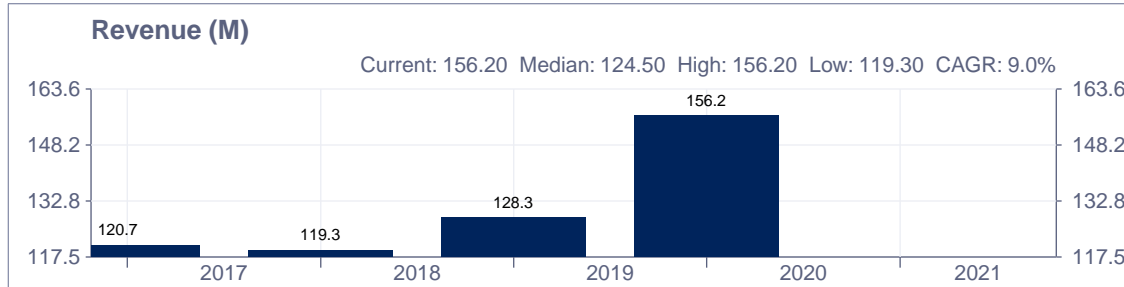
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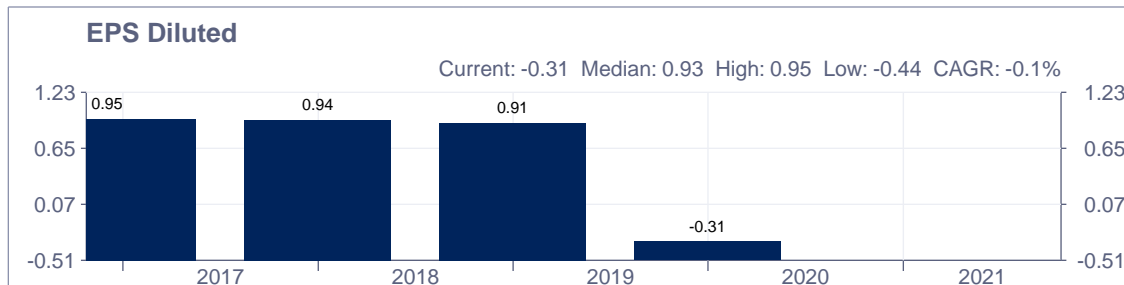
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	9.0	7.6	-5.2	Gross Margin %	78.9		54.8
Revenues Per Share %	4.7	-1.0	-11.9	EBITDA Margin %	-99.9		77.6
EBITDA %	-100.0	-100.0	-25.1	Pre-Tax Margin %	-130.5		58.2
EPS Diluted %	-100.0	-100.0	-1.9	Net Margin %	-53.4		106.6
Free Cash Flow %	-12.2	-62.3	-100.0	Return on Equity %	-3.9		15.7
Cash from Operations %	3.7	11.9	1.9	Return on Capital %	-2.6		9.9
Book Value %	8.9	15.1	13.9	Return on Assets %	-2.5		8.9



Unite Group Plc's cumulative annualized revenue growth rate over the charted period is 9.0%. This compares to cumulative annualized growth of 9.0% over the past 3 years.



Unite Group Plc's cumulative annualized EPS growth rate over the charted period is -0.1%. This compares to cumulative annualized growth of -100.0% over the past 3 years.



Unite Group Plc's net profit margin of -53.4% is 187.9% below the period's mean net margin of 134.5%. During the charted period, the observed net profit margin high and low were 188.6% and -53.4% respectively.



Unite Group Plc's return on equity of -3.9% is 14.2% below the period's mean return on equity of 10.3%. During the charted period, the observed ROE high and low were 15.9% and -3.9% respectively.

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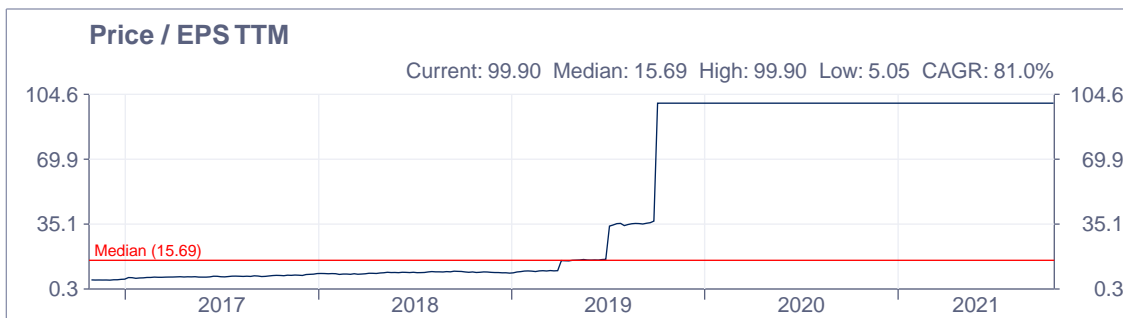
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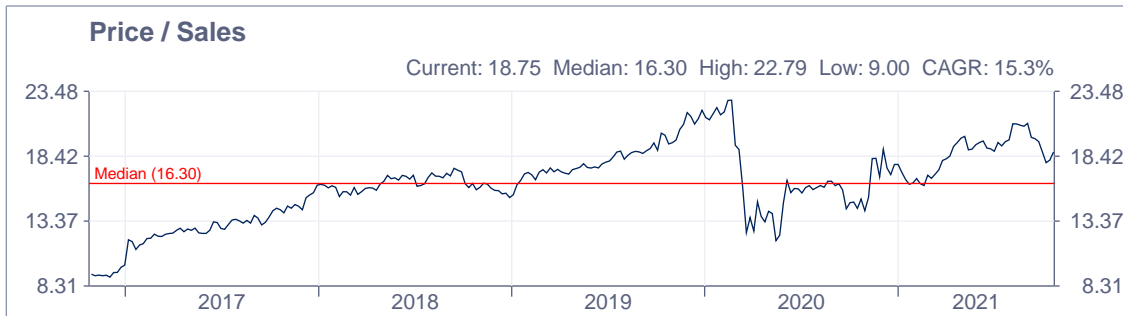
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## Valuation Metrics

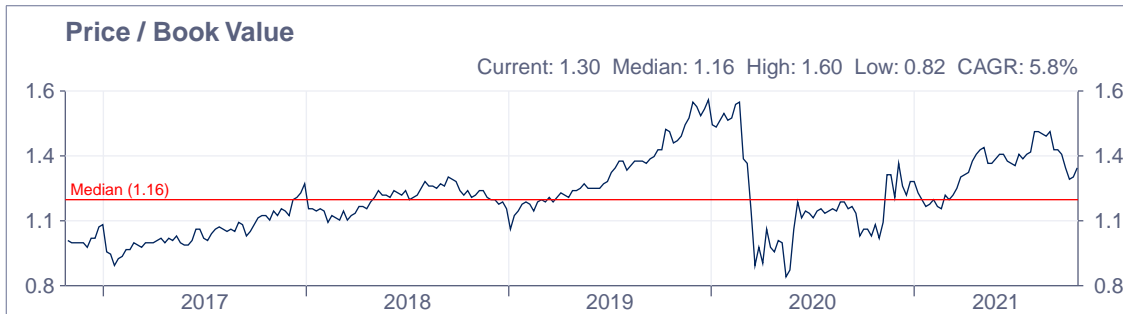
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	15.7	8.8	Earnings Yield %	-3.62		12.21
Price / Sales	18.8	16.3	9.2	Free Cash Flow Yield %	0.00	0.00	0.00
Price / Operating Cash Flow	99.9	15.0	8.4	Dividend Yield %	1.16	2.56	2.24
Price / Book Value	1.3	1.2	1.1	Enterprise Value / EBITDA	50.0	31.4	15.1



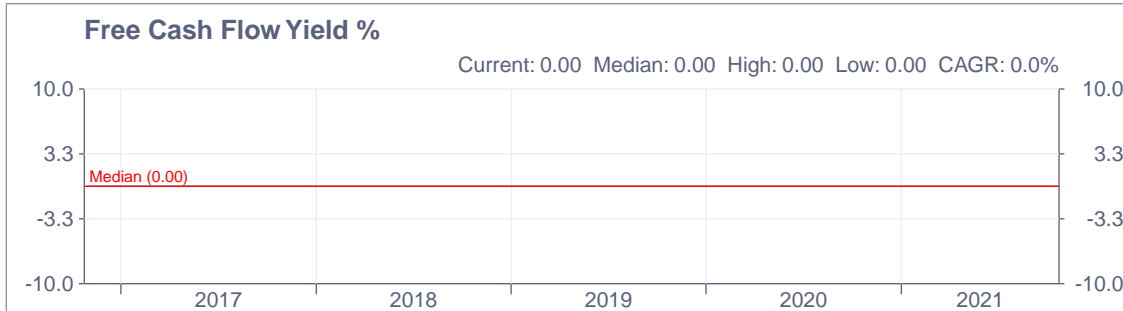
Unite Group Plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 15.69, while high and low observations have been 99.90 and 5.05.



Unite Group Plc is trading at a Price to Sales ratio of 18.75 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 16.30, while high and low observations have been 22.79 and 9.00.



Unite Group Plc is trading at a Price to Book ratio of 1.30 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.16, while high and low observations have been 1.60 and 0.82.



Unite Group Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 0.00 and 0.00.

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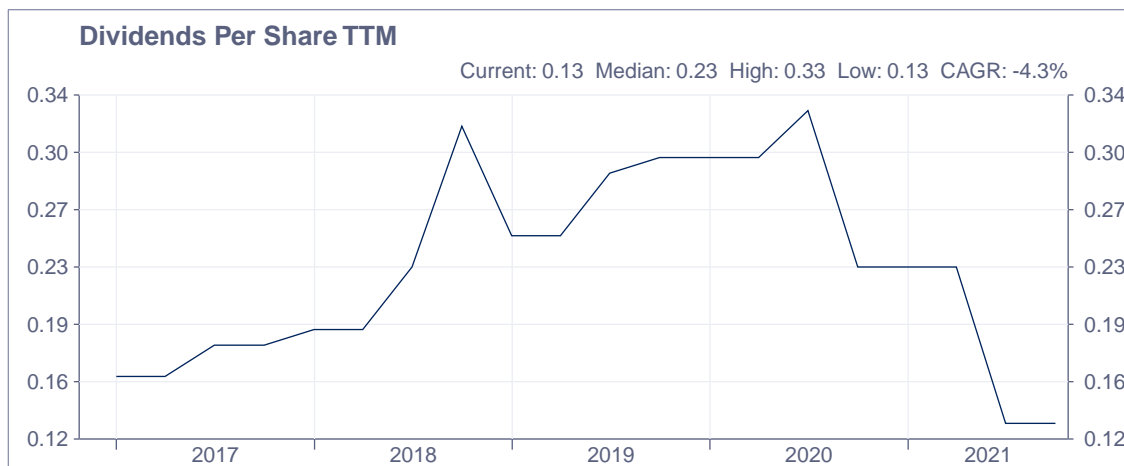
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## Dividends Data

Dividends Per Share TTM		0.13	Payout Ratio TTM %		0.00%	Dividend Yield TTM %		1.16%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.128	15-04-2021	16-04-2021	21-05-2021	GBP	FINAL 100% PID			
0.230	09-04-2020	14-04-2020	15-05-2020	GBP	FINAL 100% PID. BOARD HAS DECIDED TO CANCEL THE FINAL DIVIDEND			
0.090	19-09-2019	20-09-2019	01-11-2019	GBP	INTERIM GBP0.1025, GBP0.09 PID AND GBP0.0125 NON PID. SCRIP ALT FOR PID ONLY.			
0.013	19-09-2019	20-09-2019	01-11-2019	GBP	INTERIM GBP0.1025, GBP0.09 PID AND GBP0.0125 NON PID. SCRIP ALT FOR PID ONLY.			
0.035	11-04-2019	12-04-2019	17-05-2019	GBP	FINAL GBP0.195, GBP0.16 PID AND GBP0.035 NON PID. SCRIP ALT ONLY FOR PID.			
0.160	11-04-2019	12-04-2019	17-05-2019	GBP	FINAL GBP0.195, GBP0.16 PID AND GBP0.035 NON PID. SCRIP ALT FOR PID ONLY.			
0.065	20-09-2018	21-09-2018	02-11-2018	GBP	INTERIM GBP0.095, COMPRISING GBP0.065 PID AND GBP0.03 NON PID. SCRIP ALTERNATIVE ONLY APPLIES...			
0.030	20-09-2018	21-09-2018	02-11-2018	GBP	INTERIM GBP0.095, COMPRISING GBP0.065 PID AND GBP0.03 NON PID. SCRIP ALTERNATIVE ONLY APPLIES...			
0.154	12-04-2018	13-04-2018	18-05-2018	GBP	FINAL 100% PID			
0.060	05-10-2017	06-10-2017	03-11-2017	GBP	INTERIM COMPRISING GBP0.06 PID AND GBP0.013 NON PID			
0.013	05-10-2017	06-10-2017	03-11-2017	GBP	INTERIM COMPRISING GBP0.06 PID AND GBP0.013 NON PID			
0.020	20-04-2017	21-04-2017	19-05-2017	GBP	FINAL COMPRISING GBP0.10 PID AND GBP0.02 NON PID			

## Dividend Growth and Yield



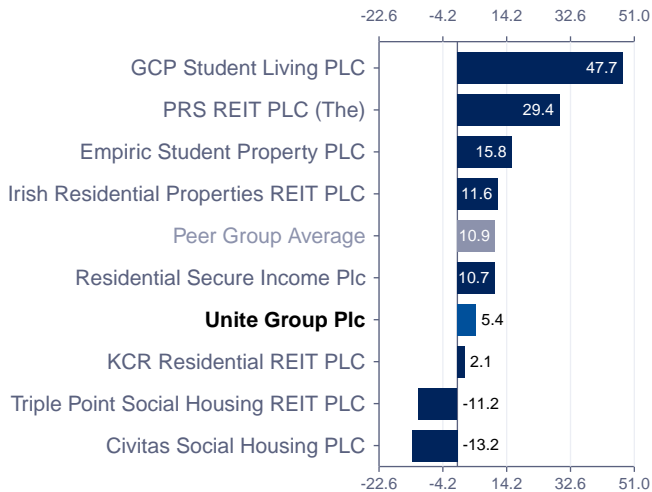
Unite Group Plc's trailing 12-month dividend per share is 0.13 and its dividend has grown at a cumulative annualized rate of -4.3% over the charted period. This compares to dividend growth of -44.40% over the past year and cumulative annualized growth of -26.60% over the past 3 years.



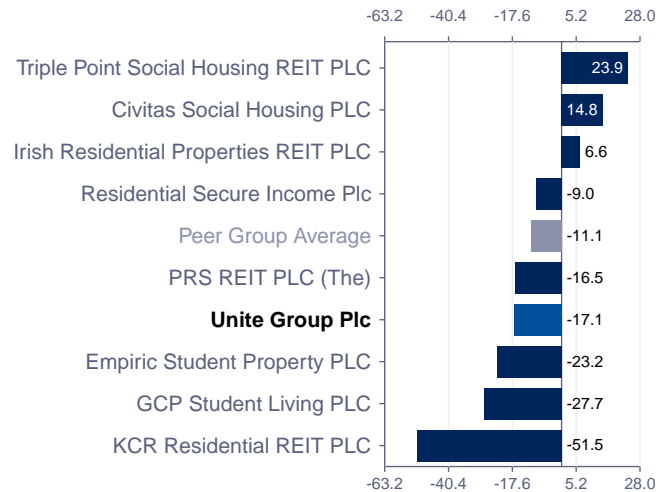
Unite Group Plc's current dividend yield is 1.16% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.56% and, over the charted time period, the observed high yield has been 4.27% and the observed low yield has been 1.03%.

## ICB Subsector Peer Comparisons

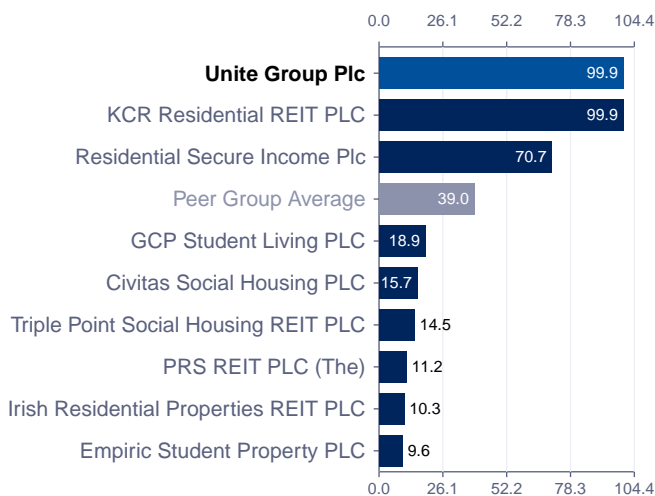
### Price Change Year to Date %



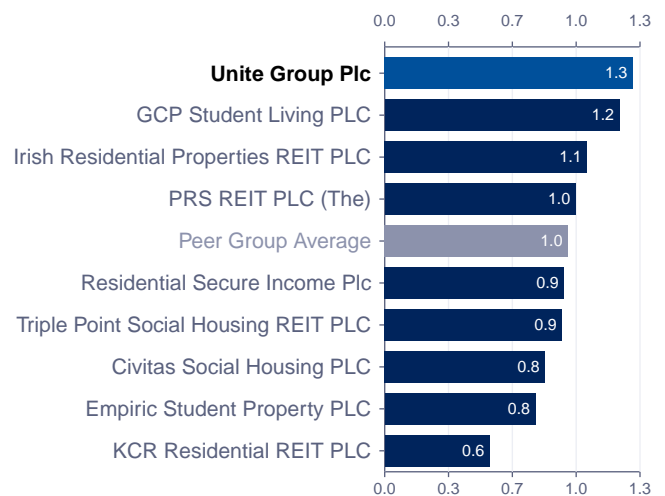
### Price Change Last Calendar Year %



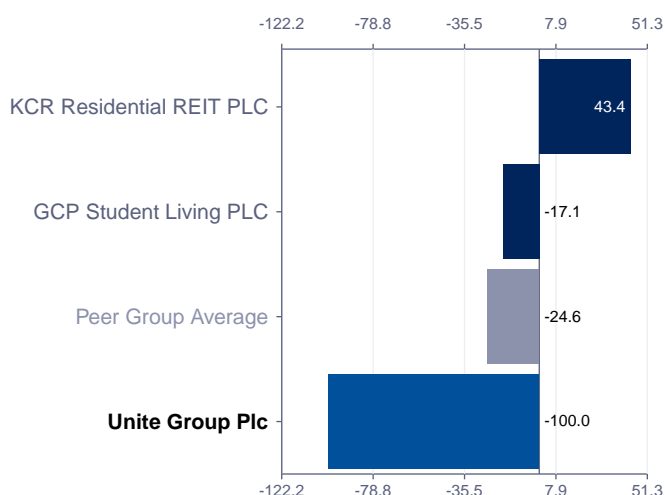
### Price / EPS TTM



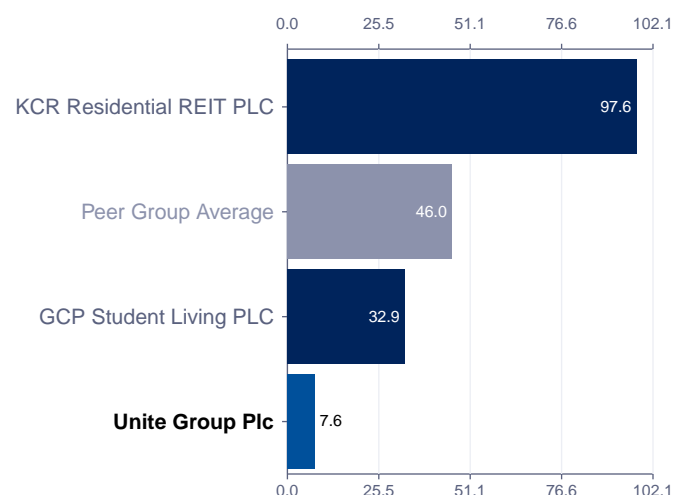
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %





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**Abbreviations:**

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

**Definitions:**

- Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.
- Revenue** - Sum of the last four quarters of Revenues.
- Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
- Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
- 60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.
- Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.
- Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.
- Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.
- Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.
- 50-Day Average Price** - Mean of last 50 daily closing prices.
- 200-Day Average Price** - Mean of last 200 daily closing prices.
- Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
- Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
- Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
- Price Volatility** - The standard deviation of the last 20 days of daily closing prices.
- Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
- Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
- Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.
- Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.
- Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
- EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
- Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
- Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.
- Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
- EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
- Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
- Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.
- Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.
- Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.
- Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.
- Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).
- Price / Sales** - Weekly Price divided by Revenues Per Share TTM.
- Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
- Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.
- Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
- Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.
- Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.
- Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.
- Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
- Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
- EPS 5-Year Growth Rate % is capped at 999.9%.
- Revenue 5-Year Growth Rate % is capped at 999.9%.

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