

Volex PLC (VLX:LN)



Industrials/Electrical Components

Price: 318.50

Report Date: April 24, 2024

Business Description and Key Statistics

Volex plc is engaged in integrated manufacturing of performance-critical applications and power and data connectivity solutions. The Company's portfolio of products, capabilities and solutions include power cords, plugs, connectors, receptacles; integrated manufacturing services; electric vehicle charging solutions; consumer cable harnesses and power products; high-speed copper interconnect cable/data transfer cable; and data center power cables/power cords. It manufactures a range of electric vehicle charging components. It manufactures consumer cable harnesses and power products for the global white goods market offering performance through its integrated manufacturing services that cover the entire process. It delivers high-speed data cables, which undergo end-to-end testing to ensure they surpass its customers' quality and performance requirements. The Company provides services to select power cables with the right plugs and connectors, cordage, materials, and lengths.

Website: <https://www.volex.com/>

ICB Industry: Industrials

ICB Subsector: Electrical Components

Address: Unit C1 Antura, Bond Close
BASINGSTOKE RG24 8PZ
GBR

Employees: 7,433

	Current	YTY % Chg
Revenue LFY (M)	723	12.3
EPS Diluted LFY	0.22	17.9
Market Value (M)	578	
Shares Outstanding LFY (000)	181,404	
Book Value Per Share	1.68	
EBITDA Margin %	9.80	
Net Margin %	4.9	
Long-Term Debt / Capital %	39.4	
Dividends and Yield TTM	0.04 - 1.26%	
Payout Ratio TTM %	17.7	
60-Day Average Volume (000)	506	
52-Week High & Low	335.00 - 236.50	
Price / 52-Week High & Low	0.95 - 1.35	

Price, Moving Averages & Volume



Volex PLC is currently trading at 318.50 which is 9.9% above its 50 day moving average price of 289.70 and 5.5% above its 200 day moving average price of 301.88.

VLX:LN is currently 4.9% below its 52-week high price of 335.00 and is 34.7% above its 52-week low price of 236.50. Over the past 52-weeks, VLX:LN is up 34.7% while on a calendar year-to-date basis it is down 0.2%.

The Relative Strength Index (RSI) indicator for VLX:LN is currently 69.41. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.39	-1.29	50-Day Average Price	289.70
1-Week %	10.59	8.21	Price / 50-Day Average	1.10
4-Week %	12.54	11.13	200-Day Average Price	301.88
52-Week %	34.67	32.67	Price / 200-Day Average	1.06
Quarter-to-Date %	10.59	9.76	RSI - Relative Strength Index	69.41
Year-to-Date %	-0.16	-3.59	Risk Metrics	
Last Month %	1.05	-3.20	Price Volatility	17.39
Last Quarter %	-9.72	-12.29	Sharpe Ratio	0.21
Last Calendar Year %	27.35	23.47	Sortino Ratio	0.44

5-Year Price Performance vs. FTSE 350

Volex PLC
FTSE 350 Index

Current: 3.44 CAGR: 28.1%
Current: 1.07 CAGR: 1.4%



Over the past five years, Volex PLC's stock price is up 244.3% which is 237.2% above the FTSE 350 Index performance of 7.1% over the same period. Volex PLC's cumulative annualized growth rate (CAGR) over the five year period has been 28.1% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Volex PLC's stock price performance of 34.7% has outperformed that of the FTSE 350 Index by 32.7%. On a year-to-date basis, Volex PLC's stock price performance of -0.2% has outperformed the FTSE 350 Index by 3.6%.

Over the past week, Volex PLC's stock price performance of 10.6% has outperformed that of the FTSE 350 Index by 8.2%.

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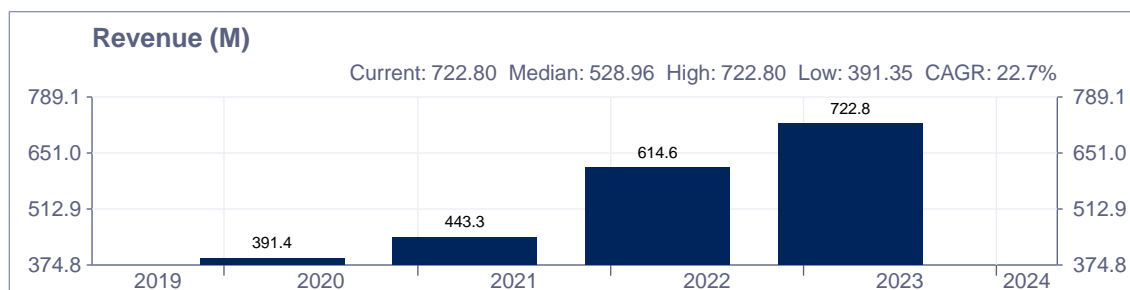
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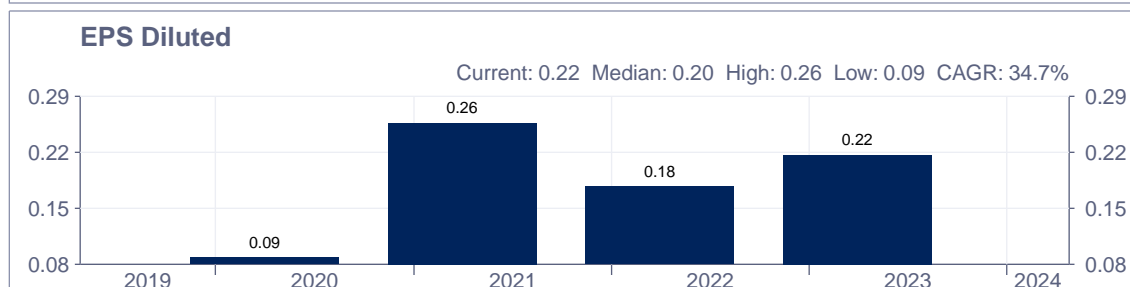
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	24.2	17.3	6.1	Gross Margin %	22.9	22.1	19.5
Revenues Per Share %	21.3	5.5	-4.6	EBITDA Margin %	9.8	8.1	5.8
EBITDA %	39.1	33.3	20.0	Pre-Tax Margin %	6.1	5.5	2.6
EPS Diluted %	14.1	33.4	999.9	Net Margin %	4.9	5.5	2.2
Free Cash Flow %	1.6	999.9	999.9	Return on Equity %	15.4	16.8	3.5
Cash from Operations %	14.4	999.9	999.9	Return on Capital %	9.7	14.0	4.7
Book Value %	19.1	17.9	11.6	Return on Assets %	6.1	8.3	3.1



Volex PLC's cumulative annualized revenue growth rate over the charted period is 22.7%. This compares to cumulative annualized growth of 24.2% over the past 3 years.



Volex PLC's cumulative annualized EPS growth rate over the charted period is 34.7%. This compares to cumulative annualized growth of 14.1% over the past 3 years.



Volex PLC's net profit margin of 4.9% is 0.6% below the period's mean net margin of 5.5%. During the charted period, the observed net profit margin high and low were 9.1% and 2.9% respectively.



Volex PLC's return on equity of 15.4% is 1.4% below the period's mean return on equity of 16.8%. During the charted period, the observed ROE high and low were 25.4% and 10.5% respectively.

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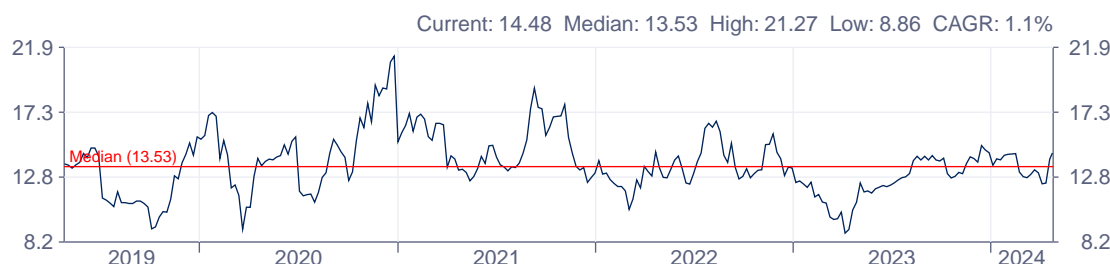
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.5	13.5	15.3	Earnings Yield %	7.61	7.36	6.48
Price / Sales	0.7	0.7	0.3	Free Cash Flow Yield %	4.50	4.39	2.11
Price / Operating Cash Flow	10.5	10.2	11.6	Dividend Yield %	1.26	1.15	0.00
Price / Book Value	1.9	2.0	1.5	Enterprise Value / EBITDA	10.1	9.2	6.3

Price / EPS TTM



Volex PLC is trading at 14.48 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 13.53, while high and low observations have been 21.27 and 8.86.

Price / Sales



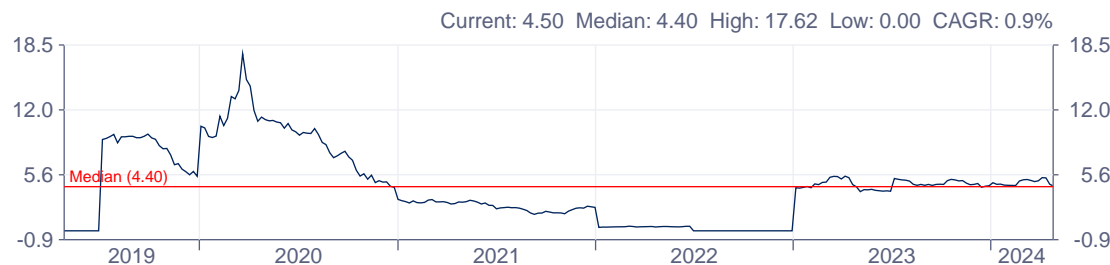
Volex PLC is trading at a Price to Sales ratio of 0.71 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.66, while high and low observations have been 1.58 and 0.29.

Price / Book Value



Volex PLC is trading at a Price to Book ratio of 1.90 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.99, while high and low observations have been 4.19 and 1.01.

Free Cash Flow Yield %



Volex PLC has a Free Cash Flow Yield of 4.50% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.40%, while high and low observations have been 17.62 and 0.00.

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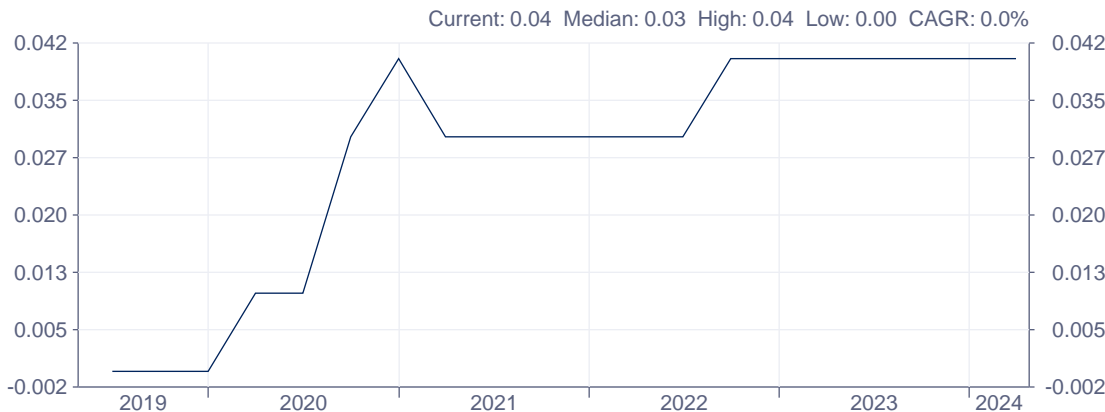
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Dividends Data

Dividends Per Share TTM		0.04	Payout Ratio TTM %		17.73%	Dividend Yield TTM %		1.26%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.014	30-11-2023	01-12-2023	10-01-2024	GBP				
0.026	20-07-2023	21-07-2023	25-08-2023	GBP				
0.013	17-11-2022	18-11-2022	16-12-2022	GBP				
0.024	21-07-2022	22-07-2022	26-08-2022	GBP				
0.012	18-11-2021	19-11-2021	14-12-2021	GBP				
0.022	15-07-2021	16-07-2021	06-08-2021	GBP				
0.011	19-11-2020	20-11-2020	15-12-2020	GBP				
0.020	16-07-2020	17-07-2020	07-08-2020	GBP				
0.010	09-01-2020	10-01-2020	05-02-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Volex PLC's trailing 12-month dividend per share is 0.04 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 8.10% over the past year and cumulative annualized growth of 8.90% over the past 3 years.

Dividend Yield TTM %



Volex PLC's current dividend yield is 1.26% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.15% and, over the charted time period, the observed high yield has been 1.80% and the observed low yield has been 0.00%.

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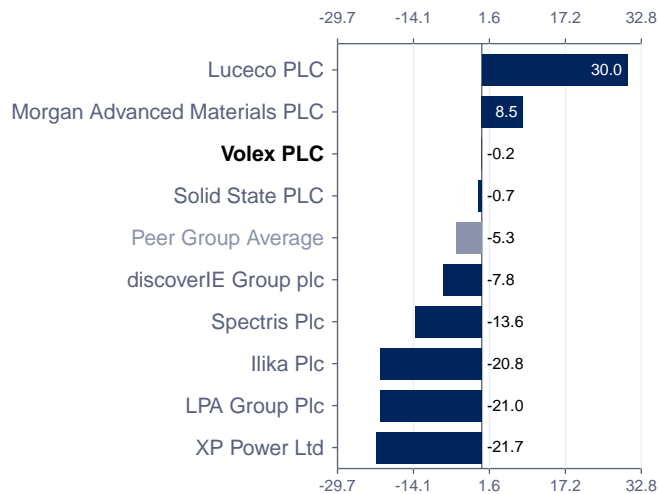
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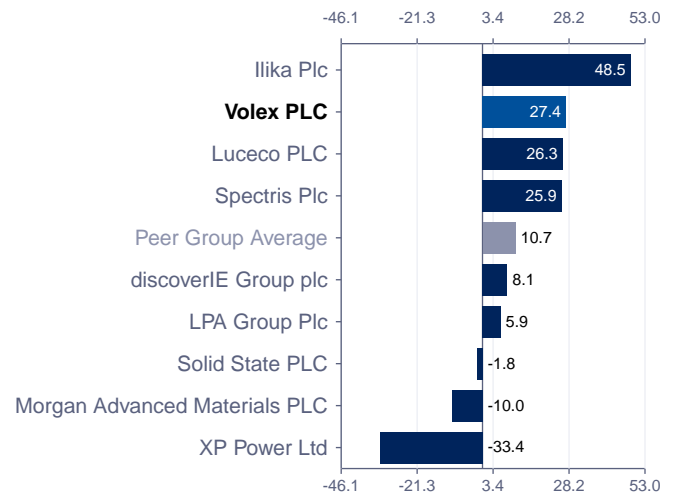
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ICB Subsector Peer Comparisons

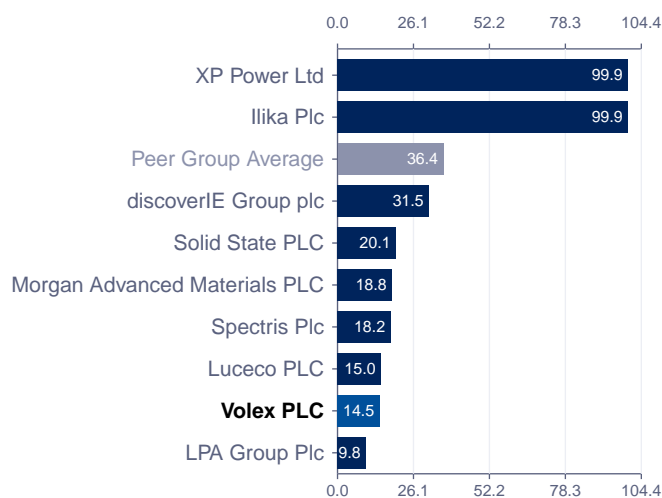
Price Change Year to Date %



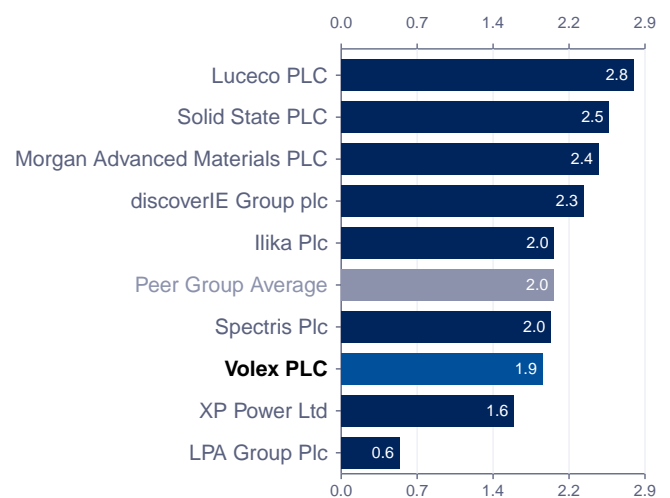
Price Change Last Calendar Year %



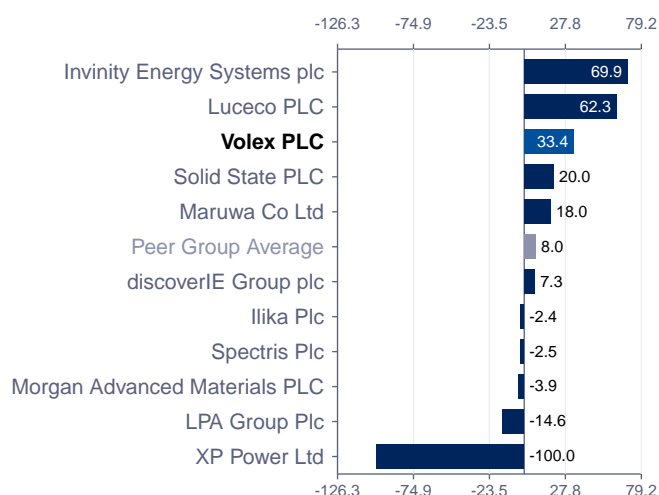
Price / EPS TTM



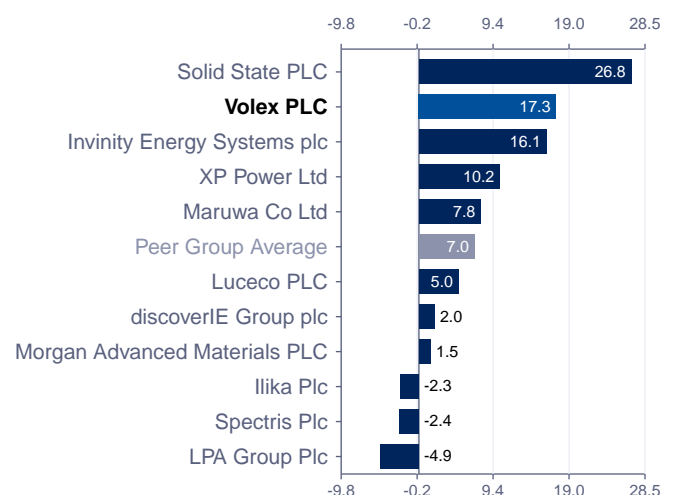
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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