

# Vodafone Group plc (VOD:LN)



**London**  
Stock Exchange

Telecommunications/Telecommunication Services

Price: 88.42

Report Date: August 20, 2025

## Business Description and Key Statistics

Vodafone Group Plc is a telecoms company. The Company provides mobile and fixed services to over 340 million customers in 15 countries, partners with mobile networks in over 40 more and has IoT platforms. In Africa, its financial technology businesses serve almost 88 million customers across seven countries. Its products include Unified Communications, Mobile Connectivity, Fixed Connectivity, Digital Applications, IoT Connectivity, Cloud & Edge, E2E Solutions, and Security. Its unified communications solutions include Microsoft Teams Voice, voice services, and recording services. Its digital applications include Gemini for Google Workspace, Google Workspace, Microsoft 365 Business, and Copilot for Microsoft 365. Its Cloud & Edge services include cloud services, mobile private networks, and multi-access edge computing (MEC). It provides solutions for large and multinational business, small and medium business, international public sector, and carriers and digital service providers.

**Website:** <https://www.vodafone.com/>

**ICB Industry:** Telecommunications

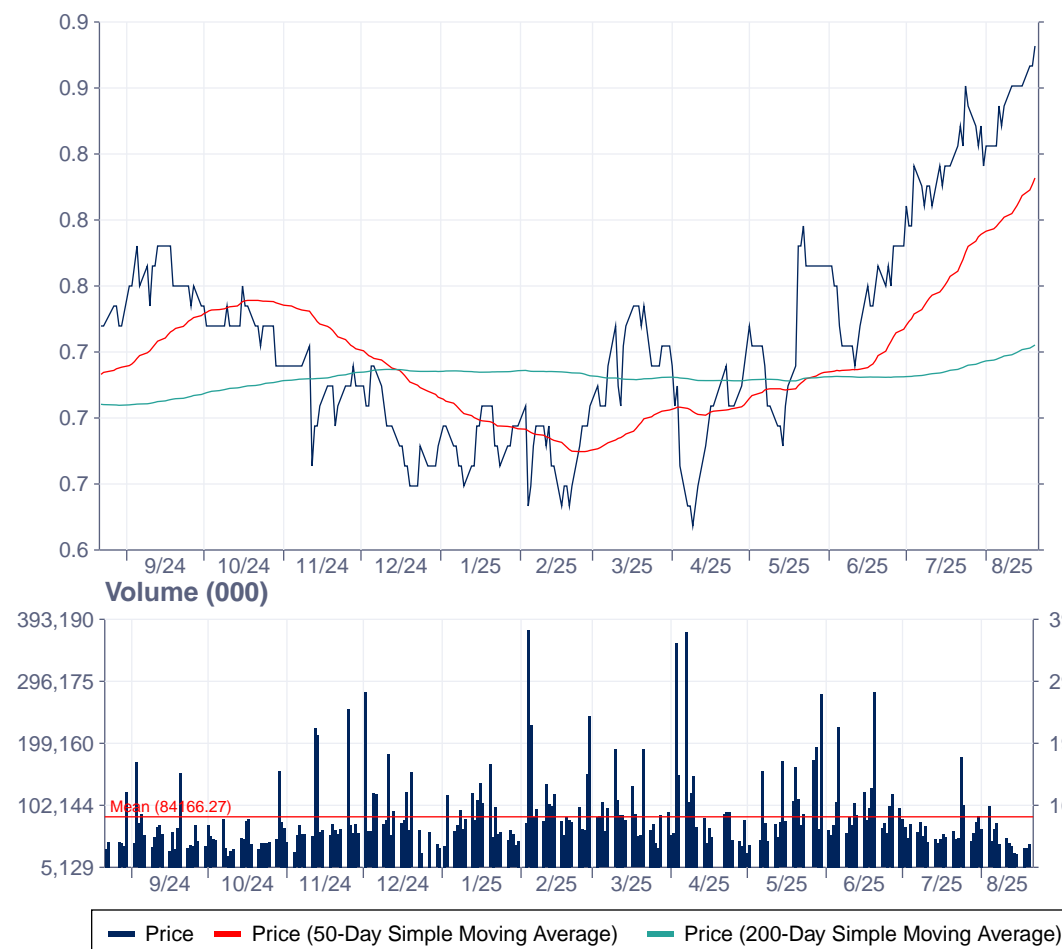
**ICB Subsector:** Telecommunication Services

**Address:** Vodafone House, The Connection  
NEWBURY RG14 2FN  
GBR

**Employees:** 87,205

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	37,448	8.0
<b>EPS Diluted LFY</b>	-0.16	
<b>Market Value (M)</b>	21,765	
<b>Shares Outstanding LFY (000)</b>	24,965,473	
<b>Book Value Per Share</b>	2.11	
<b>EBITDA Margin %</b>	15.10	
<b>Net Margin %</b>	-2.3	
<b>Long-Term Debt / Capital %</b>	46.1	
<b>Dividends and Yield TTM</b>	0.04 - 4.41%	
<b>Payout Ratio TTM %</b>	0.0	
<b>60-Day Average Volume (000)</b>	81,122	
<b>52-Week High &amp; Low</b>	0.87 - 0.64	
<b>Price / 52-Week High &amp; Low</b>	1.00 - 1.36	

## Price, Moving Averages & Volume



Vodafone Group plc is currently trading at 88.42 which is 10,816.0% above its 50 day moving average price of 0.81 and 12,012.3% above its 200 day moving average price of 0.73.

VOD:LN is currently 10,042.2% above its 52-week high price of 0.87 and is 13,732.9% above its 52-week low price of 0.64. Over the past 52-weeks, VOD:LN is up 18.0% while on a calendar year-to-date basis it is up 27.6%.

The Relative Strength Index (RSI) indicator for VOD:LN is currently 67.15. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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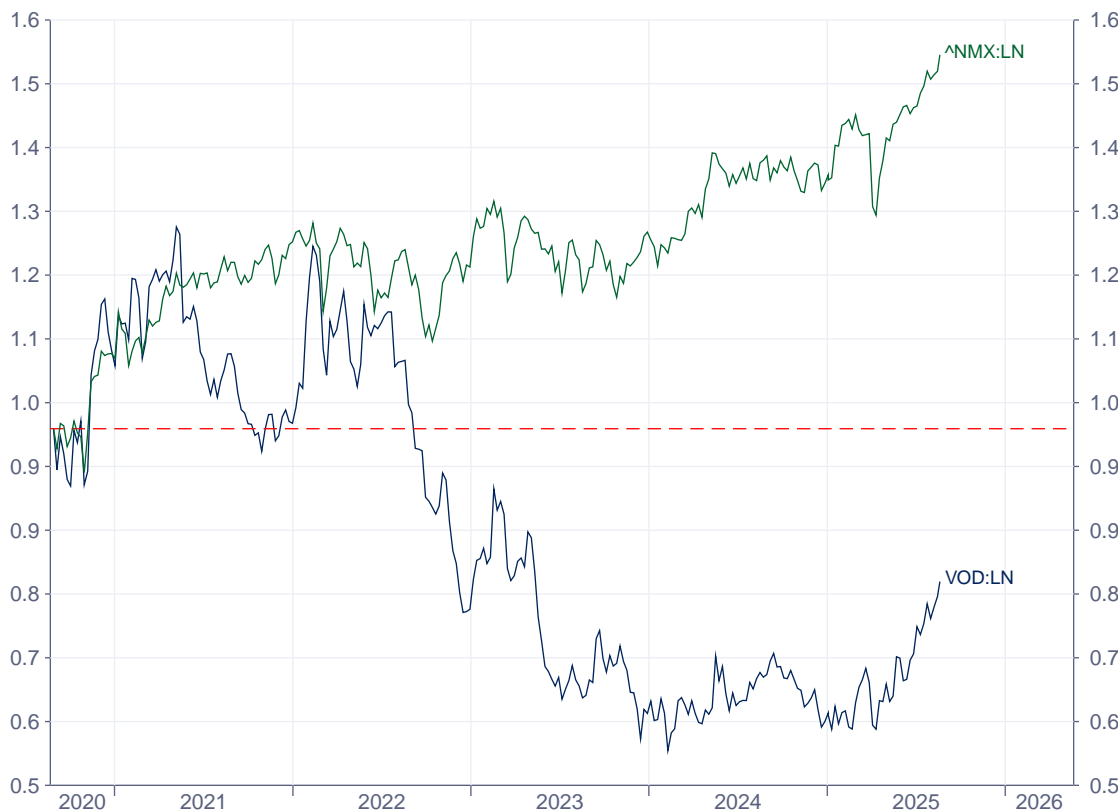
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.16	-0.19	50-Day Average Price	0.81
1-Week %	1.44	1.05	Price / 50-Day Average	1.08
4-Week %	3.86	2.30	200-Day Average Price	0.73
52-Week %	18.00	8.92	Price / 200-Day Average	1.19
Quarter-to-Date %	12.09	7.68	RSI - Relative Strength Index	67.15
Year-to-Date %	27.64	16.06	<b>Risk Metrics</b>	
Last Month %	5.45	1.53	Price Volatility	0.02
Last Quarter %	6.69	3.58	Sharpe Ratio	-0.06
Last Calendar Year %	-0.38	-5.93	Sortino Ratio	-0.11

## 5-Year Price Performance vs. FTSE 350

Vodafone Group plc  
FTSE 350 Index

Current: 0.79 CAGR: -4.5%  
Current: 1.51 CAGR: 8.6%



Over the past five years, Vodafone Group plc's stock price is down 20.7% which is 71.2% below the FTSE 350 Index performance of 50.5% over the same period. Vodafone Group plc's cumulative annualized growth rate (CAGR) over the five year period has been -4.5% while that of the FTSE 350 Index has been 8.6%.

Over the past year, Vodafone Group plc's stock price performance of 18.0% has outperformed that of the FTSE 350 Index by 8.9%. On a year-to-date basis, Vodafone Group plc's stock price performance of 27.6% has outperformed the FTSE 350 Index by 16.1%.

Over the past week, Vodafone Group plc's stock price performance of 1.4% has outperformed that of the FTSE 350 Index by 1.0%.

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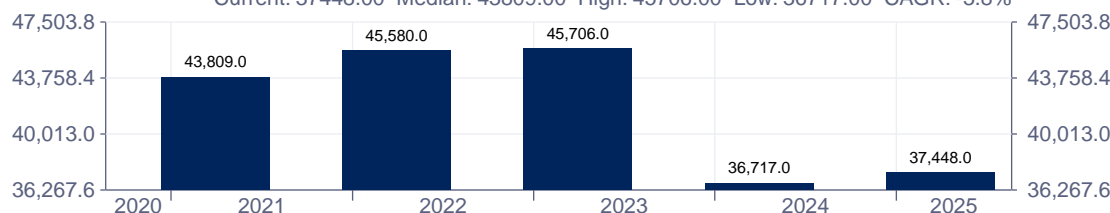
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-6.2	-3.4	-3.7	Gross Margin %	33.4	32.8	30.9
Revenues Per Share %	-2.8	-1.1	-3.5	EBITDA Margin %	15.1	30.0	24.0
EBITDA %	-23.4	-12.8	-4.1	Pre-Tax Margin %	-3.9	11.3	6.6
EPS Diluted %	-100.0	-100.0	-100.0	Net Margin %	-2.3	5.7	2.1
Free Cash Flow %	1.9	-0.7	23.4	Return on Equity %	-1.5	4.1	1.5
Cash from Operations %	-5.3	-2.4	2.2	Return on Capital %	-0.8	2.1	0.7
Book Value %	3.1	-1.6	-4.8	Return on Assets %	-0.6	1.6	0.5

### Revenue (M)

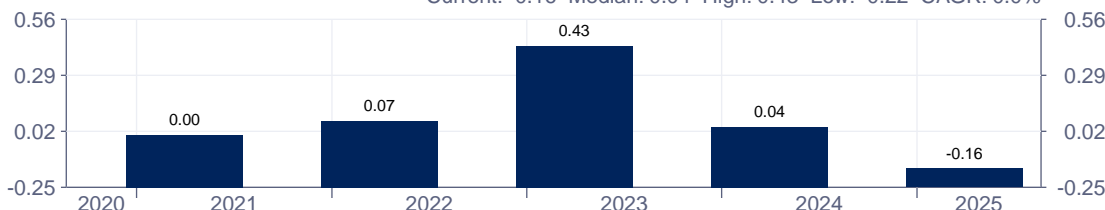
Current: 37448.00 Median: 43809.00 High: 45706.00 Low: 36717.00 CAGR: -3.8%



Vodafone Group plc's cumulative annualized revenue growth rate over the charted period is -3.8%. This compares to cumulative annualized growth of -6.2% over the past 3 years.

### EPS Diluted

Current: -0.16 Median: 0.04 High: 0.43 Low: -0.22 CAGR: 0.0%



Vodafone Group plc's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of -100.0% over the past 3 years.

### Net Profit Margin %

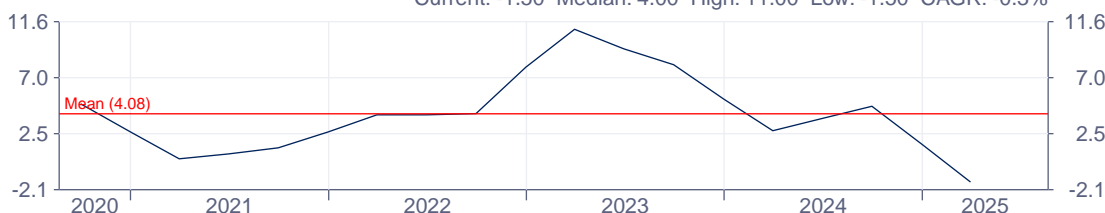
Current: -2.30 Median: 5.06 High: 14.07 Low: -2.30 CAGR: -0.5%



Vodafone Group plc's net profit margin of -2.3% is 8.0% below the period's mean net margin of 5.7%. During the charted period, the observed net profit margin high and low were 14.1% and -2.3% respectively.

### Return on Equity %

Current: -1.50 Median: 4.00 High: 11.00 Low: -1.50 CAGR: -0.3%



Vodafone Group plc's return on equity of -1.5% is 5.6% below the period's mean return on equity of 4.1%. During the charted period, the observed ROE high and low were 11.0% and -1.5% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	13.4	42.4	Earnings Yield %	-3.72	7.50	2.36
Price / Sales	0.6	0.6	0.8	Free Cash Flow Yield %	18.69	17.06	11.42
Price / Operating Cash Flow	5.1	3.2	4.8	Dividend Yield %	4.41	7.68	6.55
Price / Book Value	0.4	0.4	0.6	Enterprise Value / EBITDA	8.7	6.1	6.7



Vodafone Group plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 13.10, while high and low observations have been 99.90 and 3.18.



Vodafone Group plc is trading at a Price to Sales ratio of 0.60 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 0.60, while high and low observations have been 0.96 and 0.39.



Vodafone Group plc is trading at a Price to Book ratio of 0.41 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.44, while high and low observations have been 0.72 and 0.28.



Vodafone Group plc has a Free Cash Flow Yield of 18.69% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 17.09%, while high and low observations have been 30.56 and 10.22.

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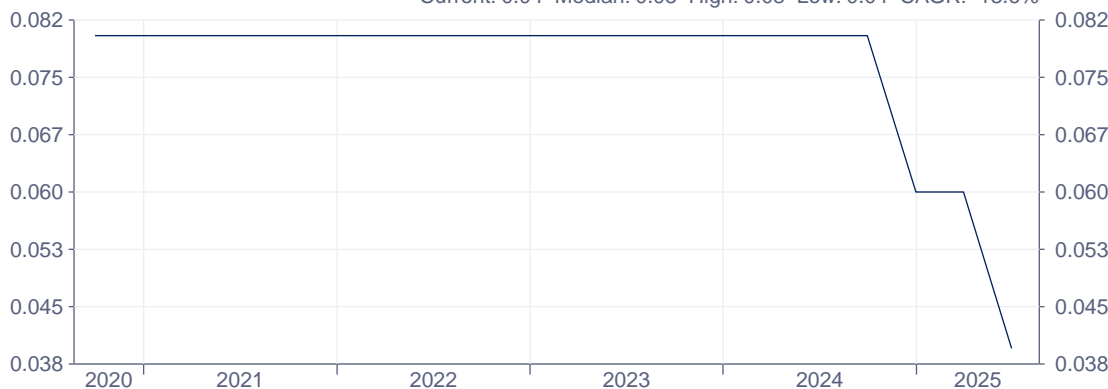
## Dividends Data

Dividends Per Share TTM	0.04	Payout Ratio TTM %	0.00%	Dividend Yield TTM %	4.41%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.020	05-06-2025	06-06-2025	01-08-2025	GBP	
0.019	21-11-2024	22-11-2024	07-02-2025	GBP	
0.038	06-06-2024	07-06-2024	02-08-2024	GBP	
0.038	23-11-2023	24-11-2023	02-02-2024	GBP	
0.039	08-06-2023	09-06-2023	04-08-2023	GBP	
0.040	24-11-2022	25-11-2022	03-02-2023	GBP	
0.038	01-06-2022	06-06-2022	05-08-2022	GBP	
0.038	25-11-2021	26-11-2021	04-02-2022	GBP	
0.038	24-06-2021	25-06-2021	06-08-2021	GBP	
0.040	17-12-2020	18-12-2020	05-02-2021	GBP	
0.041	11-06-2020	12-06-2020	07-08-2020	GBP	
0.038	28-11-2019	29-11-2019	07-02-2020	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.04 Median: 0.08 High: 0.08 Low: 0.04 CAGR: -13.6%



Vodafone Group plc's trailing 12-month dividend per share is 0.04 and its dividend has grown at a cumulative annualized rate of -13.6% over the charted period. This compares to dividend growth of -49.70% over the past year and cumulative annualized growth of -20.20% over the past 3 years.

### Dividend Yield TTM %

Current: 4.41 Median: 7.70 High: 12.24 Low: 4.41 CAGR: -9.0%



Vodafone Group plc's current dividend yield is 4.41% based on trailing 12 month dividends. The current yield is below the historically observed median of 7.70% and, over the charted time period, the observed high yield has been 12.24% and the observed low yield has been 4.41%.

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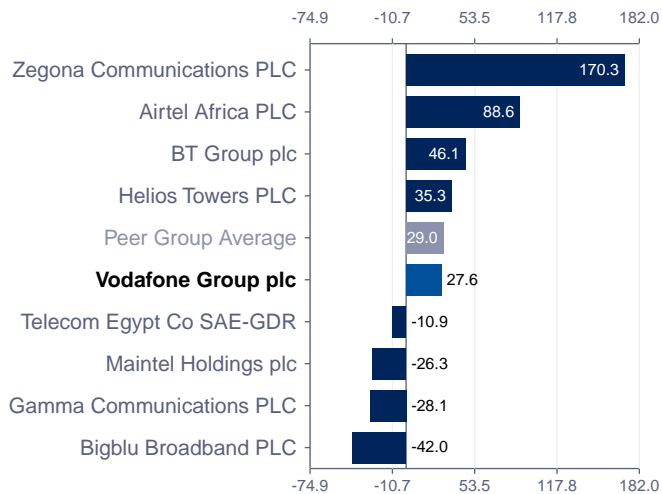
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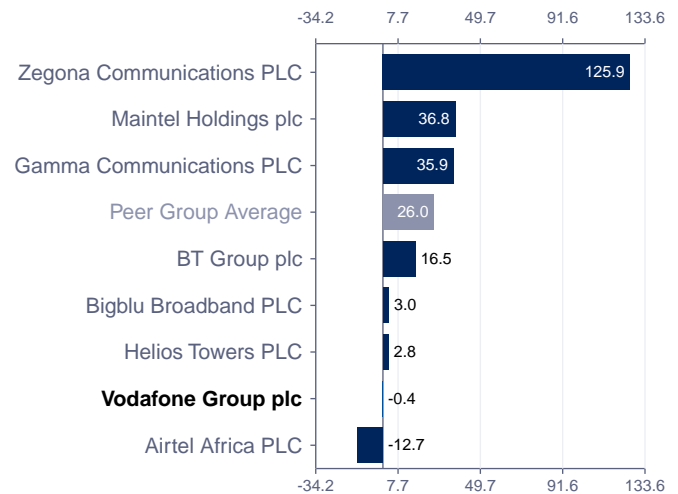
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## ICB Subsector Peer Comparisons

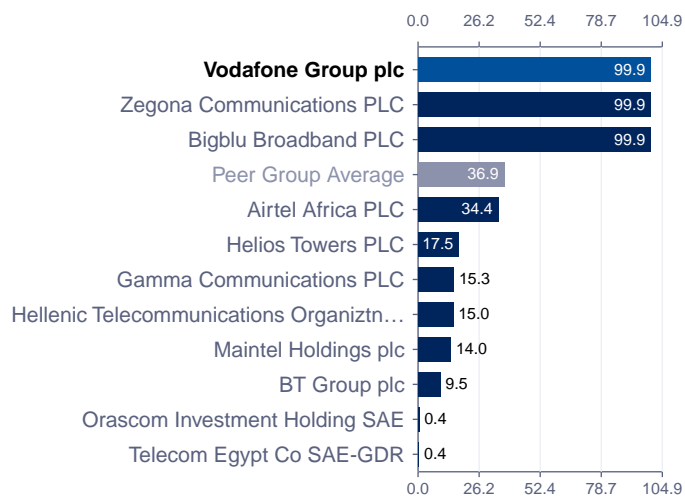
### Price Change Year to Date %



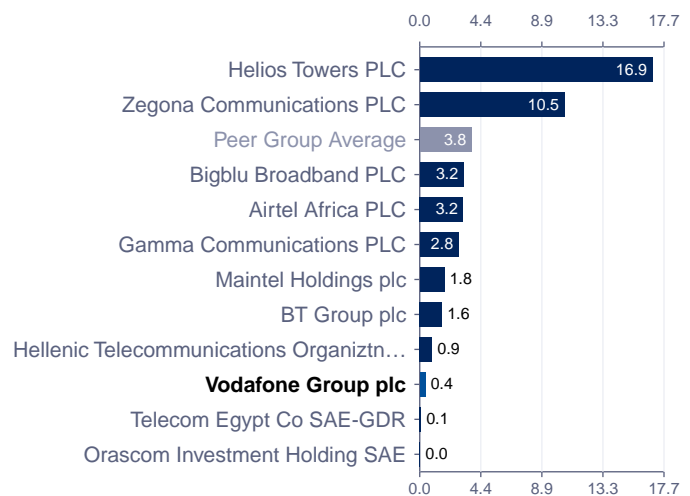
### Price Change Last Calendar Year %



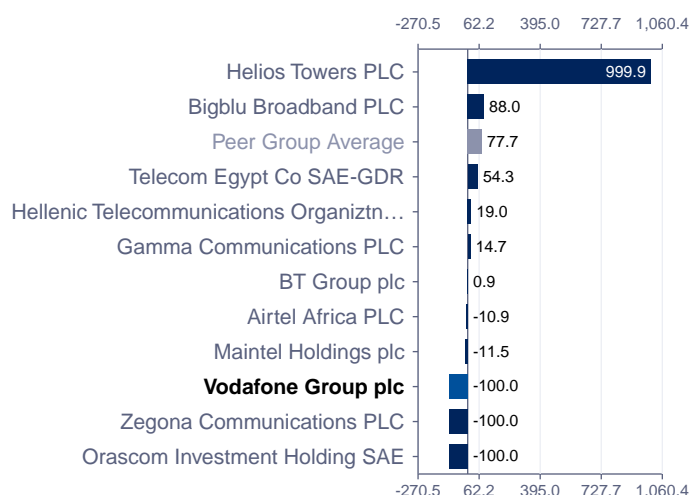
### Price / EPS TTM



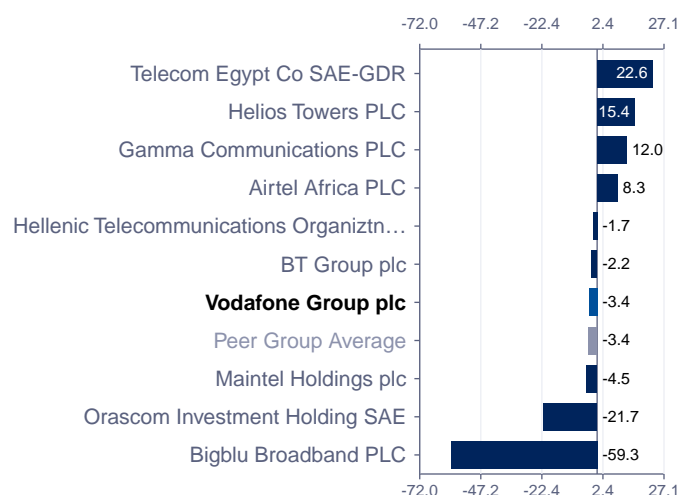
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow**- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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