

# Weir Group PLC (WEIR:LN)



**London**  
Stock Exchange

Industrials/Machinery: Construction and Handling

Price: 2,516.00

Report Date: June 13, 2025

## Business Description and Key Statistics

The Weir Group PLC is a United Kingdom-based provider of technology driven mining solutions and manufacturer of Linatex premium rubber. The Company provides processing equipment, wear parts and equipment attachments. Its segments include Minerals and ESCO. The Minerals segment includes engineering, manufacturing and service processing technology used in abrasive, high-wear mining applications. Its differentiated technology is also used in infrastructure and general industrial markets. The ESCO segment includes ground engaging tools, attachments, artificial intelligence and machine vision technologies that optimize productivity for customers in global mining and infrastructure markets. Its processing equipment categories include mining, aggregates and infrastructure, and general industry. Its mining category includes comminution, classification, pumping and slurry transportation, concentrate and filtration, tailings, and dewatering. Its brands include Warman, GEHO, Cavex and Enduron.

**Website:** <https://www.global.weir/>

**ICB Industry:** Industrials

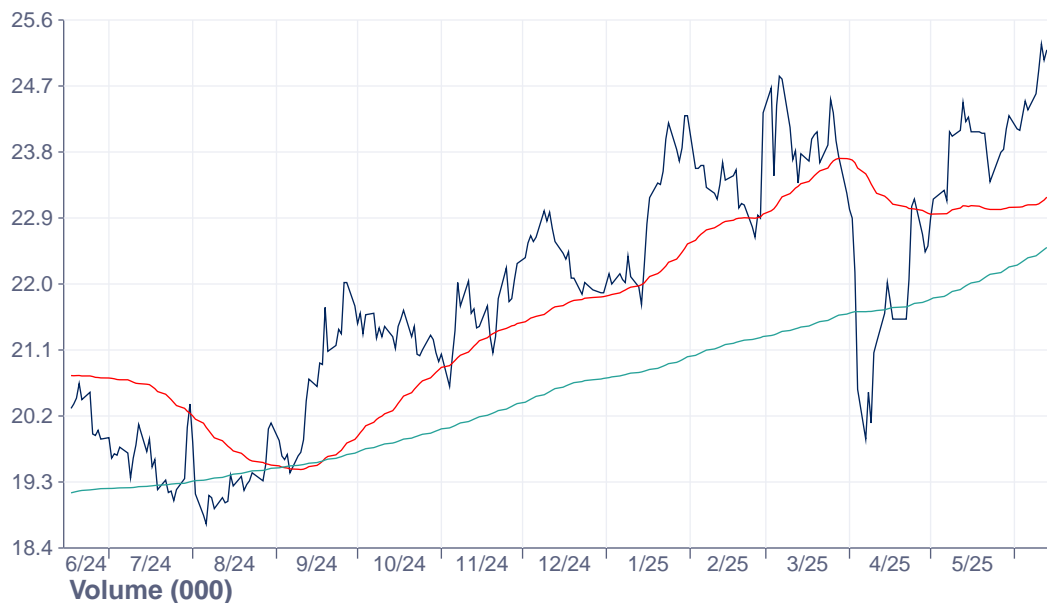
**ICB Subsector:** Machinery: Construction and Handling

**Address:** 1 West Regent Street  
GLASGOW G2 1RW  
GBR

**Employees:** 11,444

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	2,506	-4.9
<b>EPS Diluted LFY</b>	1.20	47.3
<b>Market Value (M)</b>	6,532	
<b>Shares Outstanding LFY (000)</b>	259,612	
<b>Book Value Per Share</b>	7.10	
<b>EBITDA Margin %</b>	17.80	
<b>Net Margin %</b>	18.5	
<b>Long-Term Debt / Capital %</b>	35.8	
<b>Dividends and Yield TTM</b>	0.40 - 1.54%	
<b>Payout Ratio TTM %</b>	21.7	
<b>60-Day Average Volume (000)</b>	614	
<b>52-Week High &amp; Low</b>	25.24 - 18.68	
<b>Price / 52-Week High &amp; Low</b>	1.00 - 1.35	

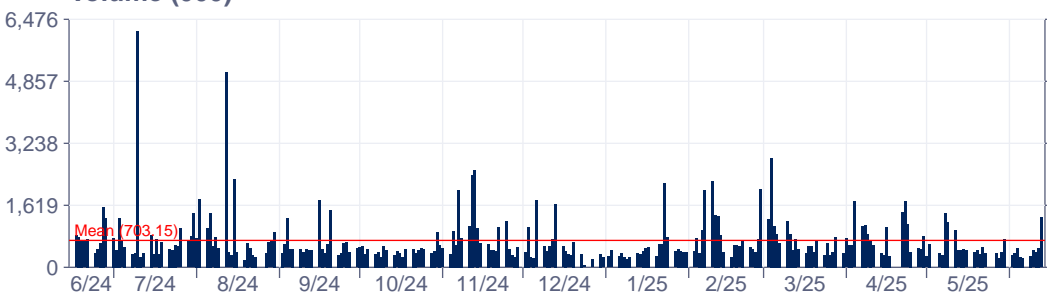
## Price, Moving Averages & Volume



Weir Group PLC is currently trading at 2,516.00 which is 10,768.3% above its 50 day moving average price of 23.15 and 11,102.1% above its 200 day moving average price of 22.46.

WEIR:LN is currently 9,868.3% above its 52-week high price of 25.24 and is 13,369.0% above its 52-week low price of 18.68. Over the past 52-weeks, WEIR:LN is up 24.9% while on a calendar year-to-date basis it is up 15.2%.

The Relative Strength Index (RSI) indicator for WEIR:LN is currently 67.2. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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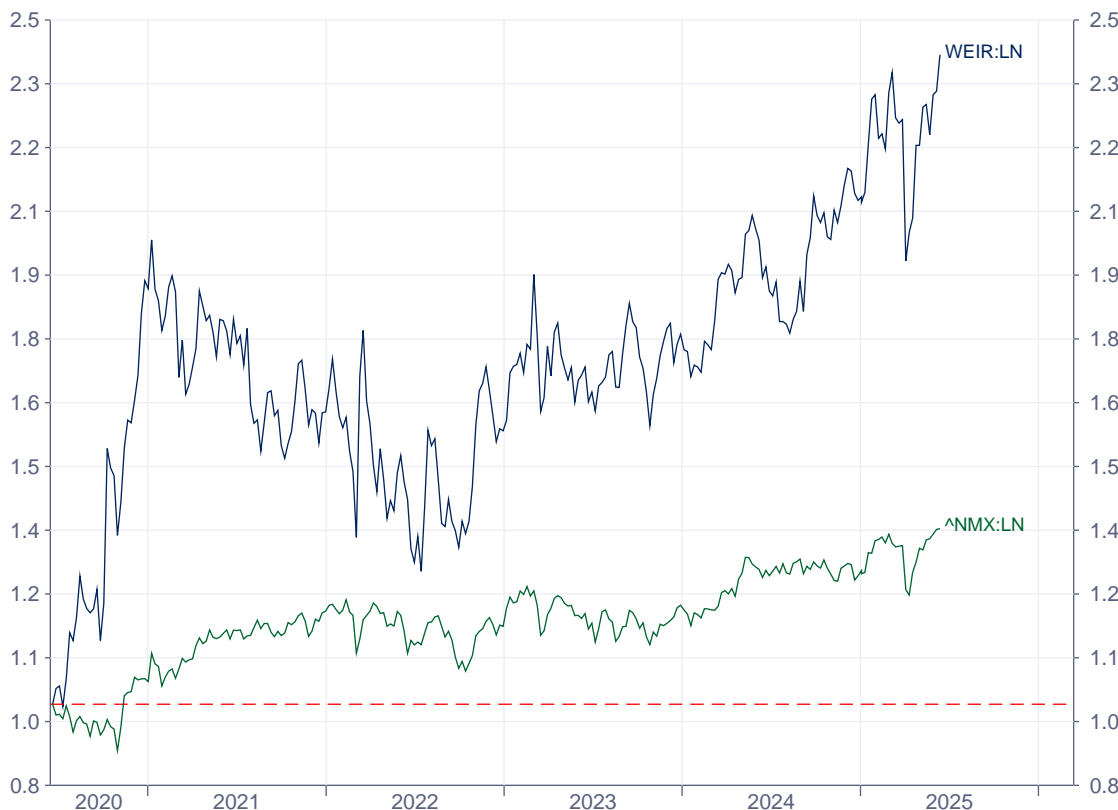
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.56	1.02	50-Day Average Price	23.15
1-Week %	3.37	3.23	Price / 50-Day Average	1.09
4-Week %	3.80	1.40	200-Day Average Price	22.46
52-Week %	24.93	16.95	Price / 200-Day Average	1.12
Quarter-to-Date %	8.45	4.68	RSI - Relative Strength Index	67.20
Year-to-Date %	15.20	7.65	<b>Risk Metrics</b>	
Last Month %	7.92	4.36	Price Volatility	0.50
Last Quarter %	6.23	2.58	Sharpe Ratio	0.19
Last Calendar Year %	15.77	10.22	Sortino Ratio	0.40

## 5-Year Price Performance vs. FTSE 350

**Weir Group PLC**  
**FTSE 350 Index**

Current: 2.39 CAGR: 19.1%  
Current: 1.38 CAGR: 6.6%



Over the past five years, Weir Group PLC's stock price is up 138.9% which is 101.4% above the FTSE 350 Index performance of 37.6% over the same period. Weir Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been 19.1% while that of the FTSE 350 Index has been 6.6%.

Over the past year, Weir Group PLC's stock price performance of 24.9% has outperformed that of the FTSE 350 Index by 17.0%. On a year-to-date basis, Weir Group PLC's stock price performance of 15.2% has outperformed the FTSE 350 Index by 7.7%.

Over the past week, Weir Group PLC's stock price performance of 3.4% has outperformed that of the FTSE 350 Index by 3.2%.

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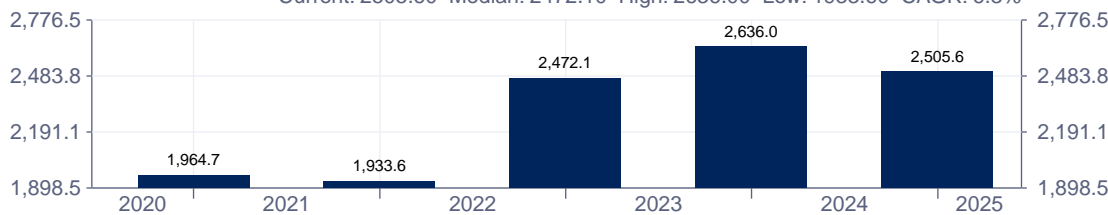
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	9.0	-1.2	0.3	Gross Margin %	40.7	36.8	34.2
Revenues Per Share %	9.2	-1.2	-1.6	EBITDA Margin %	17.8	14.0	8.8
EBITDA %	12.7	999.9	6.2	Pre-Tax Margin %	13.9	9.2	4.0
EPS Diluted %	40.2	6.7	20.2	Net Margin %	18.5	11.7	10.7
Free Cash Flow %	54.3	20.8	4.6	Return on Equity %	26.4	17.1	15.5
Cash from Operations %	42.3	11.3	3.9	Return on Capital %	16.3	10.1	9.5
Book Value %	8.5	4.1	0.3	Return on Assets %	12.0	7.2	6.4

### Revenue (M)

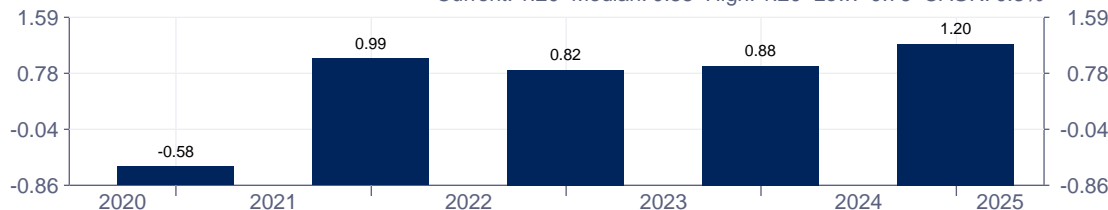
Current: 2505.60 Median: 2472.10 High: 2636.00 Low: 1933.60 CAGR: 6.3%



Weir Group PLC's cumulative annualized revenue growth rate over the charted period is 6.3%. This compares to cumulative annualized growth of 9.0% over the past 3 years.

### EPS Diluted

Current: 1.20 Median: 0.88 High: 1.20 Low: -0.76 CAGR: 0.3%



Weir Group PLC's cumulative annualized EPS growth rate over the charted period is 0.3%. This compares to cumulative annualized growth of 40.2% over the past 3 years.

### Net Profit Margin %

Current: 18.45 Median: 11.93 High: 18.45 Low: 8.63 CAGR: 7.9%



Weir Group PLC's net profit margin of 18.5% is 6.7% above the period's mean net margin of 11.7%. During the charted period, the observed net profit margin high and low were 18.5% and 8.6% respectively.

### Return on Equity %

Current: 26.40 Median: 18.70 High: 26.40 Low: 12.20 CAGR: 7.7%



Weir Group PLC's return on equity of 26.4% is 9.3% above the period's mean return on equity of 17.1%. During the charted period, the observed ROE high and low were 26.4% and 12.2% respectively.

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## Valuation Metrics

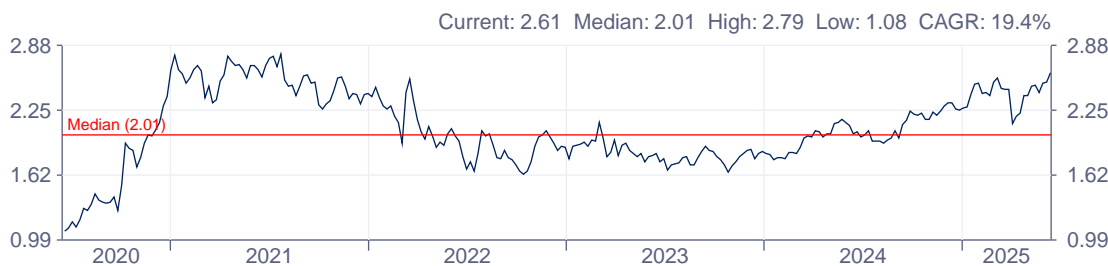
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	14.1	16.3	16.3	<b>Earnings Yield %</b>	7.34	6.11	6.14
<b>Price / Sales</b>	2.6	2.0	1.9	<b>Free Cash Flow Yield %</b>	2.89	2.94	2.08
<b>Price / Operating Cash Flow</b>	12.6	13.5	13.2	<b>Dividend Yield %</b>	1.54	1.45	2.00
<b>Price / Book Value</b>	3.5	3.0	2.8	<b>Enterprise Value / EBITDA</b>	15.8	14.8	19.2

### Price / EPS TTM



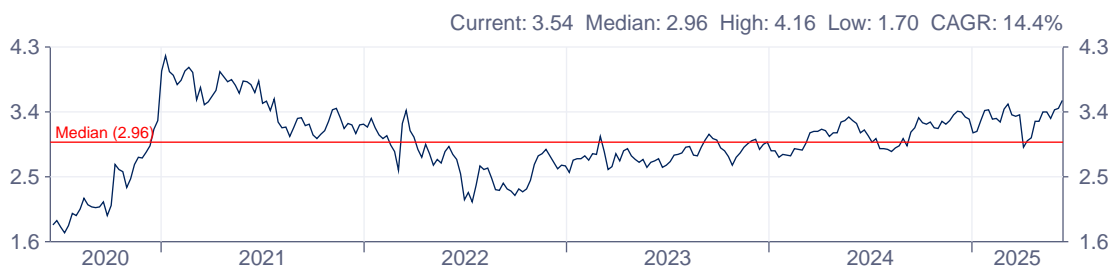
Weir Group PLC is trading at 14.12 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 16.34, while high and low observations have been 29.47 and 8.39.

### Price / Sales



Weir Group PLC is trading at a Price to Sales ratio of 2.61 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.01, while high and low observations have been 2.79 and 1.08.

### Price / Book Value



Weir Group PLC is trading at a Price to Book ratio of 3.54 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.96, while high and low observations have been 4.16 and 1.70.

### Free Cash Flow Yield %



Weir Group PLC has a Free Cash Flow Yield of 2.89% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.94%, while high and low observations have been 5.97 and 0.55.

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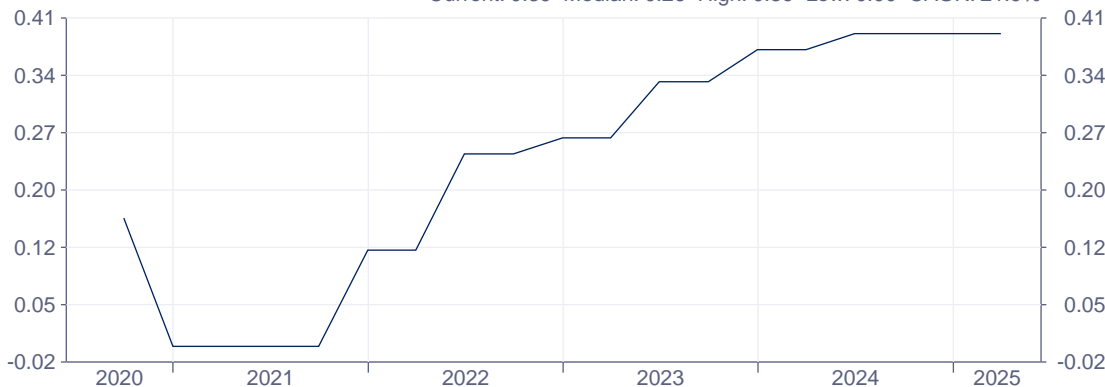
## Dividends Data

Dividends Per Share TTM	0.40	Payout Ratio TTM %	21.72%	Dividend Yield TTM %	1.54%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.221	17-04-2025	22-04-2025	30-05-2025	GBP	
0.179	03-10-2024	04-10-2024	01-11-2024	GBP	
0.208	18-04-2024	19-04-2024	31-05-2024	GBP	
0.178	05-10-2023	06-10-2023	03-11-2023	GBP	
0.193	20-04-2023	21-04-2023	05-06-2023	GBP	
0.135	06-10-2022	07-10-2022	04-11-2022	GBP	
0.123	21-04-2022	22-04-2022	06-06-2022	GBP	
0.115	07-10-2021	08-10-2021	05-11-2021	GBP	
0.165	10-10-2019	11-10-2019	05-11-2019	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.39 Median: 0.26 High: 0.39 Low: 0.00 CAGR: 21.9%



Weir Group PLC's trailing 12-month dividend per share is 0.39 and its dividend has grown at a cumulative annualized rate of 21.9% over the charted period. This compares to dividend growth of 3.60% over the past year and cumulative annualized growth of 18.90% over the past 3 years.

### Dividend Yield TTM %

Current: 1.54 Median: 1.45 High: 4.46 Low: 0.00 CAGR: -19.2%



Weir Group PLC's current dividend yield is 1.54% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.45% and, over the charted time period, the observed high yield has been 4.46% and the observed low yield has been 0.00%.

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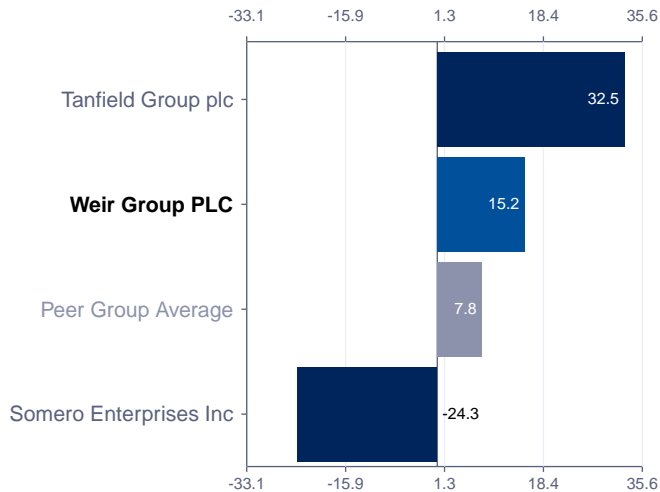
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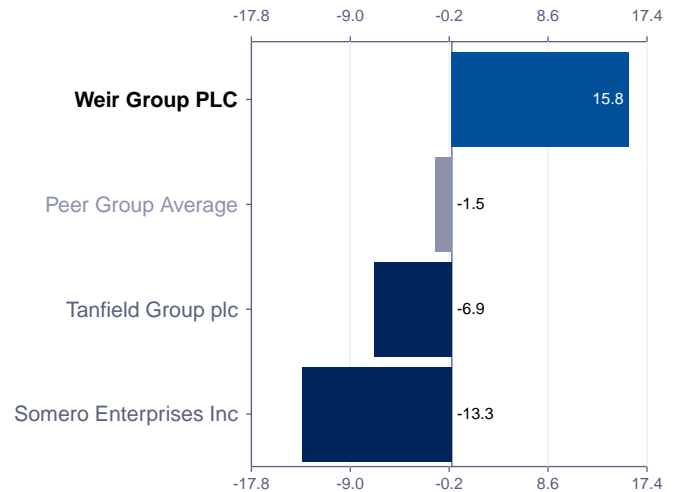
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## ICB Subsector Peer Comparisons

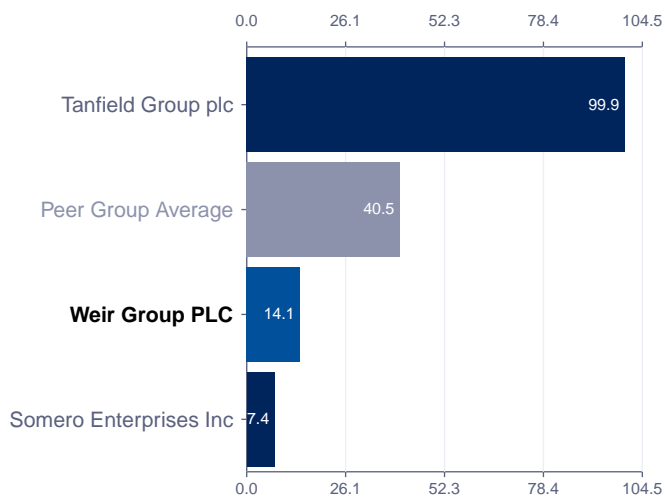
**Price Change Year to Date %**



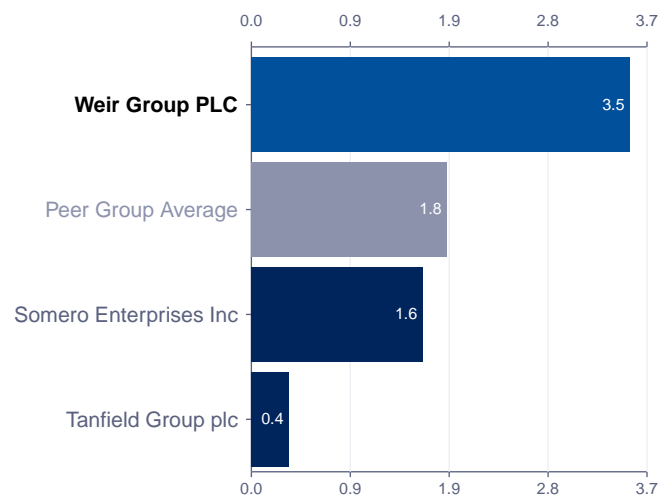
**Price Change Last Calendar Year %**



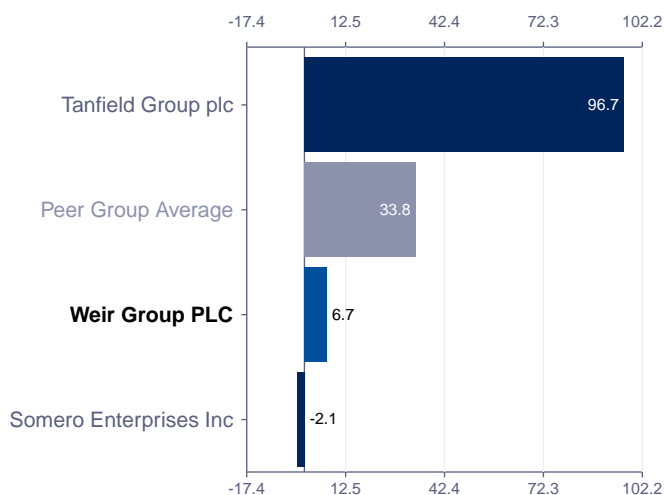
**Price / EPS TTM**



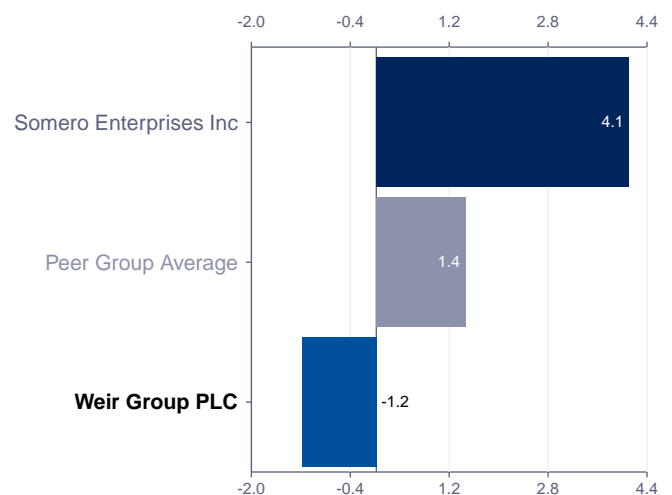
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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