

Whitbread plc (WTB:LN)



Consumer Discretionary/Hotels and Motels

Price: 3,026.00

Report Date: September 3, 2025

Business Description and Key Statistics

Whitbread PLC is a United Kingdom-based company, which is engaged in the hospitality business. The Company, its subsidiaries and joint ventures, operate hotels and restaurants, located in the United Kingdom and internationally. It provides services in relation to accommodation, food and beverages. The Company's hotel brands include Premier Inn, hub by Premier Inn and ZIP by Premier Inn. Premier Inn has over 85,000 rooms in over 850 hotels in the United Kingdom and in Germany with 10,500 rooms in 59 hotels. hub by Premier Inn offers smart rooms across London and Edinburgh. Each room includes a slick touchscreen control panel to change the lighting and temperature, completely free superfast Wi-Fi, smart televisions, high-powered monsoon showers and relaxing, comfortable beds. ZIP by Premier Inn offers compact rooms. The Company's food and beverage brands include Beefeater, BAR+BLOCK, thyme BAR & GRILL, COCKHOUSE + PUB, Brewers fayre, Whitbread Inns, and Table Table.

Website: <https://www.whitbread.co.uk/>

ICB Industry: Consumer Discretionary

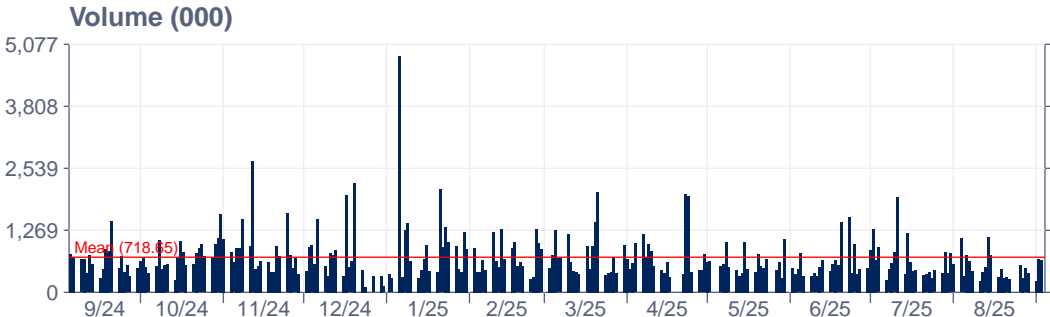
ICB Subsector: Hotels and Motels

Address: Whitbread Court; Porz Avenue, Houghton Hall Park
DUNSTABLE LU5 5XE
GBR

Employees: 34,700

	Current	YTY % Chg
Revenue LFY (M)	2,922	-1.3
EPS Diluted LFY	1.41	0.2
Market Value (M)	5,335	
Shares Outstanding LFY (000)	176,300	
Book Value Per Share	18.91	
EBITDA Margin %	24.30	
Net Margin %	11.7	
Long-Term Debt / Capital %	60.0	
Dividends and Yield TTM	0.97 - 3.21%	
Payout Ratio TTM %	53.4	
60-Day Average Volume (000)	608	
52-Week High & Low	33.17 - 23.57	
Price / 52-Week High & Low	0.91 - 1.28	
Beta 5-Year vs. S&P 500		

Price, Moving Averages & Volume



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

Whitbread plc is currently trading at 3,026.00 which is 9,801.8% above its 50 day moving average price of 30.56 and 10,603.9% above its 200 day moving average price of 28.27.

WTB:LN is currently 9,022.7% above its 52-week high price of 33.17 and is 12,738.4% above its 52-week low price of 23.57. Over the past 52-weeks, WTB:LN is up 4.4% while on a calendar year-to-date basis it is up 2.7%.

The Relative Strength Index (RSI) indicator for WTB:LN is currently 43.92. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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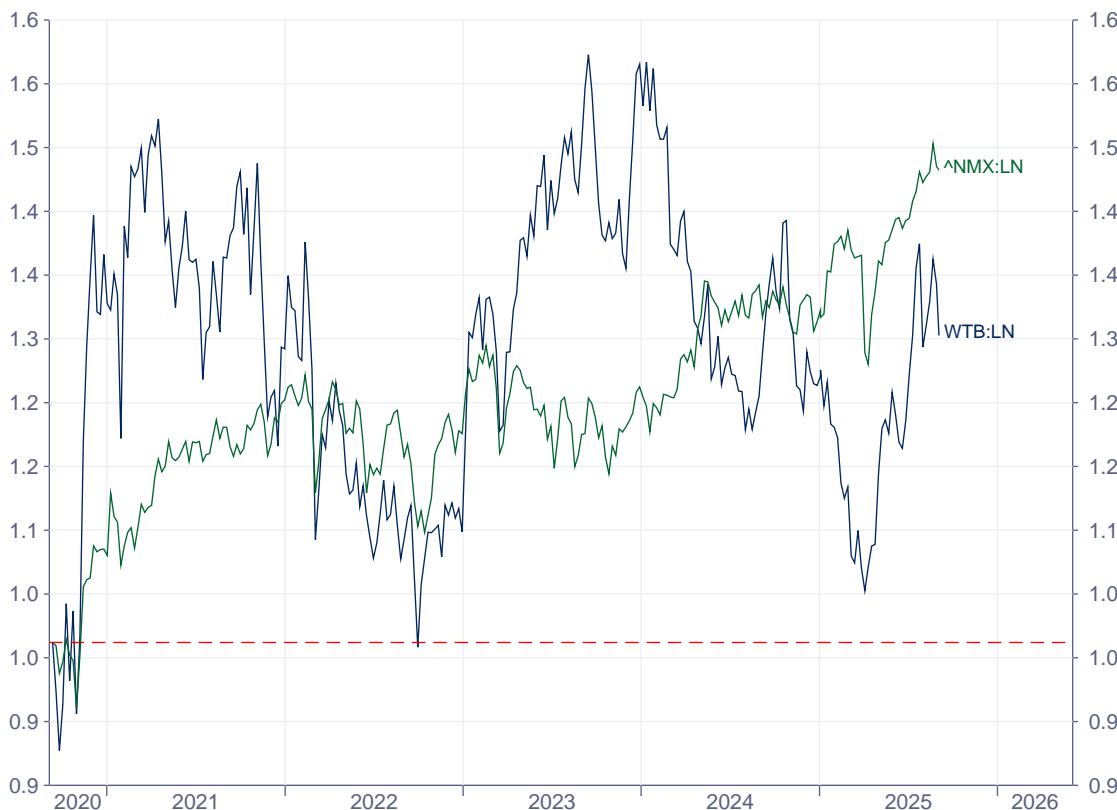
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.44	0.76	50-Day Average Price	30.56
1-Week %	-5.20	-4.20	Price / 50-Day Average	0.99
4-Week %	0.90	0.88	200-Day Average Price	28.27
52-Week %	4.38	-5.19	Price / 200-Day Average	1.07
Quarter-to-Date %	7.19	3.18	RSI - Relative Strength Index	43.92
Year-to-Date %	2.72	-8.43	Risk Metrics	
Last Month %	3.01	2.68	Price Volatility	0.61
Last Quarter %	15.27	12.16	Sharpe Ratio	0.08
Last Calendar Year %	-19.42	-24.97	Sortino Ratio	0.20
			Beta 3-Year vs. S&P 500	
			Beta 5-Year vs. S&P 500	

5-Year Price Performance vs. FTSE 350

Whitbread plc
FTSE 350 Index

Current: 1.31 CAGR: 5.5%
Current: 1.47 CAGR: 8.1%



Over the past five years, Whitbread plc's stock price is up 30.8% which is 16.6% below the FTSE 350 Index performance of 47.4% over the same period. Whitbread plc's cumulative annualized growth rate (CAGR) over the five year period has been 5.5% while that of the FTSE 350 Index has been 8.1%.

Over the past year, Whitbread plc's stock price performance of 4.4% has underperformed that of the FTSE 350 Index by 5.2%. On a year-to-date basis, Whitbread plc's stock price performance of 2.7% has underperformed the FTSE 350 Index by 8.4%.

Over the past week, Whitbread plc's stock price performance of -5.2% has underperformed that of the FTSE 350 Index by 4.2%.

Whitbread plc (WTB:LN)



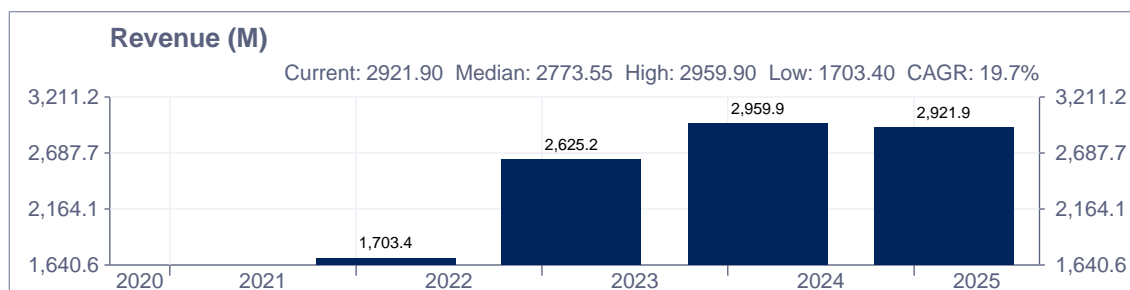
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Growth and Profitability Metrics

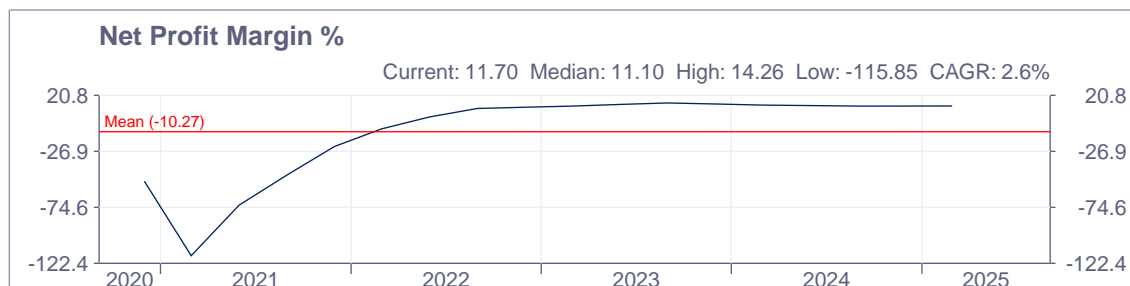
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	19.7	7.2	1.1	Gross Margin %	92.3		89.2
Revenues Per Share %	23.6	6.4	1.7	EBITDA Margin %	24.3	7.2	13.0
EBITDA %	22.1	5.4	2.4	Pre-Tax Margin %	12.6	-11.7	0.1
EPS Diluted %	999.9	-1.4	0.3	Net Margin %	11.7	-10.3	2.8
Free Cash Flow %	0.4	999.9	999.9	Return on Equity %	9.7	1.5	8.5
Cash from Operations %	14.4	26.6	3.9	Return on Capital %	4.0	0.5	6.1
Book Value %	-2.5	-4.6	7.3	Return on Assets %	3.6	0.4	4.5



Whitbread plc's cumulative annualized revenue growth rate over the charted period is 19.7%. This compares to cumulative annualized growth of 19.7% over the past 3 years.



Whitbread plc's cumulative annualized EPS growth rate over the charted period is 88.5%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Whitbread plc's net profit margin of 11.7% is 22.0% above the period's mean net margin of -10.3%. During the charted period, the observed net profit margin high and low were 14.3% and -115.8% respectively.



Whitbread plc's return on equity of 9.7% is 8.2% above the period's mean return on equity of 1.5%. During the charted period, the observed ROE high and low were 9.8% and -17.6% respectively.

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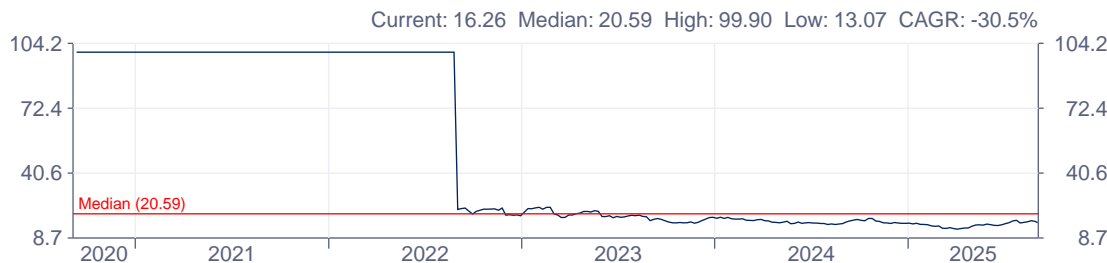
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	16.3	20.6	17.8	Earnings Yield %	5.75	4.66	5.59
Price / Sales	1.9	2.5	2.5	Free Cash Flow Yield %	2.37	2.47	0.49
Price / Operating Cash Flow	10.2	13.0	12.8	Dividend Yield %	3.21	1.97	2.25
Price / Book Value	1.6	1.6	1.7	Enterprise Value / EBITDA	13.3	14.4	13.9

Price / EPS TTM



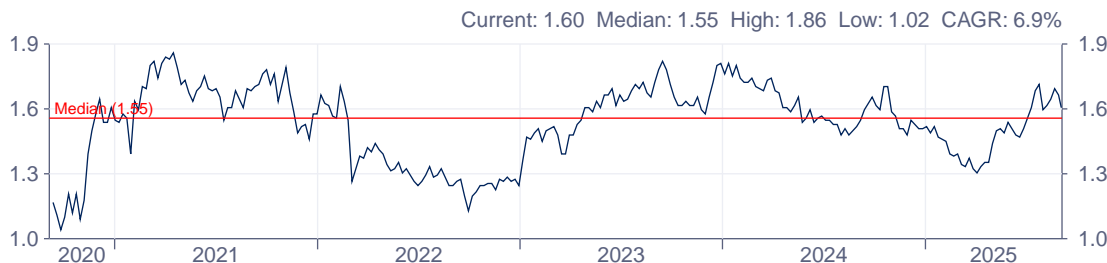
Whitbread plc is trading at 16.26 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 20.59, while high and low observations have been 99.90 and 13.07.

Price / Sales



Whitbread plc is trading at a Price to Sales ratio of 1.90 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.47, while high and low observations have been 11.14 and 1.53.

Price / Book Value



Whitbread plc is trading at a Price to Book ratio of 1.60 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.55, while high and low observations have been 1.86 and 1.02.

Free Cash Flow Yield %



Whitbread plc has a Free Cash Flow Yield of 2.37% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.47%, while high and low observations have been 3.43 and 0.00.

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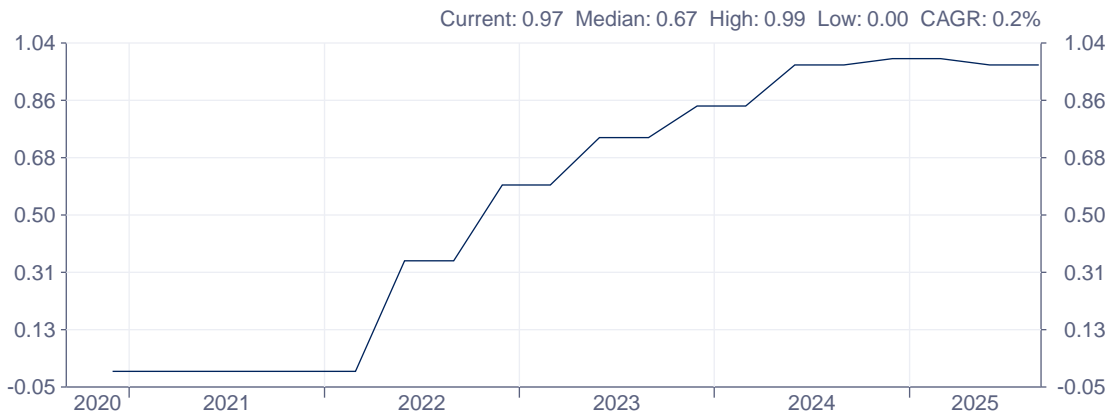
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Dividends Data

Dividends Per Share TTM	0.97	Payout Ratio TTM %	53.35%	Dividend Yield TTM %	3.21%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.606	22-05-2025	23-05-2025	04-07-2025	GBP	
0.364	31-10-2024	01-11-2024	06-12-2024	GBP	
0.629	23-05-2024	24-05-2024	05-07-2024	GBP	
0.341	02-11-2023	03-11-2023	08-12-2023	GBP	
0.498	25-05-2023	26-05-2023	07-07-2023	GBP	
0.244	10-11-2022	11-11-2022	16-12-2022	GBP	
0.347	26-05-2022	27-05-2022	01-07-2022	GBP	
0.281	07-11-2019	08-11-2019	13-12-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Whitbread plc's trailing 12-month dividend per share is 0.97 and its dividend has grown at a cumulative annualized rate of 0.2% over the charted period. This compares to dividend growth of 0.00% over the past year and cumulative annualized growth of 40.90% over the past 3 years.

Dividend Yield TTM %



Whitbread plc's current dividend yield is 3.21% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.97% and, over the charted time period, the observed high yield has been 4.08% and the observed low yield has been 0.00%.

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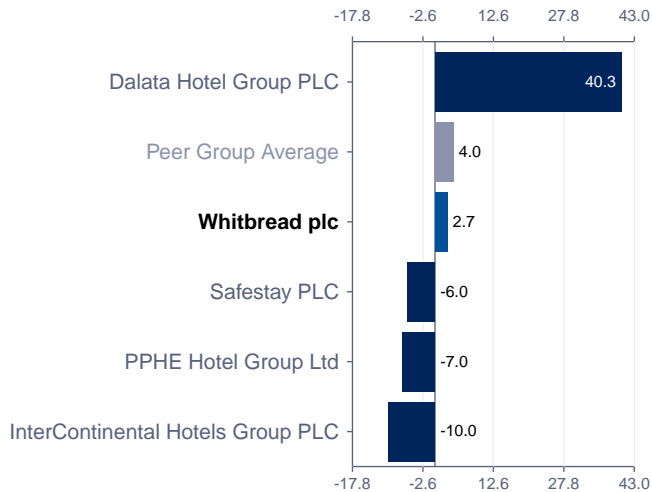
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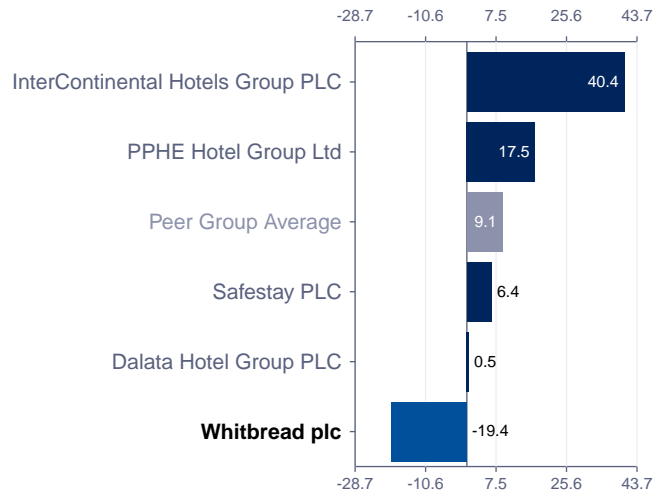
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ICB Subsector Peer Comparisons

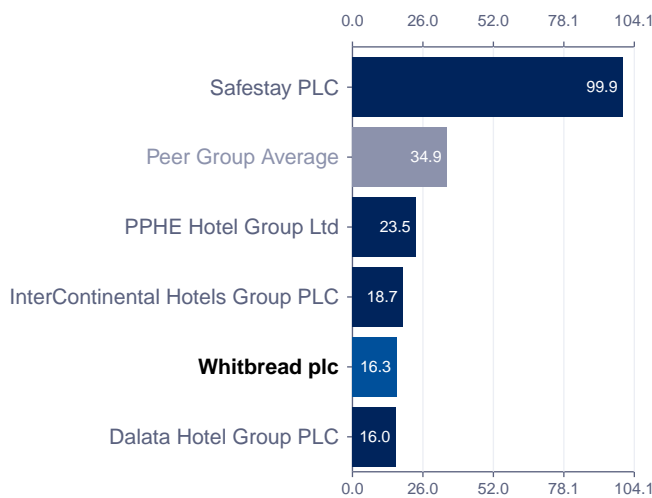
Price Change Year to Date %



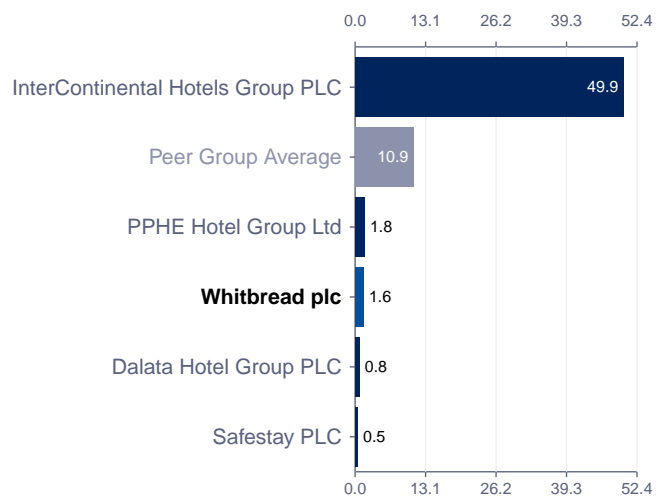
Price Change Last Calendar Year %



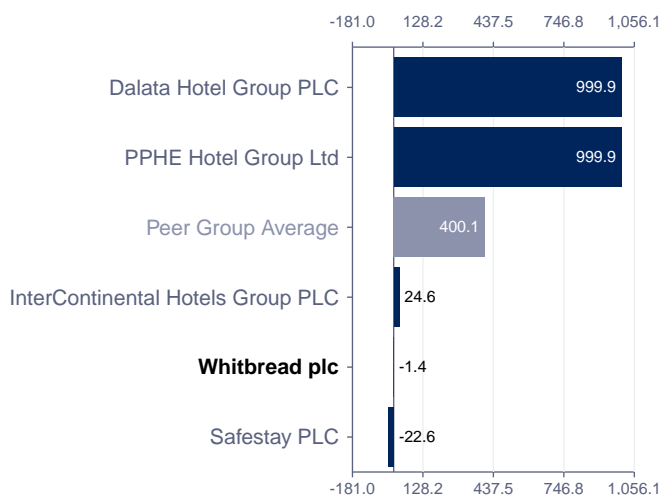
Price / EPS TTM



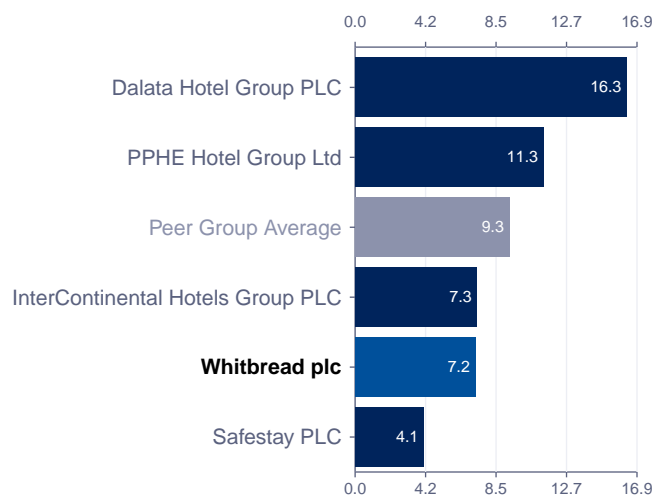
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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