

3i Group plc (III:LN)



Financials/Asset Managers and Custodians

Price: 4,141.00

Report Date: June 18, 2025

Business Description and Key Statistics

3i Group PLC is a United Kingdom-based investment company, which is specialized in private equity and infrastructure. It invests in mid-market companies. Its private equity business includes investment and asset management to generate capital returns, and is focused on consumer, healthcare, industrial technology, and business and technology services. Its infrastructure business invests in a range of economic infrastructure businesses and operational projects in Europe and North America, in sectors such as utilities, transport/logistics, communications, natural resources/energy, social infrastructure, and healthcare.

Website: <https://www.3i.com/>

ICB Industry: Financials

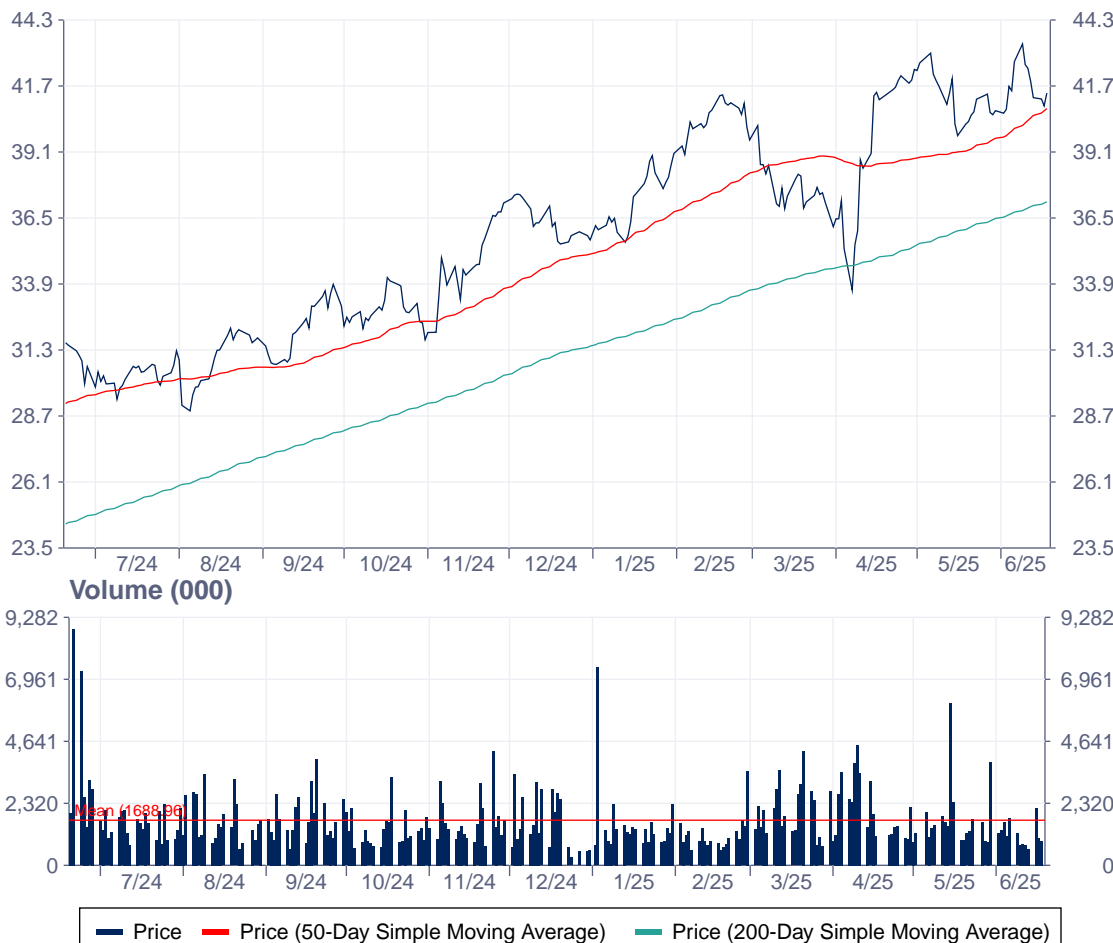
ICB Subsector: Asset Managers and Custodians

Address: 1 Knightsbridge
LONDON SW1X 7LX
GBR

Employees: 237

	Current	YTY % Chg
Revenue LFY (M)	5,155	28.4
EPS Diluted LFY	5.20	31.3
Market Value (M)	40,309	
Shares Outstanding LFY (000)	973,399	
Book Value Per Share	25.28	
EBITDA Margin %	97.70	
Net Margin %	97.7	
Long-Term Debt / Capital %	4.8	
Dividends and Yield TTM	0.73 - 1.57%	
Payout Ratio TTM %	12.5	
60-Day Average Volume (000)	1,773	
52-Week High & Low	43.34 - 28.92	
Price / 52-Week High & Low	0.96 - 1.43	

Price, Moving Averages & Volume



3i Group plc is currently trading at 4,141.00 which is 10,049.5% above its 50 day moving average price of 40.80 and 11,049.7% above its 200 day moving average price of 37.14.

III:LN is currently 9,454.7% above its 52-week high price of 43.34 and is 14,218.8% above its 52-week low price of 28.92. Over the past 52-weeks, III:LN is up 33.6% while on a calendar year-to-date basis it is up 16.2%.

The Relative Strength Index (RSI) indicator for III:LN is currently 50.93. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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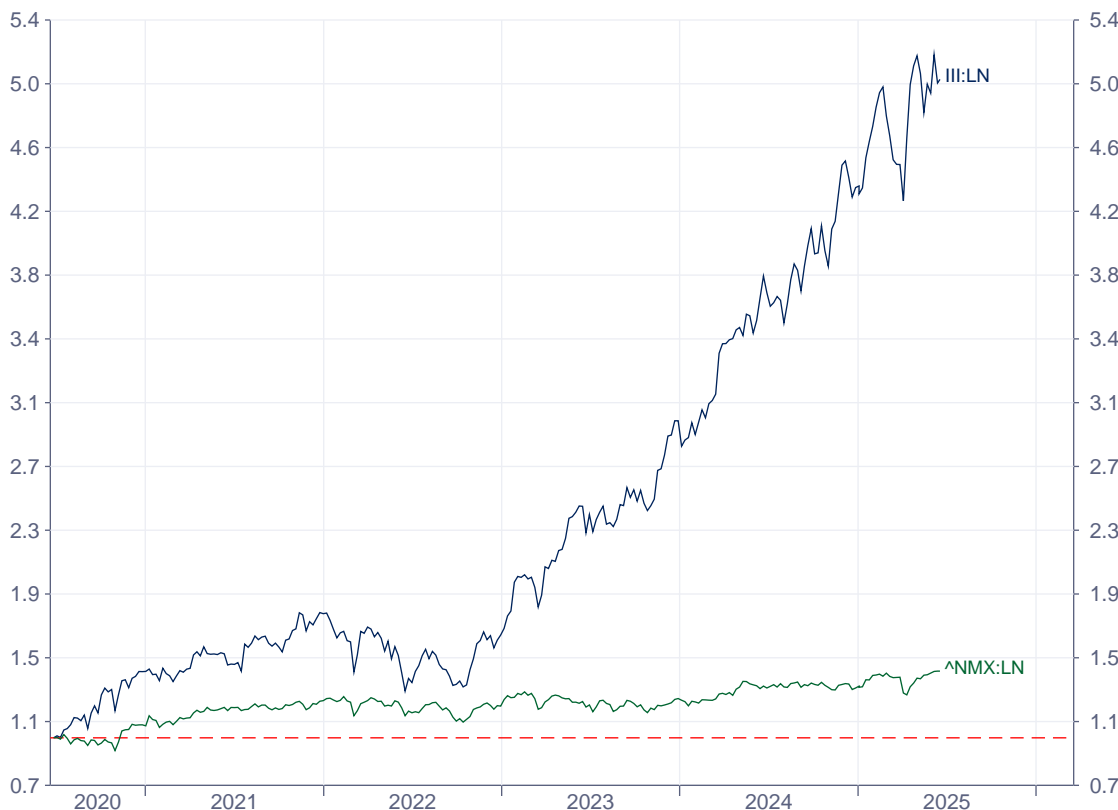
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.22	1.10	50-Day Average Price	40.80
1-Week %	-2.29	-2.00	Price / 50-Day Average	1.01
4-Week %	2.78	2.05	200-Day Average Price	37.14
52-Week %	33.58	26.08	Price / 200-Day Average	1.12
Quarter-to-Date %	14.52	10.76	RSI - Relative Strength Index	50.93
Year-to-Date %	16.19	8.64	Risk Metrics	
Last Month %	-3.83	-7.39	Price Volatility	0.80
Last Quarter %	1.46	-2.19	Sharpe Ratio	0.41
Last Calendar Year %	47.21	41.66	Sortino Ratio	1.04

5-Year Price Performance vs. FTSE 350

3i Group plc
FTSE 350 Index

Current: 5.03 CAGR: 38.3%
Current: 1.41 CAGR: 7.1%



Over the past five years, 3i Group plc's stock price is up 402.9% which is 362.1% above the FTSE 350 Index performance of 40.8% over the same period. 3i Group plc's cumulative annualized growth rate (CAGR) over the five year period has been 38.3% while that of the FTSE 350 Index has been 7.1%.

Over the past year, 3i Group plc's stock price performance of 33.6% has outperformed that of the FTSE 350 Index by 26.1%. On a year-to-date basis, 3i Group plc's stock price performance of 16.2% has outperformed the FTSE 350 Index by 8.6%.

Over the past week, 3i Group plc's stock price performance of -2.3% has underperformed that of the FTSE 350 Index by 2.0%.

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Growth and Profitability Metrics

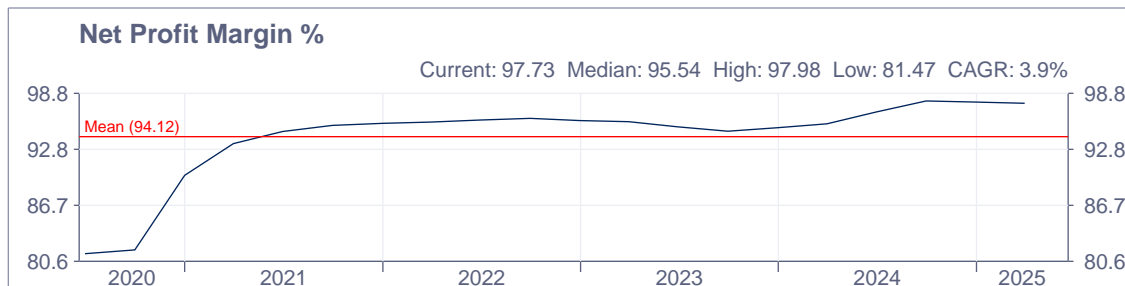
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	7.1	82.3	19.7	Gross Margin %	99.7	99.0	97.2
Revenues Per Share %	7.1	83.0	19.6	EBITDA Margin %	97.7	94.3	99.0
EBITDA %	7.8	87.9	21.8	Pre-Tax Margin %	97.7	94.3	99.0
EPS Diluted %	7.9	89.5	21.6	Net Margin %	97.7	94.1	98.8
Free Cash Flow %	999.9	-4.3	999.9	Return on Equity %	22.9	24.4	22.7
Cash from Operations %	15.9	35.2	7.4	Return on Capital %	21.5	22.6	20.6
Book Value %	24.5	26.0	20.5	Return on Assets %	21.4	22.2	19.8



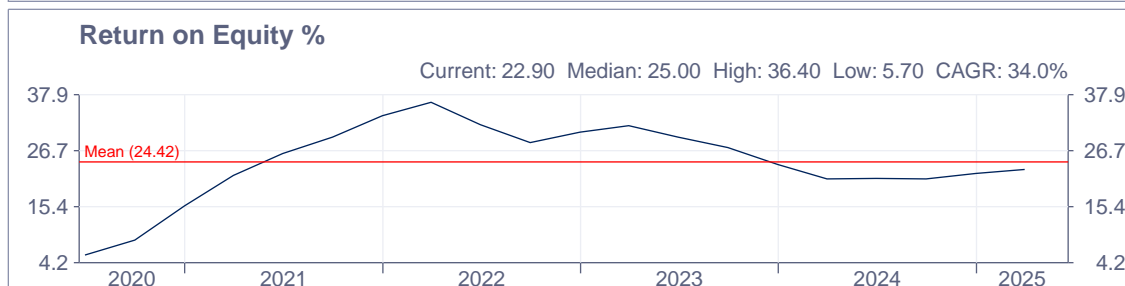
3i Group plc's cumulative annualized revenue growth rate over the charted period is 27.0%. This compares to cumulative annualized growth of 7.1% over the past 3 years.



3i Group plc's cumulative annualized EPS growth rate over the charted period is 28.3%. This compares to cumulative annualized growth of 7.9% over the past 3 years.



3i Group plc's net profit margin of 97.7% is 3.6% above the period's mean net margin of 94.1%. During the charted period, the observed net profit margin high and low were 98.0% and 81.5% respectively.



3i Group plc's return on equity of 22.9% is 1.5% below the period's mean return on equity of 24.4%. During the charted period, the observed ROE high and low were 36.4% and 5.7% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	8.0	5.5	6.3	Earnings Yield %	12.57	18.27	15.81
Price / Sales	7.8	5.2	6.2	Free Cash Flow Yield %	0.93	1.08	1.49
Price / Operating Cash Flow	99.9	99.9	80.1	Dividend Yield %	1.57	2.84	2.69
Price / Book Value	1.6	1.2	1.3	Enterprise Value / EBITDA	8.2	5.8	6.2

Price / EPS TTM



3i Group plc is trading at 7.96 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 5.47, while high and low observations have been 38.65 and 2.56.

Price / Sales



3i Group plc is trading at a Price to Sales ratio of 7.78 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 5.19, while high and low observations have been 31.71 and 2.45.

Price / Book Value



3i Group plc is trading at a Price to Book ratio of 1.64 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.23, while high and low observations have been 1.82 and 0.74.

Free Cash Flow Yield %



3i Group plc has a Free Cash Flow Yield of 0.93% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 1.08%, while high and low observations have been 2.39 and 0.00.

3i Group plc (III:LN)



London
Stock Exchange

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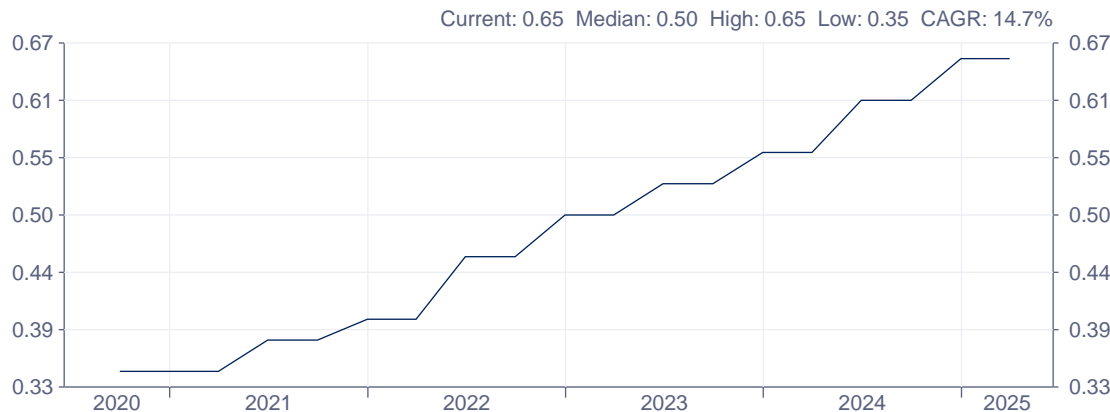
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Dividends Data

Dividends Per Share TTM		0.73	Payout Ratio TTM %		12.49%	Dividend Yield TTM %		1.57%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.425	19-06-2025	20-06-2025	25-07-2025	GBP				
0.305	28-11-2024	29-11-2024	10-01-2025	GBP				
0.345	20-06-2024	21-06-2024	26-07-2024	GBP				
0.265	30-11-2023	01-12-2023	12-01-2024	GBP				
0.298	22-06-2023	23-06-2023	28-07-2023	GBP				
0.233	01-12-2022	02-12-2022	11-01-2023	GBP				
0.273	16-06-2022	17-06-2022	22-07-2022	GBP				
0.193	02-12-2021	03-12-2021	12-01-2022	GBP				
0.210	17-06-2021	18-06-2021	23-07-2021	GBP				
0.175	03-12-2020	04-12-2020	13-01-2021	GBP				
0.175	11-06-2020	12-06-2020	17-07-2020	GBP				
0.175	12-12-2019	13-12-2019	08-01-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



3i Group plc's trailing 12-month dividend per share is 0.65 and its dividend has grown at a cumulative annualized rate of 14.7% over the charted period. This compares to dividend growth of 19.70% over the past year and cumulative annualized growth of 16.20% over the past 3 years.

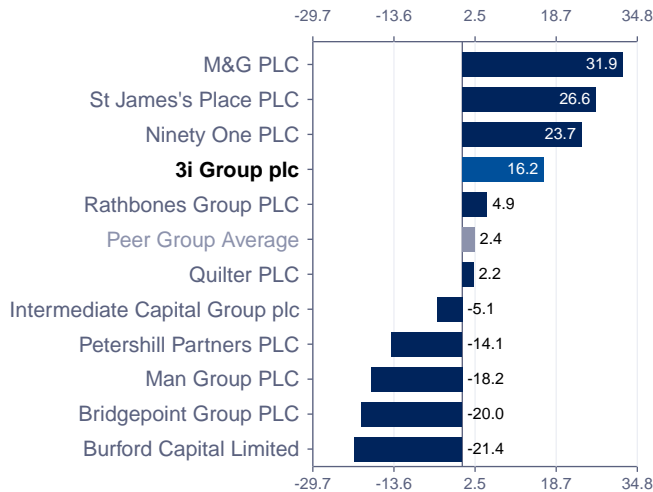
Dividend Yield TTM %



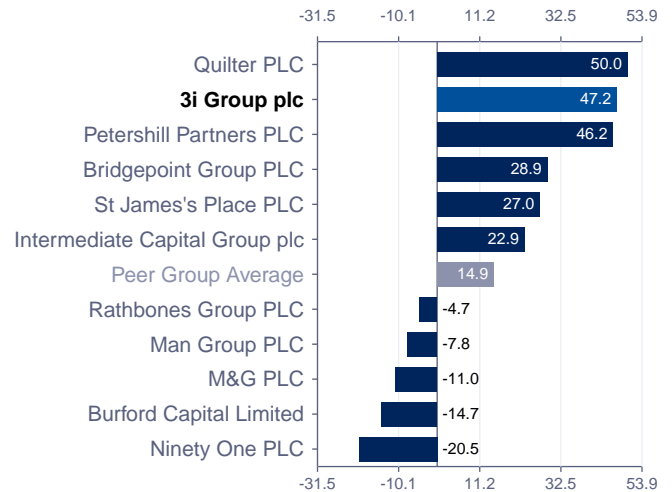
3i Group plc's current dividend yield is 1.57% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.83% and, over the charted time period, the observed high yield has been 4.55% and the observed low yield has been 1.52%.

ICB Subsector Peer Comparisons

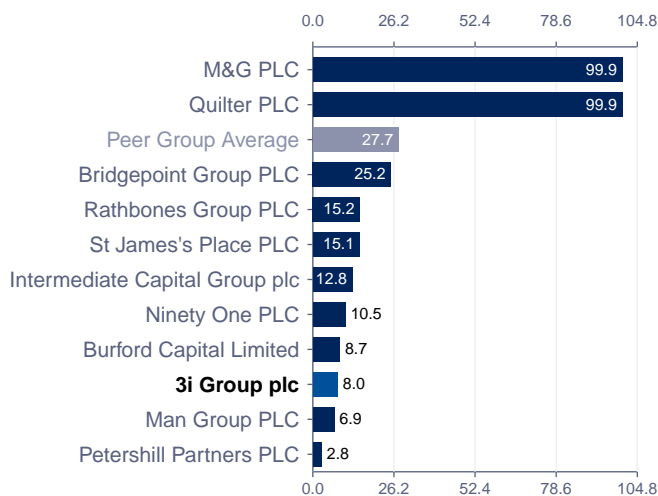
Price Change Year to Date %



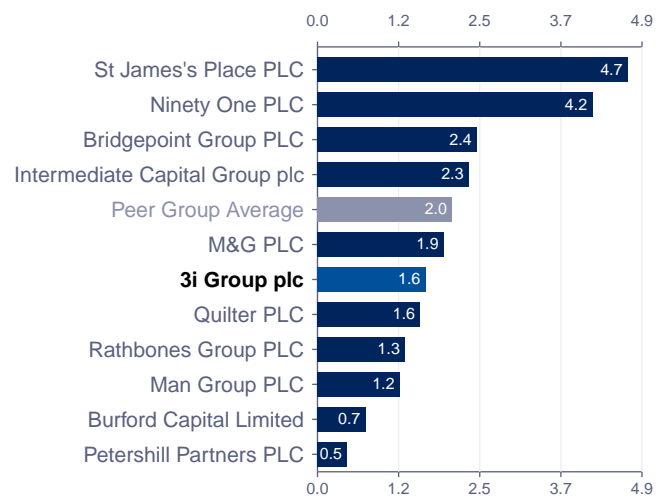
Price Change Last Calendar Year %



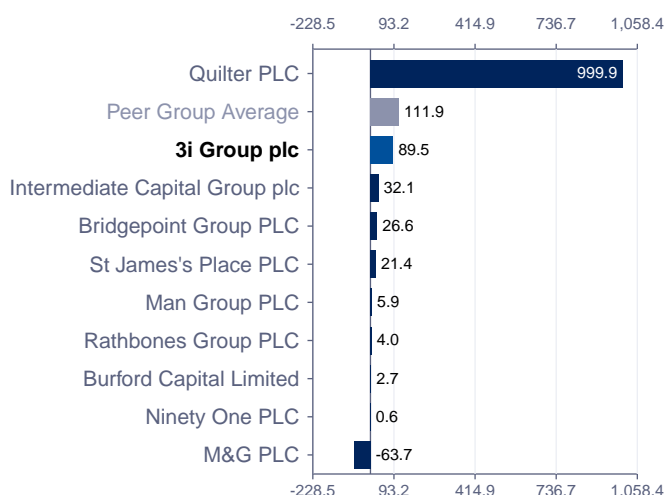
Price / EPS TTM



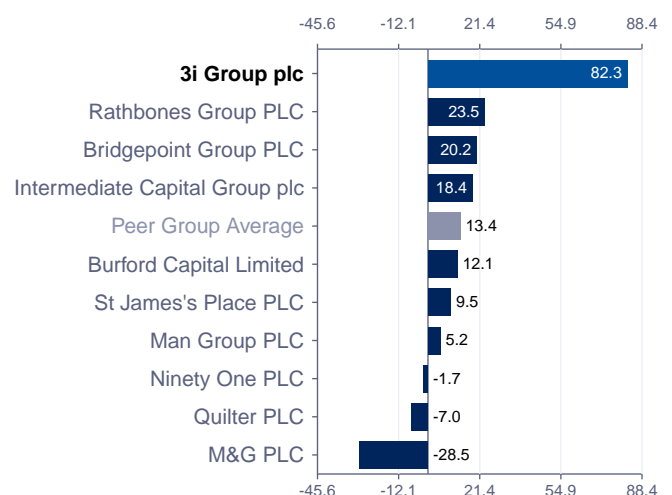
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value	- Weekly Price times latest Shares Outstanding times any applicable ADR factor.
Revenue	- Sum of the last four quarters of Revenues.
Revenue Per Share	- Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
Normalized EPS LFY	- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
60-Day Average Volume (000)	- The average of the last 60 daily volume values in thousands of shares.
Price 52-Week High	- The high closing price from the last 52 weeks of daily closing prices.
Price 52-Week Low	- The low closing price from the last 52 weeks of daily closing prices.
Price / 52-Week High	- Latest price divided by the high price from the past 52 weeks of daily closing prices.
Price / 52-Week Low	- Latest price divided by the low price from the past 52 weeks of daily closing prices.
50-Day Average Price	- Mean of last 50 daily closing prices.
200-Day Average Price	- Mean of last 200 daily closing prices.
Price / 50-Day Average Price	- Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
Price / 200-Day Average Price	- Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
Relative Strength Index	- Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
Price Volatility	- The standard deviation of the last 20 days of daily closing prices.
Sharpe Ratio	- The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
Sortino Ratio	- The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
Dividends Per Share TTM	- Sum of the last four quarters of Dividends Per Share.
Payout Ratio	- Dividends Per Share TTM divided by Normalized EPS TTM.
Dividend Yield TTM %	- Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
EBITDA	- Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
Free Cash Flow	- Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
Book Value Per Share	- Total Common Equity last quarter divided by Shares Outstanding last quarter.
Gross Margin %	- Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
EBITDA Margin %	- Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
Pre-Tax Margin %	- Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
Net Profit Margin %	- Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.
Return on Equity %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.
Return on Capital %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.
Return on Assets %	- Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.
Price / EPS TTM	- Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).
Price / Sales	- Weekly Price divided by Revenues Per Share TTM.
Price / Book Value	- Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
Free Cash Flow Yield %	- Free Cash Flow Per Share TTM divided by Weekly Price.
Enterprise Value	- Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
Enterprise Value / Sales	- Enterprise Value divided by the sum of the last four quarters of Revenue.
Enterprise Value / EBITDA	- Enterprise Value divided by EBITDA TTM.
Enterprise Value / EBIT	- Enterprise Value divided by trailing four quarters of Operating Income.
Enterprise Value / Free Cash Flow	- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
Russell 1000 Index	- The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
EPS 5-Year Growth Rate %	is capped at 999.9%.
Revenue 5-Year Growth Rate %	is capped at 999.9%.

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